



WORLD
RESERVES BVI

CAPITAL MARKETS OPPORTUNITY 资本市场机遇

Cross Border - Global Opportunity
跨境 - 全球机遇





World Reserves BVI Capital Market Opportunity 联储资本市场机遇

PRESENTS 介绍

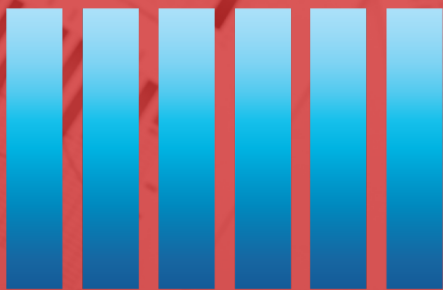
Future Science Holding Inc., a
Technology Driven Holding Company
技术驱动型控股公司 - 未来科学控股股
份有限公司

For community review 供社群评审

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NYSE

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Executive Overview of FUTURE SCIENCE HOLDINGS INC.

未来科学控股股份有限公司执行概览

Thank you for your interest in this white paper. We worked hard in order to provide you with intelligible and detailed information on our company. **This document is not a prospectus. It was constituted for informational purposes only, in order to present Future Science Holdings' companies, services and products.**

感谢您对此白皮书的关注。我们竭诚为您提供简洁易懂、丰富详尽的公司资讯。**本文件并非招股说明书。本文件仅供参考，旨在介绍未来科学控股旗下公司、服务和产品。**

Our Mission 我们的使命

Future Science Holdings is a company founded by and is made up of entrepreneurs and finance professionals with a strong desire to change the financial world that we live in today.

未来科学控股是一家由企业家和财务专家创立并组成的公司，我们强烈希望改变当今的金融世界。

Our mission is to acquire, control and/or hold companies with synergies in technology, enabling users access to products and services used in a daily basis with the goal of improving efficiency and financial resolutions.

我们的使命是收购、管控和/或持有具有技术协力优势的公司，使用户能够获得日常需要使用的产品和服务，提高效率 and 财务决策。

This improvement will help us to bridge cultures together from different markets with one commonality – improvement in the quality of life. By providing products and services in demand, the market place will prove itself viable for growth in existing and emerging markets, giving rise to shareholder growth and corporate revenues.

这种改进可以帮助我们将来自不同市场的文化联系在一起，凝聚成一个共同的目标 – 改善生活质量。公司向用户提供所需产品和服务，市场会证明其有能力在现有和新兴市场实现增长，从而促进股东资金增值和企业营收提高。

The Opportunity 机遇

Problem 问题

Distribution is key. A company may have an amazing product, service, or technology, but without distribution, the likelihood of success in the market will see it is slim to none.

分销是关键。一家公司即使拥有令人惊叹的产品、服务或技术，但如果没有分销，在市场中成功的可能性将趋近于零。

Future Science Holdings Inc. has cracked the code on this!

未来科学控股股份有限公司已破解此问题！

Solution 解决方案

Future Science Holdings Inc. (FSH) is a publicly traded holding company which identifies and develops assets with unique potential for capital appreciation.

未来科学控股股份有限公司（FSH）是一家上市控股公司，主要业务是负责识别和开发具有独特资本增值潜力的资产。

Focusing on these select industries, we leverage our expertise and extensive relationships to maximize value for our investors. FSH enhances its investments by providing them with strategic planning and corporate development, operational design, customer and partner relationship development, media and public relations, sales and marketing analyses, and investor relations management.

我们专注于精选行业，利用专业知识和广泛的关系网，为投资者实现价值最大化。未来科学控股通过为投资者提供战略规划、企业发展和运营设计、客户和合作伙伴关系发展、媒体和公共关系、销售和营销分析以及投资者关系管理来为投资者的投资增值。



Our cross-border expertise in China and in other countries allow us to bring our technology to these markets that are looking for such products and services. This demand will support the execution of our business plan

Management Team 管理团队



The Future Science Holdings team is a tight-knit crew. Some of us have already worked together on successful projects, and we enjoy building companies as a group. Now, we're putting our brains together to bring a synergistic companies with 21st century technology.

未来科学控股团队团结协作、紧密无间。团队里的部分成员已成功合作过一些项目，我们乐于将公司打造成一个团队。我们正齐心协力共同打造一家能够发挥 21 世纪新技术带来的协同协力效应的公司。

Being fluent in blockchain and commerce, innovating change with our holding companies seemed like the clear path to our next entrepreneurial endeavor. More and more people join our team every day. Experts of their own field bring their contribution to our ambitious project, which is to change the financial world.

我们熟练掌握区块链和商业专业知识，与我们一起创新变革正是企业家接下来的明确方向。每天都有越来越多的人加入我们的团队。各个领域的专家都为我们雄心勃勃旨在改变金融世界的项目做出了卓越贡献。

In our entourage, there are: 我们的团队成员包括：

- Former managers of the finance field;
- 金融领域经理；
- Prosperous company founders;
- 业绩良好的公司创始人；
- Specialists in private fund management;
- 私人财富管理专家；
- Lawyers, notaries, accountants and renowned tax experts;
- 律师、公证人、会计师和著名税务专家；
- A business development manager;
- 业务发展经理；
- Risk management supervisor;
- 风险管控经理；
- A regulation manager; 监管经理；
- A marketing manager; 营销经理；
- A complete team of programmers-analysts;
- 完整的程序员分析师团队；
- A back-end, front-end and network architects' team;
- 后端、前端和网络架构师团队；
- A renowned network security and Cloud specialist;
- 著名网络安全和云专家；
- A large team responsible for the social networks;
- 负责社交网络营销的大型团队；
- A large customer service team.
- 庞大的客户服务团队。

The Company Structure 公司架构

We are proud to announce the launch of Future Science Holdings, a new journey in the US capital markets.
我们自豪地宣布未来科学控股上市，此举是我们迈向美国资本市场的新征程。

In short, the FSH objective of acquiring companies into Future Science Holdings is to build shareholder value. The more revenue and assets in Future Science Holdings, the more in value it will hold in the capital markets which will be reflected in the value of your shares.

简言之，未来科学控股收购不同公司的目标是建立股东价值。未来科学控股的收入和资产越多，其在资本市场中的价值就会越高，您的股票价值也就更高。

Each company will have a synergist relationship with others. One company such as the SMART-Pay company will provide payment and technology support to SMART-Ship logistics' company. With SMART-Mines, FSH will use SMART-Pay for blockchain technology to support title/owner of minerals rights.

每家公司都会与其他公司建立协同关系。比如说 SMART-Pay 公司会为 SMART-Ship 物流公司提供支付和技术支持。又或者 SMART-Mines，未来科学控股会将 SMART-Pay 用于区块链技术，借此来支持矿产的所有权人/所有者。

By executing this Business Plan, your shareholder stock value will be positively impacted. We are committed to moving forward and building a long term opportunity for you, our valued Member!

业务计划执行后，股东股票价值将受到积极影响。我们致力于为尊贵的会员提供进一步长期机遇！

The following is a corporate structure overview: 以下是公司架构概览：



Overview: 概览:

First Asset: **SMART-Mines**, a natural resource mining operation based in China.

第一资产: **SMART-Mines** 是一家来自中国的自然资源开采公司。

Second Asset: **SMART-Ship**, a full-service, cloud-based logistics operation based in Asia and USA.

第二资产: **SMART-Ship** 是一家来自亚洲和美国的全方位服务、基于云的物流运营平台。

Third Asset: **SMART-Pay**, a gateway-payment and wallet system based in the USA.

第三资产: **SMART-Pay** 是一家来自美国的网关支付和钱包系统公司。

Fourth Asset: **SMART-Gen**, a social media and technology based customer acquisition and branding operation in the USA.

第四资产: **SMART-Gen** 是一家来自美国的基于社交媒体和技术的客户获取和品牌运营公司。



Timelines 大事记

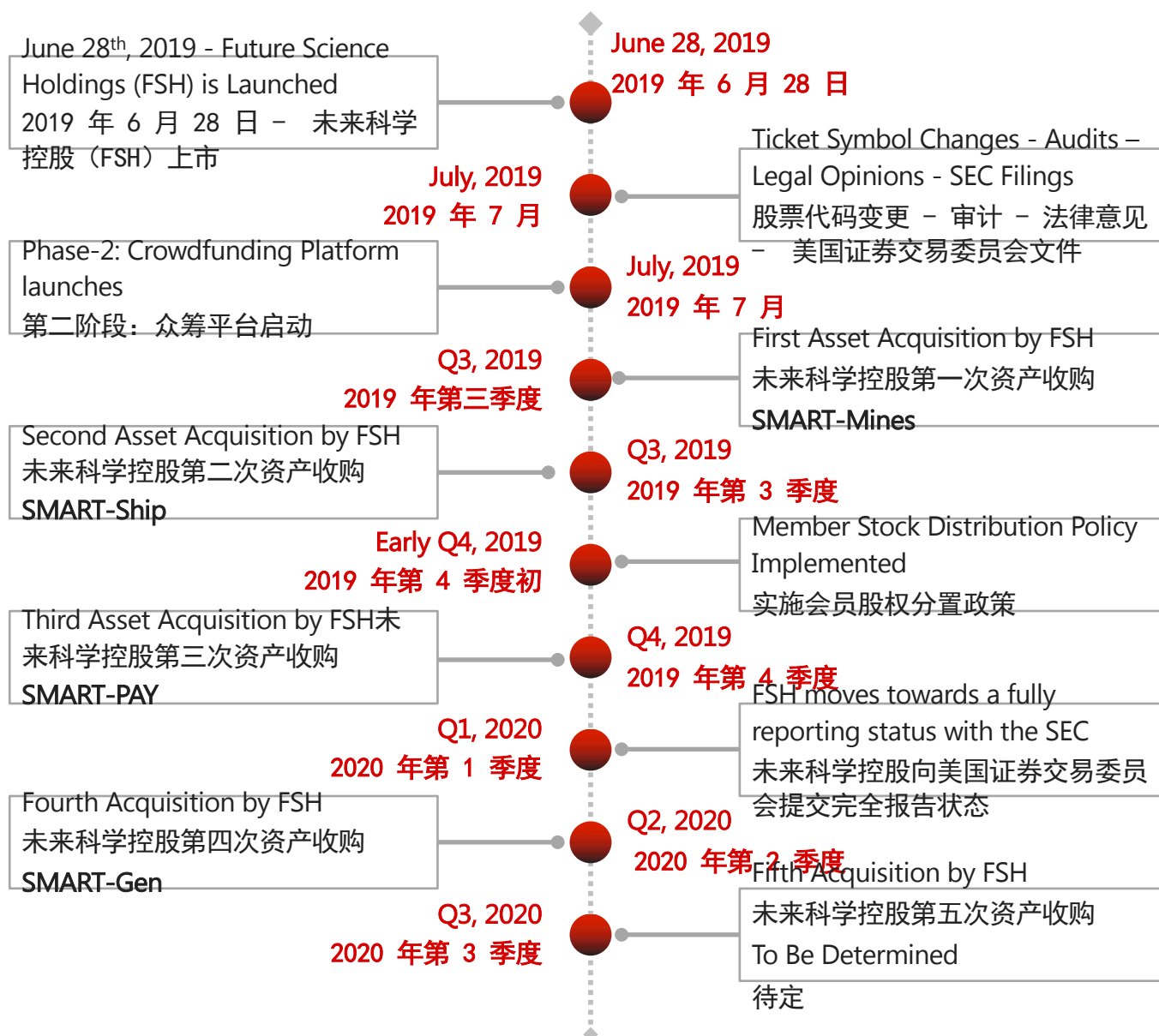
IMPORTANT DATES OF FUTURE SCIENCE HOLDINGS

未来科学控股股份有限公司大事记

Timeline of actions and processes FSH is taking in order to meet our corporate objectives:
未来科学控股为实现企业目标而采取的行动和流程时间表:



TIMELINES 大事记



SMART-Mines

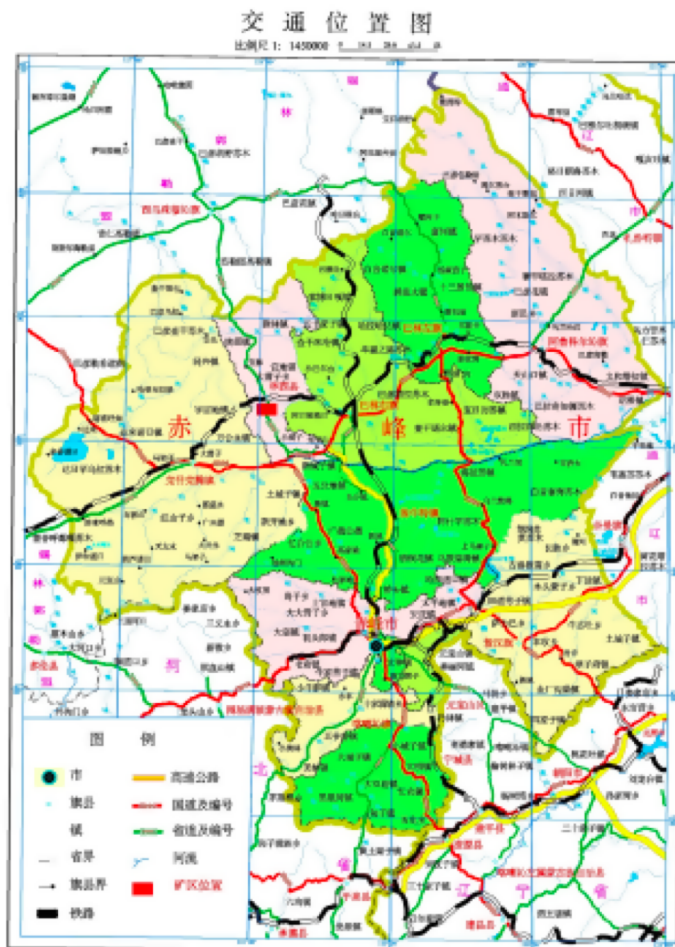


SMART-Mines

Without mining silver, the efficiency of our lives would change drastically, period! Under "Uses of Silver", see how important silver is to our communities.

如果不开采白银，我们的生活效率就会大幅度下降！查看“白银的用途”这一章节，了解白银对社区的重要性。

According to the law approved by the Office of the Exploration Right, the transfer of prospecting rights to Chifeng Coast Mining Limited, certificate No. T15120080702011026 was approved in 2011 within the Inner Mongolia Autonomous County resident Lindsey Lindsey town of Nancy at 20km, administrative Zoning is a Linxi County Linxi town of Chifeng city jurisdiction. 根据勘探权办公室批准的法律，转让给赤峰海岸矿业有限公司的探矿权（证书编号 T15120080702011026）于 2011 年批准，探矿区域在内蒙古自治区林西县西南 20 公里处，行政区划为赤峰市林西县林西县。



Inner Mongolia Autonomous Region of Land and Resources
内蒙古自治区国土资源

Though an equity participation agreement, Future Science Holdings now has a controlling interest in the mine.

尽管是参股协议，但未来科学控股现在拥有该矿的控股权。

Reserves (122b + 333) ore 75.43×10^4 t, the amount of metal: Ag127.82t, Sn4889.97t; Grade: Ag169.46g / t, Sn0.65%.

储量 (122b + 333) 矿石 75.43×10^4 t, 金属量: Ag127.82t, Sn4889.97t; 等级: Ag169.46g / t, Sn0.65%.

Reserves reports were prepared by Chifeng Shengyuan Geological Survey Co., Ltd. And the accountants at Inner Mongolia Linxi.

储量报告由赤峰盛源地质勘查有限公司和内蒙古林西的会计师编制。

Future Science Holdings is going to use technology developed by SMART-Pay and their technology team to support mining operations by recording and developing value for mined silver. Along with SMART-Ship, we can develop ways to provide logistics to mined silver.

未来科学控股将利用 SMART-Pay 及其技术团队开发的技术，通过记录和开发采矿银的价值来支持采矿业务。与 SMART-Ship 一起开发为采矿银提供物流的方案。

Advantages of Mining 采矿的优势

Silver contributes to many industrial uses in medicine, electricity, mirrors, silverware, solar energy, water purification, etc. Without silver, we may not be able to protect ourselves from bacteria, we may not collect as much energy from the sun as we can, we may not be able to drink clean and cheap water, etc. (Basically, everything that contains silver will either not exist or be lesser, refer to 'Silver's Uses' for more information.) Silver is also a great income for its investors. Currently, silver is worth USD\$15.18/oz (which is very low, compared to previous years). Finally, with silver, many technological advances are occurring. Silver is one of the main materials used in nanotechnology.

白银在医药、电力、镜子、银器、太阳能、水净化等许多领域都有广泛用途。如果没有白银，我们可能就无法保护自己免受细菌侵害，无法从太阳收集尽可能多的能量，无法饮用干净便宜的水，等等。（基本上，所有包含白银的东西要么不存在要么很少，请参阅“白银的用途”获取更多信息。）白银对投资者来说也是一笔巨大的收入。目前，白银价值为 15.18 美元/盎司（与前几年相比非常低）。有了白银，许多技术都将飞速发展。白银是纳米技术中使用的主要材料之一。



SMART-Mines

Silver's Uses 白银的用途

Pharmaceuticals 制药

Silver has bacteria-fighting qualities. Silver sulfadiazine is the most commonly used medicine to reduce infection. It is also used in surgical threads as well as bandages. Silver is one of the most sterile materials.

白银具有抗菌性。磺胺嘧啶银是最常用的减少感染的药物。也用于外科线和绷带。白银是最无菌的材料之一。

Electrical 电气

Silver is the best conductor out of all metals because it does not corrode (weaken) and it can be used in electrical and motor control.

白银是所有金属中最好的导体，因为它不会腐蚀（弱化），并且可以用于电气和电机控制。

Chemical Catalyst 化学催化剂

Silver is an efficient chemical catalyst. It is usually used as a catalyst for polyester textiles, Mylar tape, keyboards, etc. Silver is also one of the main materials used for the developing nanotechnology.

白银是一种有效的化学催化剂。通常用作聚酯纺织品、Mylar 胶带、键盘等产品的催化剂。白银也是用于开发纳米技术的主要材料之一。

Reflectants 反射

Silvered windshields can reflect off 70% of sunlight, these are used in homes, cars, buildings, etc. 镀银挡风玻璃可以反射 70% 的阳光，可用于家庭、汽车和建筑物等。

Industrial 工业

Silver has great strength, malleability (can be easily shaped) and ductility (flexibility), and facilitates electrical and thermal conductivity as well as reflect light and withstand high temperatures. Due to this, silver can withstand many environments and is even used as parts of jet engines.

白银具有很高的强度、延展性（很容易成型）和韧性（柔韧性），并有助于导电和导热，还可以反射光并承受高温。因此，白银可以抵抗许多环境，甚至可以用作喷气发动机的一部分。

Printed Circuitry 印制电路

Silver (and gold) is the main metal used for PCBs (printed circuit boards) in all electrical objects.

白银（和金）是用于所有电子物品中的印制电路板（PCB）的主要金属。

Superconductors 超导体

Silver can carry about 140 times the electric load of copper wire with less than 1% of its weight. Therefore silver is used as a light heavy-duty conductor in many electronic objects. Also, silver oxide-zinc batteries give high voltage for a longer period of time than other batteries.

白银可承载的电负荷约是铜线的 140 倍，重量却不及铜线的 1%。因此，白银被用作许多电子物品中的轻型重载导体。此外，锌-氧化银电池比其他电池供应高电压更耐久。

Electroplating 电镀

Silver can easily be electrodeposited, making silver a great material for coating.

白银易于电镀，是一种很好的涂层材料。



SMART-Mines

Brazing & Soldering 钎焊和锡焊

Silver can easily join materials to other material since it easily forms smooth surfaces and joints, is leak-tight as well as corrosion-resistant. It is called brazing when this is done above the temperature of 600°C, and soldering is when it is done below).

白银很容易将材料连接起来，得益于白银易形成光滑的表面和接头、密封性好、耐腐蚀的特性。在高于 600° C 的温度下焊接称为钎焊，在 600° C 以下进行焊接称为锡焊。

Coins 硬币

Silver was made the material for producing coins at around the time of the Roman Empire. Since silver is a rare and 'noble' metal, it is ideal for being the material of exchange.

在罗马帝国时期，白银是制造硬币的材料。由于白银是一种稀有的“贵”金属，因此它是交易材料的理想选择。

Photography 摄影

Silver halides are used in photography because it can preserve its clarity for long periods of time, and is low costing.

卤化银可用于摄影，因为它可以长时间保持清晰度，并且成本较低。

Silverware & Jewelry 银器和珠宝

Silver has great reflectivity and has the best polish of all the metals, making it the best looking out of all the metals. Sterling silver (92.5% silver, 7.5% copper) is the standard metal for silverware since the 14th century.

白银具有很高的反射率，并且在所有金属中具有最佳抛光效果，这使其成为所有金属中外观最佳的金属。自 14 世纪以来，标准纯银（92.5% 银，7.5% 铜）是制造银器的标准金属。

Mirrors & Coating 镜子和涂层

Silver is a very reflective metal and can be used as glass coating for mirrors. Polished, silver can be 100% reflective.

白银是一种反光的金属，可用作镜子的玻璃涂层。经抛光后的白银可 100% 反光。

Solar Energy 太阳能

Silver paste is used in over 90% of all solar panels. Silver is used since it has great conductivity, letting the energy from the sun pass through it easily, and great reflectivity, capturing more sunlight than other metals. Silver is also the 2nd best reflectant of heat energy, after gold.

所有太阳能电池板中 90% 以上使用银浆。因为白银具有很好的传导性，来自太阳的能量很容易穿过白银，且白银的反射率很高，相比其他金属可以捕获更多阳光。白银也是继黄金之后的第二大热能反射剂。

Water Purification 水净化

Silver is used as material for filters since it prevents bacteria from spreading and also prevents algae from growing. Also, recent studies say that silver and oxygen creates a powerful sanitizer.

白银可以用作过滤器的材料，因为它可以防止细菌扩散及藻类生长。此外，最近的研究表明白银和氧气可以产生强大的消毒剂。



SMART-Ship



Future Science Holdings' full service logistics solution is key to distribution. With our cloud base logistics and blockchain platforms will be a critical for client-based solutions and services. Coupled with strategic partners, we are able to service all markets in the globe.

未来科学控股的全方位服务物流解决方案是分销的关键。基于云的物流和区块链平台将成为以客户中心的解决方案和服务的关键。与战略合作伙伴一道，为全球所有市场提供服务。

Logistics will be critical to our SMART-Mine for logistics and for SMART-Pay, as a logistics and pay-systems user. 作为物流和支付系统用户，物流对 SMART-Mine 物流和 SMART-Pay 来说至关重要。

SMART-Ship eCommerce provide standard domestic and international parcel pick-up, delivery and return solutions for business customers and consumers as well as e-commerce logistics and facilitation services

SMART-Ship 电子商务为商业客户和消费者提供标准的国内和国际包裹提取、交付和退货解决方案以及电子商务物流和便利服务

Freight transportation, warehousing and distribution, supply chain solutions – we cover it all!
我们的业务涵盖货运、仓储、分销、供应链解决方案！

100% Turnkey Logistics and Support 100% 一站式物流和支持

Client Options 客户选项

- Multiple ports 多端口
- multi-channel 多渠道
- Multi-product 多产品
- Multi-network 多网络

Fast Shipping 快速送货

- Overnight Fulfillment 隔夜送达
- Daily delivery 当日送达
- Global Transportation with 4 day delivery
- 全球运输，4 天送达

Convenience 便利

- Multi-line ordering without ID card 无需身份证即可多线下单
- Tracking tracks at any time
- 随时跟踪路线

Hassle Free 零麻烦

- The first to provide reverse logistics 首次提供逆向物流
- Return service transshipment company 转运公司退货服务
- Provide assurances that global purchases be returned
- 全球采购确保退货



Logistics Partners
物流合作伙伴

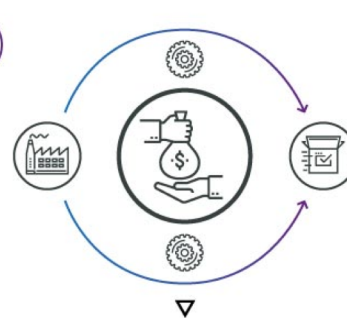
BLOCKCHAIN IN LOGISTICS



Faster & leaner
logistics in
global trade



Improving transparency
& traceability
in supply chains



Automating commercial
processes in logistics with
smart contracts



Payment Solutions 支付方案



SMART-Pay

Based in Southlake, TX, Corduro® provides a variety of vertical and horizontal solutions for any company that accepts payments. The platform was designed to drive engagement and payments across all touch points, mobile, online, in-store between consumers and business.

Corduro®总部位于德克萨斯州南湖，为所有收款公司提供各种垂直和水平解决方案。该平台旨在推动消费者和企业之间在各个触点、移动、在线和店内的互动和支付。

We have spent years developing the platform to support Enterprise clients like Dignity Health while remaining easy to adopt for the SMB marketplace.

我们钻研数年开发平台来支持像 Dignity Health 这样的企业客户，并确保可以轻松适应中小型企业市场。

Corduro Highlights: Corduro 亮点:

- Over \$24MM invested into the platform
- 超过 2400 万美元平台投资
- Over \$75MM replacement value
- 超过 7500 万美元重置价值

Product Offerings: 产品供应:

- Omni-Channel Platform 全渠道平台
- PayNow™ Gateway PayNow™网关
- GiveMobile™
- Shop Platform 商店平台
- Events Platform 活动平台
- POS Platform (Register™)
POS 平台 (Register™)
- Mobile Platform (PayMobile™)
移动平台 (PayMobile™)
- Marketing Platform 营销平台
- Merchant Services 商家服务
- Terminal Platform (PayNow)
终端平台 (PayNow)
- Developers API's 开发人员API
- PCI Compliance PCI合规性

Trademarks: 商标:

- Corduro
- GiveMobile
- PayMobile is on track to be awarded in the next 60 days
PayMobile 有望在未来60天内获奖

Great NAMES for a PUBCO or deal announcement:

重要交易公告:

- Dignity Health – largest hospital group in the US (Catholic) Dignity Health – 美国最大的（天主教）医院集团
- AYSO – largest Recreational soccer org in the US
- AYSO – 美国最大的休闲足球组织
- Leukemia & Lymphoma (LLS) – just took them off Chase to us...
- Leukemia & Lymphoma (LLS) – 请把它们带走.
- Taylor Hooton – Everyone knows this one...
- Taylor Hooton – 无人不知.
- SJSU and Parker University (largest chiropractic university)
- SJSU 和 Parker 大学（最大的脊椎医学大学）

Leverage key merchants with core offering by the group you represent: 代表您的群体为提供核心服务的关键商家融资:

- Dignity Health – lots of overlap with China / Asia
- Dignity Health – 与中国/亚洲有很多重叠
- SJSU – students from China/Asia
- SJSU – 来自中国/亚洲的学生



Our technology team will develop blockchain payment and banking solutions by utilize Ripple powerful platform to support these operations.

我们的技术团队将利用 Ripple 强大的平台开发区块链支付和银行解决方案来支持这些业务。





What We Do 我们的业务

SMART-Gen

SMART-Gen is the name of the platform and it offers a unique blend of Social Media marketing and crowd sourcing by creating communities of interest and marketing from those communities rather than from a business entity.

SMART-Gen 平台通过社区而非商业实体创建兴趣社区和营销，从而提供社交媒体营销和众包服务。

The Process 流程

SMART-Gen creates pages associated with specific markets based on geography and posts articles of interest regarding that market to create a page that grows organically. They then run social media advertisements hosted by those specific market pages which draws people in that are specifically interested in that community. The ads appear to be running by the community rather than an individual or business. This drives higher intent from the leads that are generated and drives additional traffic to the community page. The pages begin to take on a life of their own as the following grows and contributions to the page come from the members

SMART-Gen 根据地理位置创建与特定市场相关的页面，并发布有关该市场的相关文章来创建有机增长的页面。接下来运行由特定市场页面托管的社交媒体广告，这些广告会吸引对该社区特别感兴趣的人群。广告似乎由社区而非个人或企业运营。生成的潜在客户会对此意愿更强，并为社区页面带来更多流量。随着来自会员贡献内容的增长，页面开始呈现出活力。

Strategic Relationships 战略关系

The key to success is distribution of a product and service. Social media marketing is an important part of this. Providing this platform as a service to clients in any industry allows multiple income streams with a standardized model.

成功的关键是产品和服务的分销。社交媒体营销是其中的重要组成部分。将此平台作为服务提供给任何行业的客户，可以使用标准化模型获得多个收入流。

By partnering with a company like Lionheart Realty, they are able to then share those leads by pre-qualifying them by experienced real estate professionals and hand off good leads to Real Estate Agents. The leads are unique. And they do not pass leads to more than one agent.

通过与 Lionheart Realty 这样的公司合作，可以由经验丰富的房地产专业人士对潜在客户进行资格预审，并将优质潜在客户移交给房地产经纪。潜在客户是独一无二的。他们不会将潜在客户传递给多个代理商。

The low cost of entering and owning a market combined with the relatively quick cash flow makes this an interesting opportunity. SMART-Gen has opportunities to not only to provide marketing services for clients, we have opportunities to invest resources into profitable clients and revenue share.

进入和拥有市场的低成本加上相对快速的现金流，使其成为一个有利可图的难得机遇。SMART-Gen 不仅为客户提供营销服务，还将资源投入到获利客户和收入分成中。

SMART-Gen will provide our Future Science Holdings companies the branding and exposure required to build awareness via market making activities. SMART-Mines, SMART-Ship, SMART-Pay along with other companies we hold will benefit from SMART-Gen's expertise in technology and marketing.

SMART-Gen 还将通过市场活动为未来科学控股提供打响知名度所需的品牌和曝光。SMART-Mines, SMART-Ship, SMART-Pay 以及我们持有的其他公司将受益于 SMART-Gen 在技术和营销方面的专业知识。





The Process 流程

Benefits as a Member 会员权益

Future Science Holdings has developed an exclusive opportunity for Members who participate with us. 未来科学控股为参股会员提供独家机遇。

This Equity Participation raise is for USD \$30,000,000. We have created 200 block of USD \$150,000 from which a Member can purchase one to multiple blocks.
此参股募集资金为 30,000,000 美元。我们创建了 200 个版块，每个版块价值 150,000 美元，会员可以从中购买一个或多个版块。

Total Equity Raise = USD \$30,000,000
Based on 200 Blocks of USD \$150,000 per Block
募集总股权 = 30,000,000 美元
200 个版块，每个版块 150,000 美元

For this consideration, Future Science Holdings will provide the following benefits to a Member: 为此，未来科学控股将为会员提供以下权益：

- ✓ Stock based on market value 基于市场价值的股票
- ✓ A total of 70% in dividend payments within a 5-year period 5 年内共支付 70% 股息
- ✓ Membership recognition 会员认可

Dividend Schedule: 股息时间表：

年份	收益率
第 1 年	12%
第 2 年	13%
第 3 年	14%
第 4 年	15%
第 5 年	16%

Additional Membership Benefits: 额外会员权益：

- ✓ Exclusive Founder Club 独家创始人俱乐部
- ✓ PIN & Certificate of Recognition 认证密码和证书
- ✓ Invitation to our exclusive Capital Markets Conference 受邀参加独家资本市场会议

Additional points to the Block purchase: 购买版块的附加要点：

- ✓ Stock allocated from the Block purchase will be on hold for a 5-year period
- ✓ 所购版块的股票持仓时间为 5 年
- ✓ Dividend payments will be made in the form of stock without any hold
- ✓ 股息支付将以股票形式进行

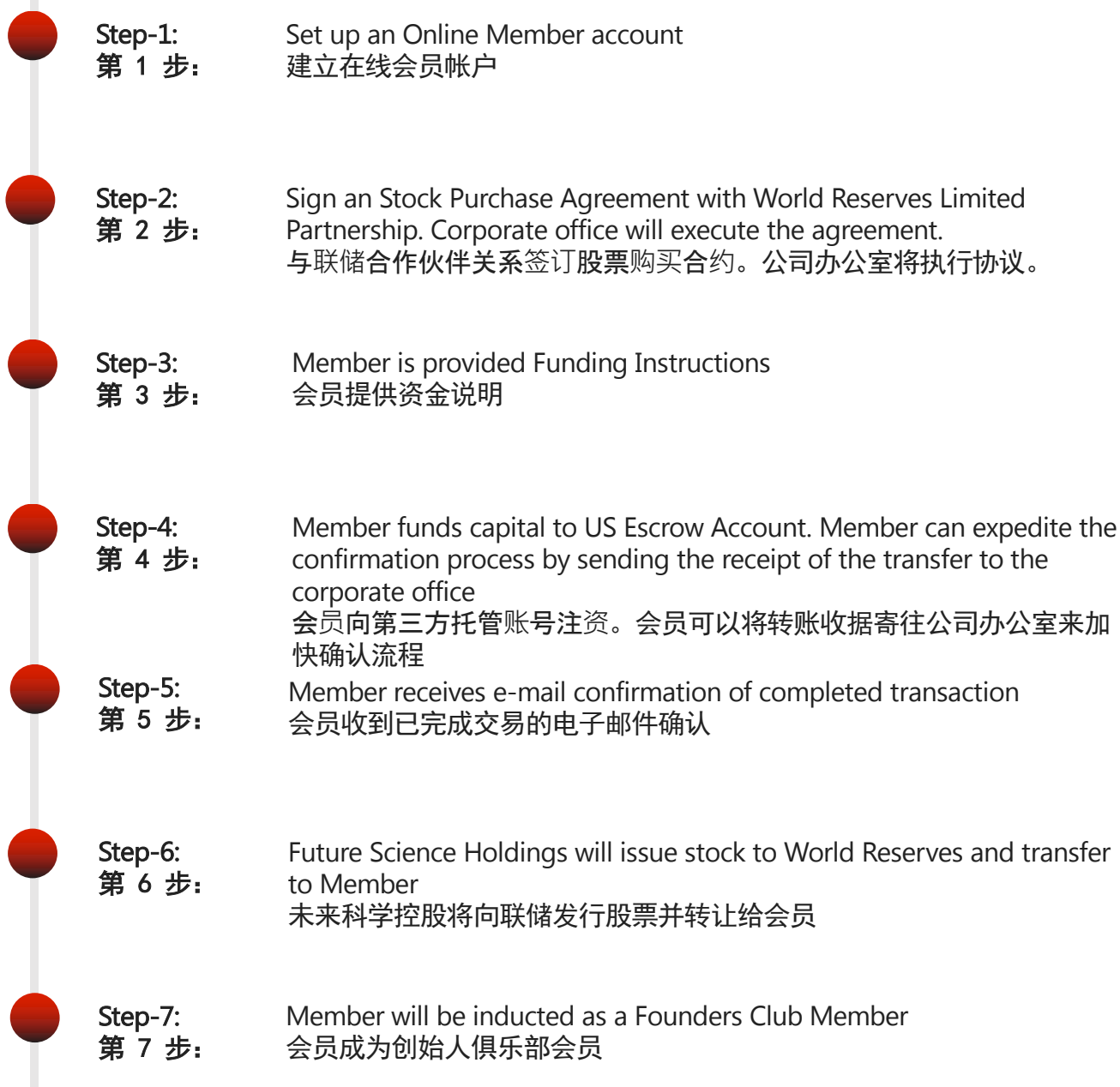


Equity Participation Process 参股流程

Future Science Holdings has created a simplified process so you can participate with us. By setting up a Member account, all the documentation required to purchase a block will be accessible in your account.
未来科学控股创建了一个简化的参股流程。通过设置会员帐户，您即可以在个人帐户中访问购买版块所需的所有文档。

The following is the process to participate with Future Science Holdings and as being a part of this exclusive Founders Membership Club.

以下是参股未来科学控股并加入独家创始人会员俱乐部的部分流程。



The Member's online back office will provide any updates from the corporate office in addition to any financial matters related to the purchase.

除了与购买相关的任何财务事宜外，会员的在线后台还将提供公司办公室的所有更新。





Financial Section

财务状况

FUTURE SCIENCE HOLDINGS INC. 未来科学控股股份有限公司

Ticket Symbol: FSCH (currently WMTM) 股票代码: FSCH (当前为 WMTM)

Total Equity Participation: USD \$30,000,000 总参股金额: 30,000,000 美元

Equity Participation Blocks: 200 | USD \$150,000 per Block

参股版块: 200 | 每个版块 150,000 美元

CAPITAL DISTRIBUTION OVERVIEW 资本分配概览		
SOURCE AND USE OF FUNDS (in USD\$) 资金来源和用途 (美元)		
PART - I 第一部分		
TIER ONE: SHORT TERM - \$1,500,000		
第一轮: 短期 - 1,500,000 美元		
a. Acquisition of PubCo. (WMTM)	\$	124,000
a. 收购 PubCo.(WMTM)		
b. Closing Cost and Legal Fees	\$	26,000
b. 结算成本和法律费用		
c. Operational Funds	\$	350,000
c. 运营资金		
	Subtotal 小计	\$ 500,000
d. Investor Relations Fund	\$	500,000
d. 投资者关系基金		
	Subtotal 小计	\$ 1,000,000
e. Legal, Accounting and Administrative Fund for:	\$	500,000
e. 法律, 会计和行政基金:		
SMART-Mine	Total 总计	\$ 1,500,000
SMART-Ship		
SMART-Mine		
SMART-Pay		
TIER TWO: \$3,500,000 第二轮: 3,500,000 美元		
a. Operational and Technology Fund for Companies	\$	2,000,000
a. 公司运营和技术基金		
b. Investor Relations Fund	\$	500,000
b. 投资者关系基金		
c. Future Science Holdings Operational Fund	\$	500,000
c. 未来科学控股运营基金		
d. Legal, Accounting and Administrative Fund	\$	500,000
d. 法律, 会计和行政基金		
	Total 总计	\$ 3,500,000
TIER THREE: \$25,000,000 第三轮: 25,000,000 美元		
Equity Line 净值信用额度	\$	25,000,000
	Total 总计	\$ 30,000,000
Notes: 备注:		
Future Science Holdings Inc. will draw from the Equity Line from the Equity Participation Fund. Tier One and Two will be made available immediately. Tier Three will be made available in 2020 for Merger and Acquisition activities. 未来科学控股股份有限公司将从参股基金中提取净值信用额度。 第一轮和第二轮将立即实施。 第三轮将于 2020 年并购活动时实施。		



A man in a grey suit and glasses is smiling and shaking hands with another person whose back is to the camera. The background is a modern office setting with large windows. The text 'THANK YOU' is overlaid in large white capital letters at the top.

THANK YOU

谢谢