

PRIMUS HOME LOANS LOAN CHECKLIST

IDENTIFICATION



- Copy of current passport OR birth certificate
- Copy of current drivers licence
- Copy of Visa (if applicable)
- Copy of Marriage Certificate (if maiden name is still on documentation e.g; passport, payslip, bank statements)
- Copy of most recent Shire/Land Rates for ALL properties you own

INCOME DOCUMENTATION

PAYG



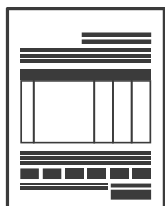
- Copy of 2 most recent payslips
- Copy of employment contract showing allowances/bonuses/commissions etc
- Most current years group certificate.

SELF EMPLOYED



- Last 2 years tax returns. Personal and Business, along with Financial Statements
- Last 2 years ATO Notice of Assessment for individuals

OTHER



- Copy of Rental/Lease agreements for investment properties
- Copy of Centerlink/Carers/Pensions Statements.

STATEMENTS



Get your bank statements fuss-free **HERE**. Simply follow the prompts and the statements will get emailed to us automatically!

This site is safe and secure site. Highly recommend use of this site to avoid delays.

- Screenshot of Netbanking Summary for ALL accounts, showing account numbers, limits and balances
- 3 Months worth of statements/transaction listings for savings accounts.
- 3 Months worth of statements/transaction listings for mortgages
- 3 Months worth of statements/transaction listings for personal/car loans
- 3 Months worth of listing for credit/store cards
- Most Recent HECS Debt Statement

SUPER & INSURANCES



- Copy of most recent super statement
- Copy of any life. TPD, income insurance you may have

PLEASE SEND DOCUMENTATION TO

ADMIN@PRIMUSHOMELOANS.COM.AU