

Barren Wuffet's Retirement Portfolio on August 23, 2017

Value from Investments = \$ 700,876.43

Value from cash savings = \$ 51,675.80

Total Portfolio \$752,552.23

Date	Amount	VFINX Pirce	VFINX Shares	2017 Market Value	2017 Shares Held
11/28/80	\$ 8,051.20	19.33	416.51319193	\$ 345,154.10	1525.21
8/25/87	\$ 14,865.00	33.93	438.10786914	\$ 203,194.14	897.9
3/24/00	\$ 42,297.40	140.74	300.53573966	\$ 93,218.06	411.92
10/9/07	\$ 31,018.70	144.22	215.07904590	\$ 59,310.13	262.09
Total =	\$ 96,232.30		1370.236	\$ 700,876.43	3097.120

			Personal RoR
8/23/17	Market Value =	\$ 700,876.42	9.31%
8/23/17	No dividend re-investment	\$ 310,084.36	5.78%

Year	Income	% saved	Cash	Amount Invested
2017	\$ 56,832.00	\$ 5,683.20	\$ 51,675.80	\$ 96,232.30
2016	\$ 54,041.00	\$ 5,404.10	\$ 45,992.60	\$ 96,232.30
2015	\$ 53,741.00	\$ 5,374.10	\$ 40,588.50	\$ 96,232.30
2014	\$ 52,322.00	\$ 5,232.20	\$ 35,214.40	\$ 96,232.30
2013	\$ 51,179.00	\$ 5,117.90	\$ 29,982.20	\$ 96,232.30
2012	\$ 49,842.00	\$ 4,984.20	\$ 24,864.30	\$ 96,232.30
2011	\$ 49,167.00	\$ 4,916.70	\$ 19,880.10	\$ 96,232.30
2010	\$ 49,534.00	\$ 4,953.40	\$ 14,963.40	\$ 96,232.30
2009	\$ 50,132.00	\$ 5,013.20	\$ 10,010.00	\$ 96,232.30
2008	\$ 49,968.00	\$ 4,996.80	\$ 4,996.80	\$ 96,232.30
2007	\$ 48,223.00	\$ 4,822.30	\$ 31,018.70	\$ 65,213.60

2006	\$ 46,301.00	\$ 4,630.10	\$ 26,196.40	\$ 65,213.60
2005	\$ 44,411.00	\$ 4,441.10	\$ 21,566.30	\$ 65,213.60
2004	\$ 43,588.00	\$ 4,358.80	\$ 17,125.20	\$ 65,213.60
2003	\$ 42,802.00	\$ 4,280.20	\$ 12,766.40	\$ 65,213.60
2002	\$ 42,629.00	\$ 4,262.90	\$ 8,486.20	\$ 65,213.60
2001	\$ 42,233.00	\$ 4,223.30	\$ 4,223.30	\$ 65,213.60
2000	\$ 40,750.00	\$ 4,075.00	\$ 42,297.40	\$ 22,916.20
1999	\$ 38,967.00	\$ 3,896.70	\$ 38,222.40	\$ 22,916.20
1998	\$ 37,177.00	\$ 3,717.70	\$ 34,325.70	\$ 22,916.20
1997	\$ 35,486.00	\$ 3,548.60	\$ 30,608.00	\$ 22,916.20
1996	\$ 34,106.00	\$ 3,410.60	\$ 27,059.40	\$ 22,916.20
1995	\$ 32,385.00	\$ 3,238.50	\$ 23,648.80	\$ 22,916.20
1994	\$ 31,272.00	\$ 3,127.20	\$ 20,410.30	\$ 22,916.20
1993	\$ 30,631.00	\$ 3,063.10	\$ 17,283.10	\$ 22,916.20
1992	\$ 30,148.00	\$ 3,014.80	\$ 14,220.00	\$ 22,916.20
1991	\$ 29,781.00	\$ 2,978.10	\$ 11,205.20	\$ 22,916.20
1990	\$ 28,925.00	\$ 2,892.50	\$ 8,227.10	\$ 22,916.20
1989	\$ 27,291.00	\$ 2,729.10	\$ 5,334.60	\$ 22,916.20
1988	\$ 26,055.00	\$ 2,605.50	\$ 2,605.50	\$ 22,916.20
1987	\$ 24,855.00	\$ 2,485.50	\$ 14,865.00	\$ 8,051.20
1986	\$ 23,615.00	\$ 2,361.50	\$ 12,379.50	\$ 8,051.20
1985	\$ 22,438.00	\$ 2,243.80	\$ 10,018.00	\$ 8,051.20
1984	\$ 20,986.00	\$ 2,098.60	\$ 7,774.20	\$ 8,051.20
1983	\$ 20,064.00	\$ 2,006.40	\$ 5,675.60	\$ 8,051.20
1982	\$ 18,991.00	\$ 1,899.10	\$ 3,669.20	\$ 8,051.20
1981	\$ 17,701.00	\$ 1,770.10	\$ 1,770.10	\$ 8,051.20
1980	\$ 16,428.00	\$ 1,642.80	\$ 8,051.20	\$ -
1979	\$ 14,943.00	\$ 1,494.30	\$ 6,408.40	0
1978	\$ 13,579.00	\$ 1,357.90	\$ 4,914.10	0
1977	\$ 12,691.00	\$ 1,269.10	\$ 3,556.20	0
1976	\$ 11,724.00	\$ 1,172.40	\$ 2,287.10	0
1975	\$ 11,147.00	\$ 1,114.70	\$ 1,114.70	0