

ADVANCED INVENTORY

The most efficient way to manage
inventory, right inside QuickBooks.

SAVE TIME...

by tracking inventory directly within QuickBooks Enterprise.



Track inventory through multiple warehouses down to the bin location level.



Transfer items from one location to another.



Get detailed reports by location and use barcode scanning to manage items.



TRACK ITEMS...

by bin location.

CUSTOMER:JOB **Abercrombie, K...** CLASS **CLASS**

Invoice

Date: **12/15/2016** Bill To: **Kristy Abercrombie
5647 Cypress Hill Rd
Bayshore CA 94326**

Invoice #: **1100**

P.O. Number: **Net 30** Terms: **Net 30** Rep: **12/15/2016** Ship: **UPS** Via: **UPS**

U/M	ITEM CODE	SITE	LOCATION	QUANTITY	DESCRIPTION	PRICE E...
	Door Frame	San Diego	Row12-Shelf2-Bin22	1.5	standard interior door frame	149.99

Track specific inventory items down to the bin location level between one or more warehouses.

TRACK ITEMS...

by serial or lot number.

CUSTOMER:JOB **Abercrombie, K...** CLASS **CLASS**

Invoice

Date: **12/15/2013** Bill To: **Kristy Abercrombie
5647 Cypress Hill Rd
Bayshore CA 94326** Ship To: **Ship**

Invoice #: **1100**

P.O. Number: **Net 30** Terms: **Net 30** Rep: **12/15/2013** Ship: **UPS** Via: **UPS** F.O.B.:

U/M	ITEM CODE	QUANTITY	SERIAL NUMBER	DESCRIPTION	PRICE EACH	AMOUNT
	Door Frame	1	ABC123	standard	10.00	10.00

ONLINE PAY: **Off**

ABC123
ABC124

Enter serial numbers and lots at time of purchase, transfer or sale, and track defective lots.

SCAN BARCODES...

instead of entering data.

The screenshot shows the 'Inventory Part' setup form in QuickBooks. The 'TYPE' is 'Inventory Part'. The 'Item Name/Number' is 'Reel' and the 'Manufacturer's Part Number' is '52-2242'. The 'Barcode Number' is 'QB:0103358660125'. The 'UNIT OF MEASURE' is 'Each ea'. The 'PURCHASE INFORMATION' section includes 'Description on Purchase Transactions' (Single Rope Reel), 'Cost' (285.00 per ea), 'COGS Account' (Cost of Goods Sold), and 'Preferred Vendor' (Perry Cutting Company). The 'SALES INFORMATION' section includes 'Description on Sales Transactions' (Single Rope Reel), 'Sales Price' (550.00), 'Markup' (92.98... per ea), and 'Income Account' (Pool Cover & Equipme...). The 'INVENTORY INFORMATION (QUANTITIES IN EA)' section shows 'Asset Account' (Materials Inventory), 'Global Reorder Pt' (100), 'Total Qty on Hand' (14), and 'Average Cost' (285.00). There are buttons for 'OK', 'Cancel', 'Notes', 'Custom Fields', 'Spelling', 'Edit Markup...', 'Lot Numbers', and 'Item is inactive'.

Scan items & serial numbers directly into QuickBooks with any USB barcode scanner.

USE FIFO COSTING...

or average costing.

The screenshot shows the 'Advanced Inventory Settings' dialog box. The 'FIFO' tab is selected. The 'FIFO' section has a checked box for 'Use FIFO starting on' with a date of '12/15/2013' and a 'What is FIFO?' link. There are also tabs for 'Multiple Inventory Sites' and 'Serial/Lot Numbers'.

Track inventory using FIFO or average costing, and switch between methods whenever you want.

MANAGE...

Inventory in multiple locations.

Transfer Inventory

Previous Next Save Print Find Journal

Date: 12/15/2016 Reference No.: 1 Class:

Transfer from: San Diego to: San Francisco

Find & Select Items...

ITEM	DESCRIPTION	QTY ON HAND: SAN DIEGO	QTY TO TRANSFER
Cabinets:Cabinet...	Cabinet Pulls	423	200
Cabinets:Light Pi...	Light pine kitchen cabinet wall u...	6	2
Door Frame	standard interior door frame	21	15
Hardware:Brass ...	standard interior brass hinge	246	46

See inventory data for multiple locations and transfer inventory between locations with pinpoint accuracy.

TRACK DATA...

all in one place.

CUSTOMER JOB: Abercrombie, K... TEMPLATE: Custom Sa...

Sales Order

Date: 12/15/2015 Name / Address: KristyAbercrombie 5647 Cypress Hill Rd Bayshore CA 94326 Ship To: Ship To 1 KristyAbercrombie 5647 Cypress Hill Rd Bayshore, CA 94326

S.O. No.: 7004 P.O. No.:

ITEM	DESCRIPTION	SITE	ORDERED	UM	RATE	AMOUNT	TAX
Door Frame	standard interior door frame	On Water	1		10.00	10.00	Tax
Hardware:...	standard interior brass hinge	San Diego	2	ea	29.99	59.98	Tax

San Tomas (7.75%) 5.42

Total 75.40

Advanced Inventory works within QuickBooks Enterprise, with the same user interface, so you don't have to learn separate software.

1. Additional fees apply for the Advanced Inventory Add-On subscription. Requires QuickBooks Enterprise 2014 or 2015 with an active Full Service Plan and an Internet connection. You'll automatically receive any new versions of our product that are released, when and if available, along with updates to your current version. An active Full Service Plan is required.