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Kaleidoscope Capital eyes 'robo-adviser' launch

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London-based Kaleidoscope Capital is planning to launch a "robo-adviser" tool for family offices and high-net-worth individuals.

Kaleidoscope, which provides multi-asset and multi-manager offerings to private clients and small institutions, is looking to roll out a range of systematic risk-based model portfolios for clients by the end of Q1 2017.

The portfolio, which will be managed by an algorithm developed by Kaleidoscope, will provide exposure to some 20 managers, likely to be split between alternative Ucits and long-only strategies.

The robo-adviser solution should deliver between 4% and 8% net returns for investors with a volatility of between 2.5% and 5%, managing partner Davide Alfano told *HFMWeek*.

"We're looking to provide clients with a liquid, efficient and systematic solution," Alfano, formerly a senior portfolio manager at Swiss FoHF Thalia, said.

Kaleidoscope expects the offering to appeal to investors in continental Europe and the UK.

"There is a lot of discussion about robo-advisory and the way it might redefine the asset management industry. Although we still do not recognise a consensus about the model that will prevail, we strongly believe that simple, repeatable and corroborated systematic strategies and investment methodologies will be increasingly used as a way to provide cost efficient investment solutions," Alfano said.

"We are accordingly focused on identifying and developing a set of tools with a proven track record to be offered to our clients to help them optimise their investment process," he added.

Launched in 2014, the advisory boutique provides manager selection and due diligence, outsourced portfolio management and evaluation and portfolio risk management.

Kaleidoscope is an appointed representative of Tower Gate Advisers, which is authorised and regulated by the FCA.

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