

CHANGING MARKUPS

Changing the markup changes the percentage that HomeTech Advantage uses to calculate the sales price.

There are four different locations where the markups can be changed. Line Item, Phase Customer, or the default.

1. Changing the markups for an individual line item can be done in an open estimate. From the estimate tab, click on the markup field of the line item you would like to change and start typing. Click enter when finished.

Note: Changing it here will only change for that line item.

Ph	U	D	Lin	Item	Description	Fin	Qty	Uof	Mater	Labor	Unit	Total	Mater	Labor	SubC	Other	Dim	M	Sho
	<input type="checkbox"/>		1	20	16.10	Install dishwasher	<input type="checkbox"/>	1	EA	33.58	86.85	120.4		50.00	50.00	50.00	50.00		1. APP
	<input type="checkbox"/>		1	30	16.10	Install appliance	<input type="checkbox"/>	1	EA	32.12	77.20	109.3		50.00	50.00	50.00	50.00		1. APP
	<input type="checkbox"/>		1	40	16.11	Install 220 volt	<input type="checkbox"/>	1	EA	54.02	202.6	256.6		40.00	50.00	50.00	50.00		3. 220-
	<input type="checkbox"/>		1	50	16.11	Install single-pole	<input type="checkbox"/>	1	EA	20.44	48.25	68.69		50.00	50.00	50.00	50.00		.9 SWI

2. Changing the markups for an individual phase can be done in the 'Phase Maintenance' window at anytime.

Note: Changing markups here will only change the markups for the phase selected.

Phase Maintenance for Coris kitchen

Phase Master List

Description
Bath 1
Bath 2
Bath 3
Bedroom 1
Bedroom 2
Bedroom 3

Edit Master List

Estimate Phases

Phase	Description
1	Kitchen

Add Phase to Estimate Delete Phase From Estimate

Phase 1 - Kitchen

Base Dimensions

Length	Feet: 8	Inches: 0
Width	8	0
Height	8	0
Linear Feet:	32.00	
Wall SF:	256.00	
Floor SF:	64.00	

Phase Markups:

Material:	50.00
Labor:	50.00
Sub C:	50.00
Other:	50.00

3. Changing the markups in the 'Customer' tab

To change the markups for an individual customer, with the estimate open select the 'Customer' tab. Select the customer whose markups you want to change. At the bottom of the third box is where you can change the markups.

CUSTOMER ESTIMATES

Estimate Name	Address 1	Address 3	City
Coris kitchen	555 elm		
Gianserra	555 elm		

ESTIMATE JOB SITE INFORMATION

Estimate Title: Coris kitchen ☐ Use Customer Information

Site Address: 555 elm

Site City, St, Zip: CA 92562-

Site Phone 1: Site Phone 3:

Site Phone 2: Site FAX:

Site E-mail:

DC01 ☐ Currently Applied Local Area Modifier:

Start Date: Finish Date:

Notes:

Material	Labor	Sub C	Other	Overhead	Profit
50.00	50.00	50.00	50.00	15.00	10.00

4. Changing the markups in the master file for all new estimates.

Changing the markups for all new estimates you create can be done from the 'Utilities' tab. In the box marked 'Markups and Overhead' is where you can change the markups for the program. Click 'Save' when finished

Utilities

Estimates Cost Books Customers Contracts Assemblies Subdivisions

Local Area Modifier Setup Contractor Information Security Rename User Divisions Phase Names Print Cost Book Cost Book Index

Markups and Overhead

Material: 50.00

Labor: 50.00

Sub C: 50.00

Other: 50.00

Overhead: 15.00

Profit: 10.00

Tax Rate: 0.00

☐ Apply Profit % to Total without Overhead

Save

Reports and Printing

☐ Display zero Quantity warning prior to print

☒ Print estimate cover page

☒ Include Logo ☐ Include Header/Footer

☐ Page Break at each division on reports

☐ Page Break at each phase on reports

☒ Print Date and Time at bottom of reports

☒ Print Estimate Name on reports

☒ Print Report Title on reports

☒ Print Logo on reports

☒ Include Estimate Contracts

☒ Include Logo ☐ Include Header/Footer

☐ Use Custom Color

Select Default Report