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7 RH: Efficacy of Bear Spray • *Smith et al.*

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## 9 **Efficacy of Bear Deterrent Spray in Alaska**

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18 **Abstract:** We present a comprehensive look at a sample of bear spray incidents that  
19 occurred in Alaska from 1985—2006. We analyzed 83 bear spray incidents involving  
20 brown bears (61 cases, 74%), black bears (20 cases, 24%), and polar bears (2 cases, 2%).  
21 Of the 72 cases where persons sprayed bears to defend themselves, 50 (69%) involved  
22 brown bears, 20 (28%) black bears, and 2 (3%) polar bears. Red pepper spray stopped  
23 bears' undesirable behavior 92% of the time when used on brown bears, 90% for black  
24 bears, and 100% for polar bears. Of all persons carrying sprays, 98% were uninjured by  
25 bears in close-encounters. All bear-inflicted injuries (n = 3) associated with defensive  
26 spraying involved brown bears and were relatively minor (i.e., no hospitalization

27 required). In 7% (5 of 71) of bear spray incidents, wind was reported to have interfered  
28 with spray accuracy, although it reached the bear in all cases. In 14% (10 of 71) of bear  
29 spray incidents, users reported the spray having had negative side effects upon  
30 themselves, ranging from minor irritation (11%, 8 of 71) to near incapacitation (3%, 2 of  
31 71). Bear spray represents an effective alternative to lethal force and should be  
32 considered as an option for personal safety for those recreating and working in bear  
33 country.

34 **Key words:** Alaska, bear deterrent spray, bear-human interactions, black bears, brown  
35 bears, polar bears, *Ursus americanus*, *Ursus arctos*, *Ursus maritimus*

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37  
38 Throughout North America bear-human conflict periodically results in serious,  
39 sometimes fatal, injuries to both bears and humans (Herrero 2002). These conflicts  
40 between bears and people include negative interactions that are aggressive, defensive, or  
41 nuisance in nature (Gore et al. 2006). A few studies have investigated bear-human  
42 conflict in North America (Herrero 1970, Middaugh 1987, Herrero and Higgins 1999,  
43 Miller and Tutterow 1999, Herrero and Higgins 2003). Miller and Tutterow (1999)  
44 reported that brown bear (*Ursus arctos*; synonymous with “grizzly bear” and hereafter  
45 brown bear) attacks resulted in 2.75 injuries and 0.42 deaths per year in Alaska from  
46 1986—1996.

47 Miller and Chihuly (1987) found that 72% of non-sport brown bear deaths in  
48 Alaska were the result of aggressive bear-human interactions. It is likely that some of

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49 these bear fatalities could have been avoided had non-lethal deterrents been available.  
50 On Alaska's Kenai Peninsula, the number of brown bears killed in defense of life or  
51 property has increased more than 5-fold in recent years and presently exceeds population  
52 sustainability (Suring and Del Frate 2002).

53 People rely on a variety of deterrents for protection from bears including firearms,  
54 red pepper sprays, signal flares, incendiary screamers, and an assortment of noise makers  
55 (Herrero 2002). Red pepper spray repellants, hereafter bear spray, were initially  
56 developed in the 1960s as a defense against aggressive domestic dogs (Miller 2001). The  
57 active ingredients in bear spray, capsaicin and related capsaicinoid compounds, produce a  
58 non-lethal, yet debilitating response including coughing, sneezing, broncho-constriction,  
59 apnea, retrosternal discomfort, laryngeal paralysis, and temporary blindness (Miller  
60 2001). Miller (1980) tested dog repellent sprays on captive brown bears and found that  
61 charging bears were stopped when sprayed in the face. Spraying resulted in swift retreats  
62 to the farthest corner of the cage where bears rubbed their eyes and blinked vigorously  
63 (Miller 1980). Encouraged by these results, Miller (1980) advocated the development of  
64 red pepper spray-based repellents for bear defense.

65 Initial tests of the improved formulation and packaging proved promising, so  
66 research trials were conducted involving captive bears (Hunt 1984). Rogers (1984)  
67 reported positive results when red pepper spray was used on free-ranging black bears (*U.*  
68 *americanus*). Importantly, none of these studies reported bears responding aggressively  
69 when sprayed.

70 Herrero and Higgins (1998) analyzed 66 non-experimental incidents in which  
71 bear spray was used on both wild brown and black bears and found that in aggressive

72 encounters with brown bears bear spray ended the bears' unwanted behavior in 94% (15  
73 of 16) of incidents. However, in 6 cases the bear continued to act aggressively; in 3 of  
74 these cases the bear attacked the person spraying. In 88% (14 of 16) of the cases the  
75 bear(s) eventually left the area after being sprayed. Results regarding black bears were  
76 more variable but no humans were injured after spray use.

77         Some people have been reluctant to rely on bear spray for protection. We believe  
78 several reasons contribute to their reluctance. Chief among these is the notion that bear  
79 sprays are too weak to dissuade curious or aggressive bears from approaching people.  
80 Additionally, some people believe that wind can easily render sprays ineffective and that  
81 wind-driven spray may incapacitate the user. We present data from Alaska bear spray  
82 incidents that address these concerns. Additionally, we present bear spray incidents  
83 involving polar bears (*U. maritimus*), the first reported in the literature. Our goal was to  
84 provide data regarding the effectiveness of bear spray over a 20 year period. Given the  
85 overall lack of evaluation of the efficacy of bear-human conflict interventions, including  
86 bear spray, analysis of bear spray effectiveness is needed (Gore et al. 2006). Insights  
87 about bear spray efficacy may contribute to more informed decisions regarding its use  
88 and reduce human injury and non-sport loss of bears.

## 89 **METHODS**

90 We collected bear spray incident records from 1985—2006 from state and federal  
91 agencies, newspaper accounts, and anecdotally. We included all Alaska records (31)  
92 previously analyzed by Herrero and Higgins (1998) so we could present a  
93 comprehensive, updated assessment of bear spray incidents from Alaska. Bear spray  
94 incident variables of interest included: date, time, location of incident, number of persons

95 involved, person's activity prior to interaction, bear species and age-sex class, bear's  
96 activity prior to being sprayed, manufacturer of spray used, wind effects, effects on  
97 humans, dosage of spray administered, dosage of spray received, distance to bear when  
98 sprayed, bear's response to spray, mechanical problems, and whether the bear returned  
99 after being sprayed. Whenever records were incomplete ( $n = 10$ ), we interviewed  
100 individuals involved. We regrouped values for the variable distance to bear when  
101 sprayed into broader categories to aid analysis (e.g., 0-5 m,  $\geq 6$ -10 m,  $\geq 11$ -20 m).  
102 Subjectivity of incident records, presence of confounding factors (e.g., multiple  
103 manufacturer's products having been used), and small sample sizes limited statistical  
104 analyses.

105         We pooled bear spray incident data by bear species and bear behavior, consistent  
106 with Herrero and Higgins (1998). Data included incidents involving black, brown, and  
107 polar bears. We labeled bears curious if they were exploring the environment in a non-  
108 aggressive manner. We deemed bears aggressive when the encounter included behaviors  
109 such as charging, agonistic vocalizations, or persistent following (Herrero and Higgins  
110 1998). In some instances we could not infer the bear's behavior and we classified those  
111 as unknown.

112         We pooled data by behavior of the bear prior to being sprayed into 2 categories,  
113 food-motivated and non-food motivated, consistent with Herrero and Higgins (1998).  
114 Bears in the first category were perceived to be searching for human food or garbage. If  
115 aggressiveness was involved in these incidents it was with respect to acquiring food or  
116 garbage. Bears in the second category were acting aggressively and were not attempting  
117 to acquire food or garbage.

118 We defined successful outcomes as bear spray having stopped the undesirable  
119 behavior of the bear. A bear that no longer pursues a person, breaks off an attack,  
120 abandons attempts to acquire food or garbage, or turns and leaves the area are examples  
121 of successful outcomes. We deemed failures spray incidents in which the bear continued  
122 its pursuit, persisted in attempts to acquire food or garbage, or showed no change in its  
123 undesirable behaviors. A bear not leaving an area after being sprayed, however, was not  
124 deemed a failure so long as threatening behaviors, rummaging through trash, or direct  
125 risks to people ceased.

126 To address wind effects on spray, we tested the velocity of bear spray issuing  
127 from canisters at the actuator, or nozzle, using a Kestrel wind meter (Nielsen-Kellerman,  
128 Inc., Sylvan Lake, MI, USA). We held the meter approximately 5 cm from the actuator  
129 and released a 1-second burst of spray. We recorded maximum wind speed attained. We  
130 replicated this procedure 5 times to calculate a mean exit velocity for bear spray. We  
131 used the *G* test for goodness-of-fit for differences between observed and expected  
132 frequencies (Dytham 2003). We selected the *G* test because we were dealing with  
133 observed frequencies of various categories and expected proportions for those categories  
134 that we did not derive from the data. We set significance at  $P = 0.05$ .

135

## 136 **RESULTS**

137 We analyzed 83 cases involving the use of bear sprays in Alaska (Table 1), of which 72  
138 incidents involved persons spraying menacing bears, and the remainder ( $n = 11$ ) are  
139 examples of spray misuse or bear attraction to residues. We address instances of bear  
140 spray misuse separately.

141 From 1985-2006, our sample of bear spray incidents showed that Alaska averaged  
142  $3.1 \pm 0.7$  reported bear spray incidents per year. Of the 83 incidents we examined, brown  
143 bears were involved in 61 (74%), black bears in 20 (24%), and polar bears in 2 (2%;  $G_I =$   
144  $96.6, P < 0.001$ ). Of the 72 cases where persons defensively sprayed bears, 50 (69%)  
145 involved brown bears, 20 (28%) black bears, and 2 (3%) polar bears ( $G_I = 73.0, P =$   
146  $0.000$ ). All instances of spray misuse ( $n = 11$ ), or of spray residues attracting bears,  
147 involved brown bears. In 92% (46 of 50;  $G_I = 41.4, P < 0.001$ ) of close-range  
148 encounters with brown bears, spray stopped undesirable behavior in which the bear was  
149 engaged. In 90% (18 of 20;  $G_I = 14.7, P = 0.001$ ) of close-range encounters with black  
150 bears, spray stopped the bear's undesirable behavior. All bear-inflicted injuries ( $n = 3$ )  
151 involved brown bears and were relatively minor (i.e., no hospitalization required).  
152 During 1985-1995, Herrero and Higgins (1998) found bear spray use in Alaska 94%  
153 effective overall (30 of 32 incidents;  $G_I = 31.3, P < 0.001$ ); we found that in the decade  
154 following bear spray efficacy was 90% (36 of 41 cases;  $G_I = 33.4, P < 0.001$ ).

155 Bear spray incidents for which time of day was known (65%; 47 of 72) show that  
156 none occurred between the hours of 0100 and 0600; 14 (30%) occurred between 0600  
157 hours and 1200 hours; 14 (30%) occurred between 1200 hours and 1800 hours; and 18  
158 (38%) occurred between 1800 hours and 2400 hours; only 1 (2%) occurred between 2400  
159 hours and 0100 hours (Fig. 1).

160 In 96% (69 of 72) of bear spray incidents the person's activity at the time was  
161 reported (Fig. 2). The largest category involved hikers (35%), followed by persons  
162 engaged in bear management activities (30%), people at their home or cabin (15%),  
163 campers in their tents (9%), people working on various jobs outdoors (4%), sport fishers

164 (4%), a hunter stalking a wounded bear (1%), and a photographer (1%). Persons injured  
165 in bear deterrent spray incidents included 2 hikers and one field biologist.

166 In 62% (31 of 50) of brown bear incidents bears were either acting curious or  
167 searching for food or garbage prior to being sprayed. Of these bears 13% (4 of 31) were  
168 acting aggressively (13%; 4 of 31) with respect to obtaining food; 87% (27 of 31) were  
169 not acting aggressively. In 77% of incidents (24 of 31) one bear was involved, but in the  
170 remaining incidents females with cubs comprised 10% (3 of 31), large males 7% (2 of  
171 31), and a pair of siblings 7% (2 of 31) of bears involved. In 100% (29 of 29;  $G_I = 32.8$ ,  
172  $P < 0.001$ ) of these incidents, use of bear spray stopped the undesirable behavior of the  
173 bears involved. In 17% of incidents (5 of 29;  $G_I = 13.5$ ,  $P = 0.001$ ) the bear returned  
174 after being sprayed.

175 In 68% (13 of 19) of black bear incidents, bears were either acting curious or were  
176 searching for food or garbage. Of these bears, none acted aggressively towards people  
177 while in pursuit of human foods. In 77% (10 of 13) of these incidents one bear was  
178 involved, but the remaining 23% (3 of 13) involved family groups. In 85% (11 of 13;  $G_I$   
179  $= 6.9$ ,  $P = 0.032$ ) of these incidents, bear spray stopped the bear's behavior, whereas in  
180 15% (2 of 13) the outcome was unclear due to confounding factors (i.e., bear trapped  
181 inside a structure and unable to flee, linkage between spraying and cessation of behavior  
182 unclear). In 11% (2 of 19;  $G_I = 13.6$ ,  $P = 0.001$ ) of incidents the black bear returned to  
183 the site following initial spraying.

184 In both polar bear incidents, sub-adult bears approached humans in a pickup truck  
185 there to observe bears feeding on bowhead whale (*Balaena mysticetus*) remains near the  
186 village of Kaktovik, Barter Island, Alaska. In both instances (100%) bear spray stopped



187 the bear's approach and turned the bear away. Neither of these bears returned to the  
188 truck following spraying.

189 In 36% (18 of 50) of brown bear incidents, brown bears acted aggressively  
190 towards people prior to being sprayed. In 86% (12 of 14 for which distance was known)  
191 of these incidents, the person was first aware of the bear at <15 m, with a mean estimated  
192 distance of 6 m. In the remaining 2 instances, bears were first noticed at 25 m and 50 m,  
193 respectively. In 64% (9 of 14) of these close encounters, brown bears charged the  
194 person(s) prior to being sprayed. In 85% (12 of 14;  $G_1 = 7.9$ ,  $P = 0.019$ ) of aggressive  
195 encounters with brown bears, bear spray stopped the bear's aggressive behavior; in 12%  
196 (1 of 14) the person spraying the bear was not injured, but the bear charged through the  
197 fog, halting 1 m from the person before moving off. In 12% (1 of 14) of aggressive  
198 encounters the bear contacted and slightly injured the person in the interaction (i.e., deep  
199 scratches requiring stitches). Of brown bears involved in aggressive interactions  
200 unrelated to food procurement, 38% (6 of 16) were single bears, 56% (9 of 16) were  
201 females with dependent young, and 6% (1 of 16) were a pair of bears. In 3 instances  
202 (21%; 3 of 14) aggressive brown bears returned after being sprayed.

203 In 35% (7 of 20) of incidents involving black bears, bears acted aggressively  
204 towards people without an apparent food-related motive. In 4 of these 7 aggressive  
205 incidents the bear was apparently surprised at close range ( $\leq 15$  m). Only in one case (1  
206 of 7; 14%) did the black bear charge prior to being sprayed. In 100% (7 of 7) of bear  
207 spray incidents involving aggressive black bears, the undesirable behavior was stopped  
208 by spraying. No one using bear spray was injured by black bears in any behavioral mode,  
209 aggressive, food-seeking, or curious. Of black bears involved in aggressive interactions,

210 100% (7 of 7) were single bears, one reportedly a sub-adult, the others adults. After  
211 being sprayed, 3 bears (43%; 3 of 7) returned, 3 did not return (43%, 3 of 7), and one  
212 (14%, 1 of 7) did not leave the general area.

213 In 7% (5 of 71) of bear spray incidents, wind was reported to have interfered with  
214 spray accuracy, although it reached bears in all cases. In 14% (10 of 71) of bear spray  
215 incidents, users reported spray having negative side effects upon themselves, ranging  
216 from minor irritation (11%, 8 of 71) to near incapacitation (3%, 2 of 71).

217 On 10 occasions (14%, 10 of 71) the sight and sound associated with spray  
218 release were reported as key factors in changing bear behavior. In 67 spray incidents for  
219 which distance was reported, the mean distance between user and bear at the time of  
220 spraying was 4 m (range 1-15 m). One user commented that he had “squarely hit the  
221 bear” at 10 m, though at distances >5 m success was variable. When bears were sprayed  
222 at  $\leq 3$  m (33 cases), the spray always enveloped the bear, with only one resulting in a  
223 failure to deter the attacking bear.

224 Three persons (<2% of the 175 persons involved in 71 separate incidents) suffered  
225 injury by bears that had been sprayed with bear deterrent. One person halted the  
226 attacking bear by spraying it at close range in the face, and the other 2 persons were  
227 unable to spray a second dose because the initial attack knocked the spray canister from  
228 their hands. Nonetheless, only one of the 3 reported that the spray had failed to protect  
229 them. No mechanical failures of spray canisters were reported in the 71 cases.

230 We analyzed 11 incidents of spray misuse that resulted in unintended  
231 consequences. In 45% (5 of 11) of incidents persons applied spray to objects they hoped  
232 to protect from damage by curious bears; these efforts all failed. In 2 instances (18%)

233 persons applied sprays as a zonal repellent but reported bears inordinately attracted to  
234 these locations (i.e., tent and on river bank. In 2 instances (18%) persons reported bears  
235 attracted to spray residues following use of bear spray for practice purposes. Repeated  
236 sprays ( $n = 5$ ) with fully pressurized cans showed mean exit velocities  $> 112 \pm 4$  km/hr  
237 ( $70 \pm 2$  miles/hr).

238

## 239 **DISCUSSION**

240 Two decades of bear spray use in Alaska confirm that it is an effective bear deterrent.  
241 Findings by Herrero and Higgins (1998) regarding the efficacy of bear spray in Alaska  
242 from 1985-1995 were comparable to ours for the following decade, 1996-2006. As there  
243 were only 2 incidents involving polar bears these results should be interpreted with  
244 caution. However, we located 3 additional polar bear incidents, 2 from Russia and one  
245 from northern Canada, which support our findings (Cochran 2000, Ovsyanikov 2004). In  
246 Russia and Canada, bear spray successfully protected the user from injury by aggressive  
247 polar bears. The only injuries ( $n = 3$ ) associated with bear spray usage in Alaska were  
248 inflicted by brown bears, consistent with findings by Middaugh (1987) and Herrero and  
249 Higgins (2003) that brown bears are the most aggressive of all 3 North American bear  
250 species.

251 We found little change in the overall efficacy of bear sprays between the 2  
252 decades of study (94% vs. 90%), in spite of reported improvements by manufacturers  
253 (e.g., increased capsaicinoid content, pressure, and dispersal distance). Differences in  
254 bear deterrent spray brand formulation (e.g., percentage capsaicin, chemical carrier

255 composition, and volume), spray duration, and distance exist, but our data were too few  
256 for rigorous performance comparisons or analysis.

257 In 18% of cases we analyzed (13 of 72) both brown and black bears resumed their  
258 threatening behavior after having been sprayed the first time. In these instances, repeated  
259 spraying eventually deterred bears such that the user could escape the situation. Bear  
260 spray diffuses potentially dangerous situations in the short term by providing the user  
261 time to move out of harm's way and allowing the bear time to reassess the situation and  
262 move on. When food or garbage is involved with bear conflict, bear spray is effective  
263 initially, but one can expect bears to continue returning until these attractants are  
264 removed or otherwise secured. In surprise encounter situations, bear spray buys time for  
265 both the human and bear to go their separate ways.

266 Consistent with others' findings regarding bear-human conflict, our data show  
267 hikers to be the largest group involved in bear spray incidents (Middaugh 1987, Herrero  
268 and Higgins Herrero 2003). This activity correlates with the most frequent time of day  
269 for bear spray usage, between 0600 hours and 1800 hours (60%, Fig. 1). The increase in  
270 bear spray incidents in the evening (38%, 1800 hr to 2400 hr) was largely due to bear  
271 management activities.

272 Wind can influence bear spray's accuracy and distance; however our data show  
273 that wind rarely affected the outcome of bear-human interactions involving bear spray,  
274 which is likely because many close encounters do not occur in open areas, but rather in  
275 dense brush or forests where wind is greatly attenuated (T. Smith, Brigham Young  
276 University, unpublished data; S. Herrero, University of Calgary, unpublished data). High  
277 exit velocities of spray from cans likely compensates for cross-wind effects and may

278 account for the low incidence of wind-related effects reported in Alaska. Of the 72  
279 incidents we studied, 4 (6%) involved persons that had to leave the area to alleviate  
280 burning eyes and coughing. No one reported being incapacitated by spray although one  
281 user said he had to move or would have been overwhelmed.

282           Importantly, latent bear spray residues have been found to attract brown bears  
283 rather than repel them (Smith 1998), which was evident in 7 instances in Alaska where  
284 persons applied bear spray to objects with the intention of repelling bears. Unfortunately,  
285 bears were attracted to, and subsequently destroyed, the property that had been coated  
286 with bear spray, similar to observations reported by Smith (1998). These observations  
287 underscore a need to carefully manage spray residues by not indiscriminately dispersing  
288 spray.

289           Because some persons had to spray bears multiple times to drive bears off in 24%  
290 (17 of 72) of instances we studied, spray conservation, and total canister volume, may be  
291 concerns. We suggest discarding bear spray when contents fall below 90% of the  
292 original amount (as determined by weighing), or when the canister is past its expiration  
293 date, generally 3–4 years from date of purchase.

294

## 295 **MANAGEMENT IMPLICATIONS**

296 Our research shows that bear deterrent spray is an effective tool for defusing bear-human  
297 conflict in a non-lethal manner. In Alaska, bear spray was highly effective in dealing  
298 with all 3 species of North American bears, although more data on polar bear responses is  
299 needed. Persons working and recreating in bear habitat should feel confident that they  
300 are safe if carrying bear spray. Although bear spray was 92% effective by our definition

301 of success, it is important to note that 98% of persons carrying it were uninjured  
302 following a close encounter with bears.

303 In portions of North America where bears are in decline managers may reduce the  
304 number of bears killed in defense-of-life by arming employees with bear deterrent sprays  
305 in addition to firearms. No bear spray has ever been reported to kill a bear It is our  
306 belief that wide spread use of bear spray will promote human safety and bear  
307 conservation.

308

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320

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361



362 **LIST OF FIGURES**

363 Figure 1. Temporal distribution of bear spray incidents by time of day (hr) in Alaska,

364 1985-2006. Radial lines are time of day; concentric circles represent counts.

365 Figure 2. Primary activity of persons involved in bear spray incidents in Alaska, 1985-

366 2006.

367

368 Table 1. Bear spray incident data from Alaska, 1985-1995 and 1996-2006. We did not  
 369 include incidents of misuse ( $n = 11$ ) with these data.

370

	Decade of study	
	1985-1995 <sup>a</sup>	1996-2006 <sup>b</sup>
Total no. of incidents	32	40
Black bears (total)	6	14
Single bears	4	13
F with cubs	2	1
Brown bears (total)	26	24
Single bears	21	11
F with cubs	4	9
Large M	0	2
Pair of bears	1	2
Polar bears (total)	0	2
Single bears	0	2
Injuries inflicted	0	3 <sup>c</sup>
Successful deterrence <sup>d</sup>	30 (94%)	36 (90%)
Return after spraying <sup>e</sup>	5	8
Mean distance to bear (m)	3.4	4.8
Behavior prior to spraying:		
Aggressive	9	16
Curiosity	23	23

Indeterminable

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371

372 <sup>a</sup> Data from Herrero and Higgins (1998)

373 <sup>b</sup> Data from this study

374 <sup>c</sup> Minor injuries resulting in outpatient treatment (e.g., scratches and lacerations)

375 <sup>d</sup> Spray was deemed successful when the undesirable behavior of the bear was stopped.

376 <sup>e</sup> This refers to the number of incidents in which the bear returned after initial spraying.

377



