

ADVANCED PRICING

Flexible pricing functionality to save
you time and improve your bottom line.



Use pricing to your advantage...



Create an unlimited number of sophisticated price rules



Set rules based on any combination of **customer, items, vendors, classes, custom fields** and more



Offer **quantity discounts** and **seasonal promotions**



Select or change price rules at transaction time.



Create thousands of price rules...

And manage them with great flexibility...

New Price Rule

PRICE RULE NAME: Cecil's Mfg Discount Price Rule is inactive

DESCRIPTION: June '13 Cecil Clearance

1 WHEN ALL THESE CONDITIONS ARE MET...

Items: Preferred Vendor, Cecil's Lockwo...
 Customers: Customer Type, Reseller II
 Class: California stores

2 AND THE DATE RANGE IS: FROM 12/15/2017 TO 06/30/2018 *From date is required

3 SET THE Base Price TO Decreased BY 20.00 Percent Set Price Overrides...

CURRENCY

Exclusive Rule (Do not combine this rule with any other rules.)

OK Cancel Help

Set up sophisticated rules based on a combination of item, preferred vendor, item class, sales rep and more.

Invoice

CUSTOMER_JOB: Kern Lighting W... CLASS: TEMPLATE: Intuit Produ...

DATE: 12/15/2017 INVOICE #: 71144

BILL TO: Lighting Expo, 1 Main Street, Musicville, TN 00211

SHIP TO: Store #45, Lighting Expo, 567 Republic Drive, Big Apple, NY 00123

TERMS: Net 60 REP: JG SHIP: 12/15/2017

QUANTITY	ITEM CODE	DESCRIPTION	U/M	CLASS	PRICE EA...	AMOUNT
7	Bath/Vanity...	Solid Brass with Etched Glass, 4 light	ea		37.99	265.93

Applied Price Rules

Item: 5030-04-02
 Description: Solid Brass with Etched Glass, 4 light

PRICE RULE NAME	DESCRIPTION
<input checked="" type="checkbox"/> Holiday sale	all customers 10%

Base Price: 42.00
 Total Discounts: -4.01
 Price: 37.99

BALANCE DUE: 265.93

OK Cancel

Maintain the flexibility to change which rules apply at transaction time.

Create quantity discounts...

Offer seasonal promotions...

Quantity Discount

Item: P3261-06

QTY FROM	U/M	COST	SALES PRICE	DISCOUNT %	NEW PRICE	MARKUP %	MARGIN %
100	ea	45.00	95.00	10.0%	85.50	90.0%	47.37%
500	ea	45.00	95.00	15.0%	80.75	79.44444%	44.27%
1,000	ea	45.00	95.00	20.0%	76.00	68.88889%	40.79%

OK Cancel

New Price Rule

PRICE RULE NAME: Holiday Special Price Rule is inactive

DESCRIPTION:

1 WHEN THESE CONDITIONS ARE MET...

NOTE: If no conditions are added, the rule applies to all customers, items, classes and sales reps.

Customers Customer Name Multiple (4)

Items Item Name Multiple (4)

Sales Reps DTM

Items Preferred Vendor Daigle Lighting

2 AND THE DATE RANGE IS: FROM * 12/15/2017 TO 1/15/2017 * From date is required

3 SET THE PRICE TO BE: 10 percent lower THAN THE base price

Create quantity discounts to efficiently scale your pricing for a particular item.

Schedule promotions easily by selecting a future start date.

Expand your pricing functionality with Advanced Pricing

Compare	Price Levels in QBES	Advanced Pricing Add-On ¹
Create price levels by customer and item	•	•
Override price level at time of sale	•	•
Create quantity discounts		•
View last sold price at time of sale		•
Include original price column (to show customers their discount)		•
Edit/adjust prices in multi user mode		•
Create sophisticated price rules by sales rep, class, customer or job type, item category, vendor		•
Create rules with start and end dates		•
Apply multiple rules at once		•
Create exclusive rules		•

Advanced Pricing Add-On works right inside Enterprise Solutions, so it's easy to get started—you don't have to learn separate software.

1. Additional fees apply for the Advanced Pricing Add-On subscription. Requires QuickBooks Enterprise Solutions 14.0 with an active Full Service Plan and an Internet connection. You'll automatically receive any new versions of our product that are released, when and if available, along with updates to your current version.