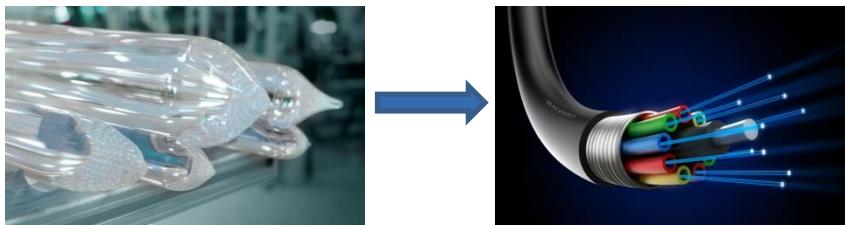


Ameritek Ventures' Mission Statement

To be a leading manufacturer of high-quality optical fiber preforms
for sale to the global telecommunications industry



Key Statistics Snapshot - Fiber - Optic Cable Manufacturing Industry

Revenue
\$2.4bn

Annual Growth 11-16
3.1%

Annual Growth 16-21
4.9%

Profit
\$154.3m

Exports
\$810.7m

Businesses
96

Sources:

1) IBISWorld Fiber Optic Cable Manufacturing 2016 Report

Investment Highlights

Participant in High-Tech and High-Profit Segment of Growing Optical Fiber Industry

- Manufacturing expertise built upon industry best practices

Strong End-User Demand Fuels Investment by Fiber Optic Industry Leaders

High Barriers to Market Entry

- Access to scarce technology, comparable to leading commercial competitors
- Product shortage promotes market share prospects and stable pricing

Virginia Facility Can Provide Significant Economic Advantages

- Production enabling activities currently ongoing will enable preform production in the first half of 2019
- Efficient labor, reduced costs, tax advantages, target market relationships
- Operational scale will allow for a higher operating margin as volume increases

Well Positioned as New Player in Consolidating Marketplace

- Recent deals in fiber optic space include Corning's acquisition of Samsung's fiber optics business, H.I.G. Capital's acquisition of XTERA and Verizon's purchase of fiber optic cable from Prysmian and Corning

Current Industry Landscape

- Preform manufacturing is among the most attractive segments of the \$3B global fiber optic cable industry
 - The market is projected to grow at 10% annually, and generate upwards of \$5B in revenue by 2021
- The segment features **high margins, few competitors, and a good outlook for future growth**
 - About 70% of profits made in the optical fiber industry are made in the area of preforms
- Lack of competition and short supply of preform
- Single supplier monopolizing the preform market
- Ameritek's ability to provide a second option will help buyers mitigate single source risk

Ameritek Ventures (ATVK)

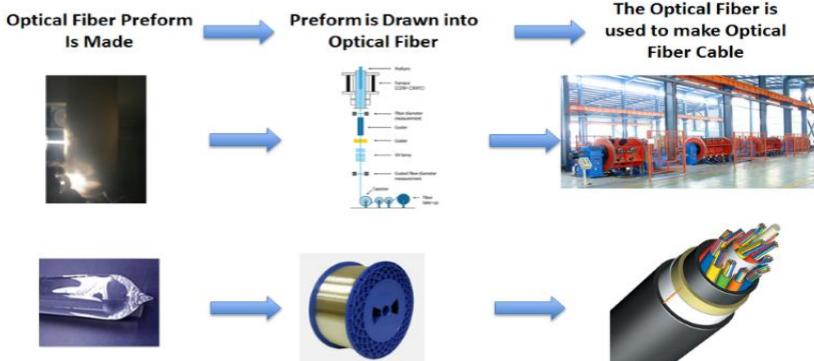
| | |
|-------------------------|--------|
| Exchange: | OTC |
| Ticker: | ATVK |
| Founded: | 2017 |
| Price*: | \$1.00 |
| Market Cap*: | \$27M |
| No. Shares Outstanding: | 27M |
| Fiscal Year: | May 31 |

* As of February 28, 2018

Strong End-User Demand Fuels Investment by Fiber Optic Industry Leaders

- Great demand for high speed internet
 - Implementation of 3G to 4G to 5G
 - Customers are increasingly switching from HDTV to 4K
- "As the world goes wireless, wireless is drawn to fiber. Economic growth and consumer demand depend largely on superfast, gigabit broadband connectivity that is always available."*
- Philippe Vanhille, Senior Vice President Telecom at Prysmian Group
- AT&T has upgraded many of its cables to fiber optic to meet peak speed requirements and market latest technologies and fastest speeds
 - Verizon has invested more than **\$20 Billion** in its fiber-optic network, which brings fiber-optic cabling into customer homes
 - Next-generation passive optical network likely to extend beyond 2020, as new technologies like 5G and IoT come to market
 - Diffusion of broadband services / high-tech services (i.e. IPTV)

Optical Fiber Cable Manufacturing Process



Virginia Facility Can Provide High Margins and Economies of Scale

Virginia manufacturing facility will produce fiber optic preforms for sale to the global market

Production enabling activities currently ongoing will enable preform production in the first half of 2019

Economic Benefits

- First recurring stream of revenue will be generated 16 months after starting the project
- Cost relative to the market rate will yield a 48% profit margin
- Economies of scale allow for a higher gross margin as the volume increases to 10M km/year



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Recent News

February 22, 2018- Ameritek Ventures Announces Concept Design Work Has Been Completed for Production of Optical Fiber Preforms at Roanoke, Virginia Manufacturing Facility

February 14, 2018- Ameritek Ventures Announces Plans to Initiate Production of Specialty Optical Fiber Preforms at Roanoke, Virginia Manufacturing Facility

Management Team

Clinton L. Stokes III, Chairman and CEO

- Diverse and multi-sector experience background, including scaling business in large, highly competitive industries to quickly and profitably grow market share.
- As President of a division of United Financial Mortgage, Clinton oversaw all aspects of his region's Wholesale Operations. He and his team ranked first among all regions in business volume, unit volume and net profits during his 4-year tenure.
- Founding member of Prospect Mortgage, which became one of the largest independent residential mortgage lenders in the United States.

Kenneth P. Mayeaux, VP of Operations

- Results-oriented business executive with more than 25 years of highly successful multi-manufacturing plant operations, project management, financial management, and consulting experience in privately held building materials and chemical manufacturing, foreign owned, and Fortune 100 companies.
- Specialized skills in the areas of project oversight, supply chain management, plant manufacturing operations, plant financial operations, compliance and legal oversight.

Wesley Poff, Head of Technology

- Leads Ameritek in the areas of the technology, process, equipment and business development.
- Extensive and direct expertise with fiber optic preforms gained through nearly thirty years of consulting experience with companies such as in Corning, ALCATEL, Draka, Prysmian, Sumitomo and Hitachi Cable.
- Began his career working with ALCATEL Telecommunications Cable, at the same facility where Dr. Charles Kao, regarded as the "father of optical fiber" discovered fiber optics, and where the first glass optical fibers were made. At ALCATEL, responsibilities included process, equipment improvements, and process developments.