

Make sure you right click on both Advantage and Quick Books and run as administrator
The QuickBooks user needs to have admin rights to setup the interface.

1. Launch both programs as administrator
2. QB – Check preference settings:
 - Accounting tab – Use account numbers
 - General – my preferences – Keep QB running for quick startups – unchecked
 - Jobs and estimates – do you create estimates checked

Check integrated applications, if 2003 QBSendEstimate , remove/delete

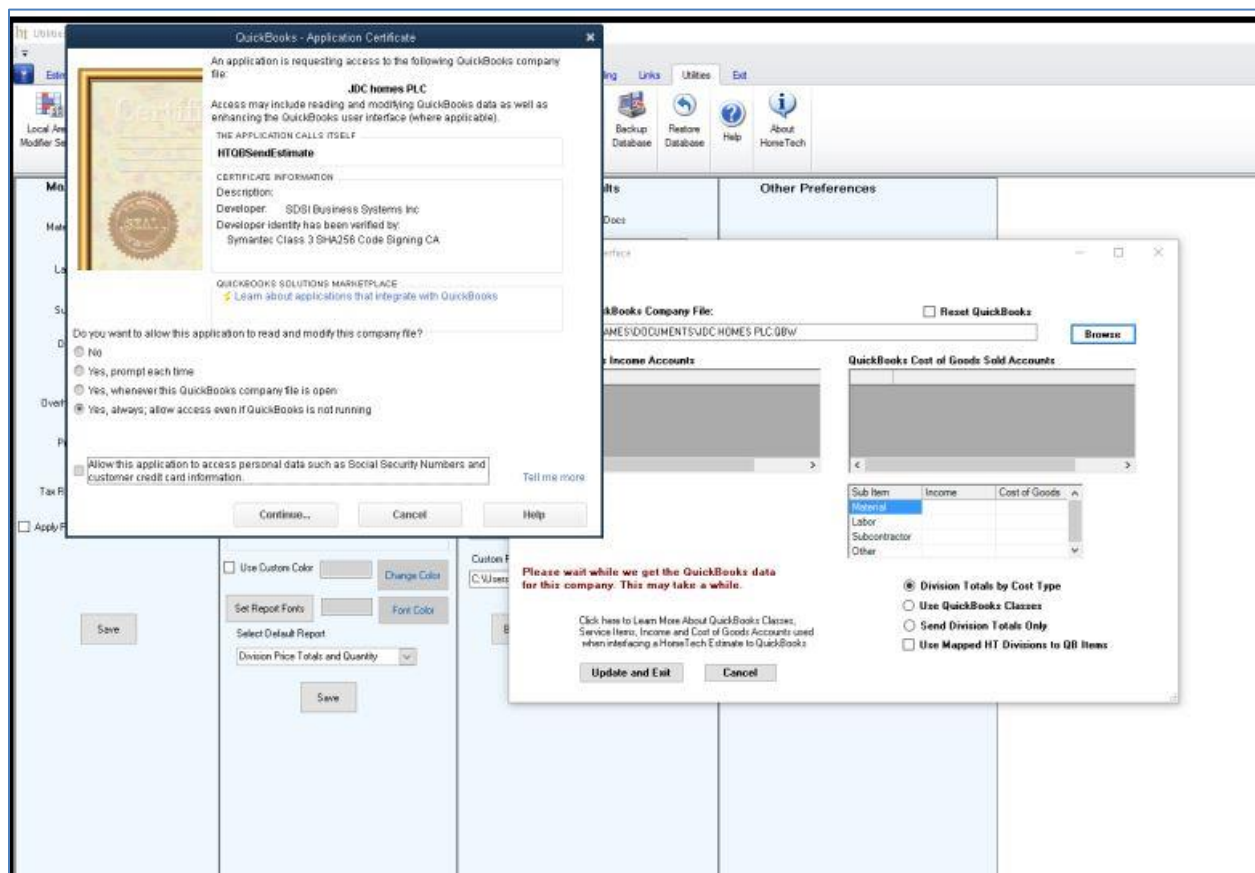
Minimize QB

Open SETUP LINK TO QB

Browse to folder where the QBW file resides,

Select it from the list

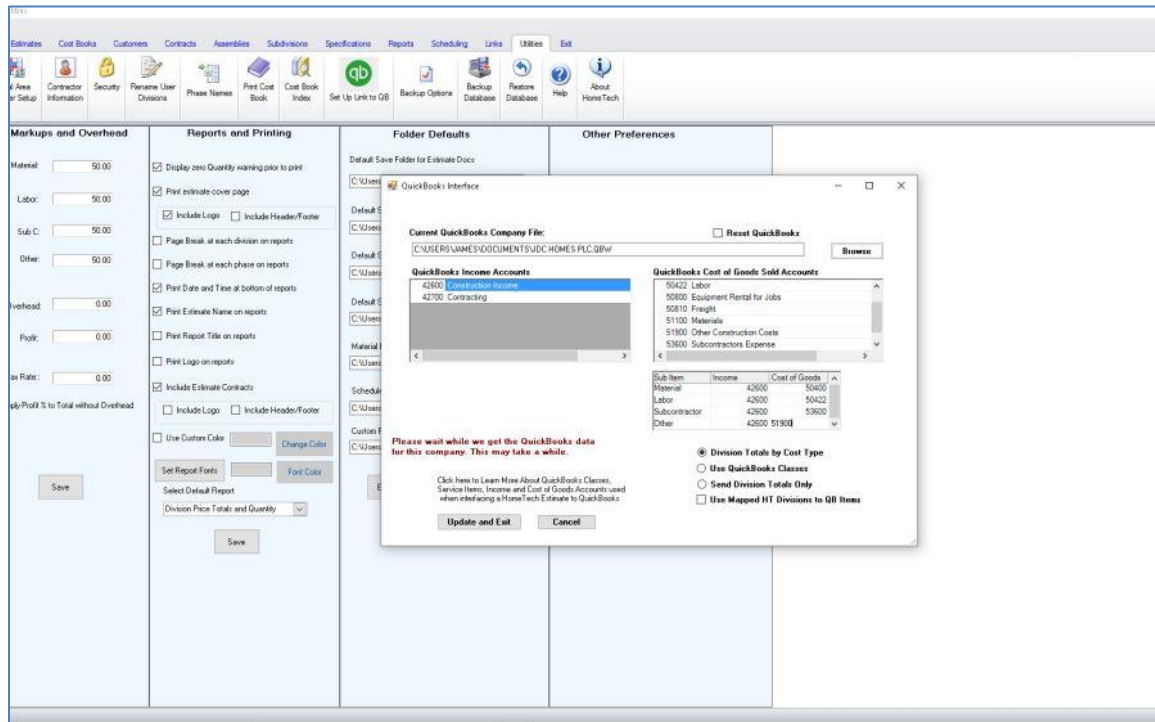
You will see QB flashing on tool bar, open it up and refer to screen shot below



2017 Instructions – Advantage 6 QB Interface

2017

Wait for the next screen to populate the Quick Book Income and Expense accounts



Click update and exit when done

When done, close and reopen Advantage 6 and send estimate

