



Open Social Network Platform Portal



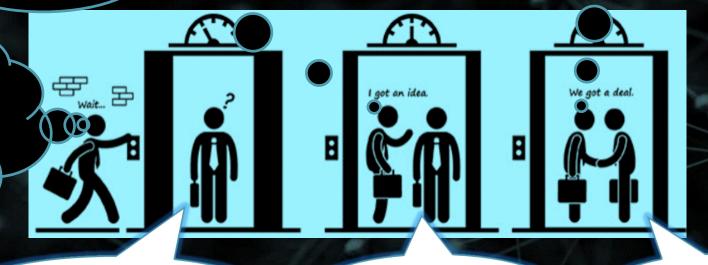
Elevator Pitch

BTO (Business & Token Offering) with Blockchain-based Social Network Platform (Symbiotic & Prosperous Growth)

3. Yes, POLLYTELLY differentiates itself from other Social Networks in providing users with the-integrated and location-intelligent instant message, social media and sharing economy platform that enables producers (Polly) to earn fame, friends and fortune and that enables consumers (Telly) to locate FIT (Fun, Interests, and Talents) information and to curate the contents and services and products with seamless access. With its blockchain-enabled features, users could conduct trustless transactions and smart contracts with distributed ledgers while resolving pestering issues of cost, privacy, and security in the ecosystem.

5. We'd like to propose the BTO, with which enables you to build up and manage domestic and cross-border platform business in an entrepreneurial, cooperative and lucrative manner. With its intrinsic business models of (1) the enhanced access as platform management and (2) platform development, POLLYTELLY could lead you into a sustainable business success. At the same, the token economy could bring you yet another financial success while enhancing the ecosystem.

POLLYTELLY is the ONE (Open Networked Enterprise) of a unique Social Network Platform, called "Blockchainbased Symbiotic, Trustless & Open Social Network Platform Portal" that enables all of the stakeholders to pursue mutual prosperity in a fair and square manner.



2. Then, Blockchain-based SNS Portal?

4. What business models or offerings do you have in your mind?

Interesting, let's set up the meeting



Problems

The Centralized, Closed & Opaque Aggregators often fail to deal with the ever-aggravating social and financial gaps



unavoidable

Platform Design

- <u>Centralized:</u> Privacy & Security Issue which is inevitable to current aggregators who centralize control with many steps to each access
- 2. <u>Single-App Platform:</u> Non-cross scalable business models and limited reach due to it's too-much focus on the limited market.
- 3. Expensive & Cumbersome for settlement: In settling the transaction in the current traditional financial system and blockchain-based platform.

Platform Management & Development

- 1. Closed Business Management (little utilization of local entrepreneurship),
- Closed Development Business (little utilization of global potential local creativity)

Planform Design

- 1. <u>Domestic-oriented Platform:</u> Hard to get over the border for ads and transaction (little chance for global boutique with its global appeal)
- Aggregating and non-sharing Business Model: Obtrusive ads and exorbitant charge on transactions with little profit-sharing to users.
- Regulatory Capture: Government failure to address the current social issue at the transition period.

Platform Management & Development

- 1. Failure to address the lucrative and promising business interests
- 2. Baby-step growth model of locally-successful business models
- 3. Long-shot incubation of the local success

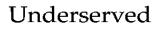


Platform Design

- Decentralized & Distributed Network: needed to address the privacy and security issue with borderless access and settlement
- Poly-App Platform (Social Network Portal):
 Various types of synergy-enabling social media and sharing economies under the various names and accounts
- 3. Reliable Social Credit: Building up the fame and reputations for practical utilization and expanding the networks for social and financial growth

Platform Management & Development

- 1. Symbiotic growth across the border
- Utilization of the local entrepreneurship and developing skills, the latter of which can grow through the global network.
- 3. Synergistic cooperation among members (New Business & Technology Model)

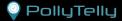


Platform Design

- Untapped Supply and Demand: Due to evergrowing income gaps, people want to find money source while searching for smart consumption at the affordable cost.
- 2. Ever-increasing concerns on security & privacy: Data-harvesting & Mining with little consent.
- 3. <u>Micro-payment, settlement and remittance:</u> the current financial system is too expensive and burdensome.
- 4. Tokenizing Assets: Easy, secure and quick tokenization.

Platform Management & Development

- 1. Local Entrepreneurship (Business Startup)
- 2. Local Developing Skills (Creativity)
- 3. Latent Innovation Idea



Solutions

Symbiotic, Open, and Trustless Social Network Platform enables stakeholders to feel protected, respected and connected in producers' earning fame, friends and fortune and in consumers' locating interests, fun, and talents.



Symbiotic

Rewarding & Appreciating System through social currency;

- <u>SymBits</u>: sharing growth and profits which is to be distributed to participants in a democratic manner.
- SymCredit (Social Rep Power & Social Credit): enabling the participants to accumulate the social credits that is to facilitate and enhance the quality of P2P transactions.

Synergistic & Cooperative Partnership Agreements

 Platform Managing Business Partners & Platform Development Partners



Blockchain-Based

Real participants with good privacy protection. "Financial freedom is predicative on privacy that is still alive under the selectively open and rewarding participatory social network environment."

- Security: Cryptographic hash, timestamp and transaction data
- Blockchain Main Net: SymCoin
- DAPP for players in the ecosystem ("Dappy"); allows players to tokenize assets easily.
- Bankless Solutions; enables every user to turn into teller and platform managers to circumvent their otherwise settlement dependence on the expensive financial institutions

Transparent SymLeague among Business Partner

- Business-bound but independent consensus system (POL)
- Non-bias but competitive node-making protocol



Talents

As a poster (Polly: contents publisher and products and service provider) and a curator (Telly; viewer and user)

- Social Media: Blogging (Geo-log and Listicle & Ranking)
- Social Network: SNS (Geo-talk, Comments and Ranking chat)
- Sharing & Collaborative Platform: Ranking & Sharing Economy
- Social Predictors: Delphi

Local and Tech Partnership

 Local Talents of Creativity and Innovation (Entrepreneurship & Startup)



Social Network Portal

With its various, flexible and localized services of social media and sharing economies modularized in the platform, PollyTelly utilizes Web-and-Appenabling Space-timer functions as a Platform Portal rather than an unscalable single platform.

- Exchange of messages with relevance on one specific location at one specific point in time.
- Consented Social Media Mining with profit sharing schemes: Big Data and Artificial Intelligence

Local and Hub's Cooperation

- Synergistic Developments & Innovation
- Interface, API, and Modularity

Strategy 1.

Comprehensive Strategy: Winner-Take-It-All Strategy

With inimitable network effects and inside out management's opportunities (Innovation from global partners), we are growing to engage in the three dimensional competitions with (1) other competitive ecosystems, (2) scalable micro platform management partners, and (3) scalable developing partners. We rather face the scalable opportunities with persuasion than ownership with dictation.

The following strategies enable us to gain (1) supply economies of scale, (2) strong network effects, (3) high multi-homing or switching costs, and (4) lack of niche specialization.

- Preventing Multi-homing by Limiting Platform Access (Exclusive Hosting & Switching Costs)
- 2. Fostering Innovation, then capturing its value
- 3. Leveraging the Value of Data (Data Aggregation)
- 4. Redefining M&A (Whether the target company creates value for a user base that significantly overlaps with the one they are currently serving)
- 5. Platform Envelopment: E-commerce, FinTech(Insurance, Financial Solution, Investment), Game, and etc.
- Enhanced Platform Design: Differentiation through better hosting services, greater bandwidth availability, valuable viewer feedback, no obtrusive preroll ads and other features
- 7. Global Synergy: Global Outsourcing of Platform development and Licensing-outs of Platform managers central of Platform Sponsors



Strategy 2.

Comprehensive Strategy: Platform Tomorrow in terms of Services

With the on-going primary value units and interaction, we are cultivating the following chances of expanding our business with communities and developers who would endeavor to have opportunity of living a rich, fulfilling, creative and abundant life. As a Platform Portal, PollyTelly enables users to cover various sectors as prosumers, which enhance their loyalties and expand their stay time in the ecosystem.

- Likely Industries: (1) Information-intensive industries, (2) Industries with non-scalable gatekeepers (artisans, craftspeople, writers), (3) Highly fragmented industries (taxi, home), and (4) Industries characterized by extreme information asymmetries,
- Resistant Industries: (1) Industries with high regulatory control, (2) Industries with high failure costs (loans), and (3) Resource-intensive industries (mining),
- Platform-based connections among household and personal devices (IOT)



Milestone

PollyTelly ONE through Blockchain-based PollyTelly ONE to PollyTelly DAE

Stage 1. Local & Betaversion PollyTelly ONE

Stage 2. PollyTelly ONE with SymToken

Stage 3. Blockchain-based SymCoin Main net

Official Launch of PollyTelly Web and App

- PollyTelly Official English Version
- White Paper
- Ether-based SymToken Issuance
- PollyTelly 3.0 Website (Home Page Opening)

Socring Out Strategy: Developing Partners

- Continuous BTO Closing
- Disclosure and Annouuncement of Mainnet Developing Achievement

Mainnet Launching (Blockchain-based SymCoin Mainnet):

- Conversion into "SymCoin on the newly-made mainnet"
- On the POL (Proof of League), the incentive is to be distributed to SymStake holders.

PollyTelly DAE (Distributed Autonomous Enterprise: Alenhanced Platform

Jan. 2019

Mar. & Apr. 2019

May & June

Dec. 31, 2019

June, 2020

Dec. 2020

About 2030 ~ 2050

Beta-version PollyTelly ONE (Open Networked Enterprise)

Licencing Out Strategy: BTO & RTO Launch

- Busines Token Offering (BTO) to Country POLLYTELLY Managing Business Partner
- Symtoken Listed in one of the Exchanges

Private UTO Offering (666-million coins)

- Private UTO (Utility Token Offering) is placed to private investors recommended by each country platform managing partner
- The unsold coins (if any) is to be distributed to each country Platform Managing Partners on a pro rata basis regardless of his or her investment scales.



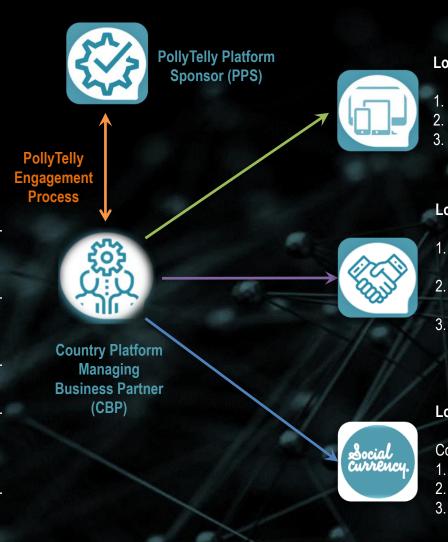
BTO & RTO

Business and Token Offerings (BTO) or Business Rights Offering (RTO) for prospective CBP

PollyTelly Sponsor desires to find the best local business partner who desires to manage the PollyTelly platform in the designated country. Furthermore, we'd like to be a partner through putting half of license fee back to the CBP on the pari passu basis with the local partner.

For an potential CBP who needs more preparation time, we are providing RTO plan that afford her or him to take time with the following conditions described at the below table.

	вто	RTO
License Fee / Commitment	Suggested Fee on the Agreement	50% of the Suggested Fee on the Agreement
Negotiation Duration & Terms	Max. 3 Months + 5 year	Max. 1 month + one-year grace period + 1 year
Rights	Full Business Rights	No Rights
Discretionary Operating SymToken (DOS)	10% out of the assigned total SymToken	5% out of the assigned total SymToken
Termination Value	Book Value + SymCoin Value	License Fee + 30% in exchange for DST



Local PollyTelly Platform Management Rights

- 1. Organizes and controls producer/consumer interactions
- 2. Daily operation of the platform
- 3. Development of local developing partners

Local PollyTelly Technology Developing Rights

- 1. Core Developers; create the core platform functions that provide value to platform participants
- 2. Extension Developers; add features and value to the platform and enhance its functionality (API)
- 3. Data Aggregators; enhance the matching function of the platform by adding data from multiple sources.

Local PollyTelly Social Currency Management Rights

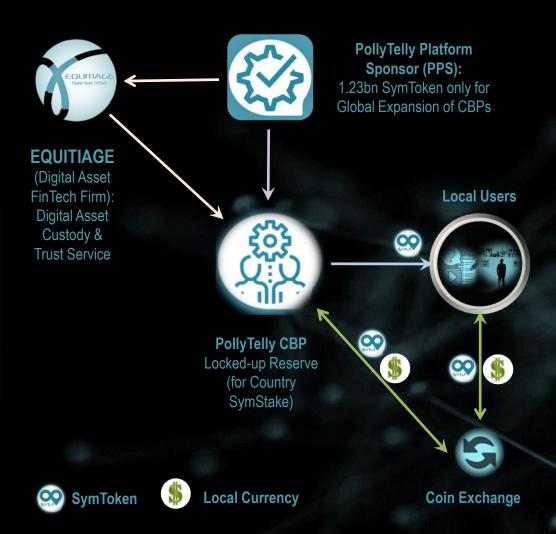
Coordinated with PollyTelly Sponsor

- 1. Credit Program: SymCredit & SymTip
- 2. Virtual Currency: SymBits
- 3. Cryptocurrency (Listed in the Cryptocurrency Exchange): SymToken (SymCoin) & SymStake



BTO 1

Core Management Programs for Business and Token Offerings (BTO)



SymToken Custody Program

- 4.56bn SymToken under the custody of ACB
- PPS has the right to request the release SymToken to CBP at PPS' fishing BTO or RTO while ACB is to lock up all of the SymToken granted to CBP and to additionally grant its 10% of the SymToken as a Discretionary Operating SymToken (DOS).
- On its SymCoin Main net (SCM) launch, the locked-up tokens are released for Country SymStake that enables CBP to earn the incentives of 4% per annum in exchange for its required mining.
- Each CBP has the right to dispose the SymCoin on its own, whose amount is 5% of the lock-up volume every year after 3-year anniversary.

BTO Program

- Investment Plan: On the deal completion, PPS is to invest up to 50% out of the proceeds of licensing fee from CBP.
- Migration Plan: Before its migration to the SCM, all of BTO players are to prepare the required mining capacity for making proper nodes and earning incentives. On PPS' SCM launch, all holders are to exchange the SymToken with SymCoin.
- At the time of private UTO, each CBP has the right to join in "Private Utility Token Offering" campaign. Each successful CBP is to earn 50% of the proceeds out of its successful local funding amounts, which should go to the CBP's company coffer and can be used for the CBP's purpose.

SymToken Conversion Program

- SymToken Age: (1) SymTip convertible into SymToken at the holders' request anytime. (2) SymBit is convertible into
 SymToken at the following two events of Event 1 (if and when the proceeds from the native ads are realized) and Event 2 (if
 and when the marketing budget is approved and executed). The following process is that when announced as "convertible"
 periodically, the holders of SymBit are to request for its conversion and its conversion ratio is decided and exchanged on the
 market rate of SymToken.
- SymCoin Age: On its conversion of SymTip and SymBit to SymCoin, all users is to have 50% of SymCoin and 50% of SymStake, the latter of which enables users to earn the interests and can be released every 50% at every 50 day on the users' requests.

SymToken Stabilizing Program

CBP is to buy back the number of SymToken or SymCoin from the market or other source for user's stable exchange, which CBP is to report PPS for its balancing and stabilizing efforts within the granted DOS.
After private UTO, PPS is to set up and manage the SymCoin Stabilizing Fund (CSF) from the proceeds of selling SymCoin.

BTO 2

PollyTelly Business Engagement Process & Flowchart; BTO (Business) & RTO (Business Right)

PollyTelly Business Engagement Process

Step 1. NDA & LOI

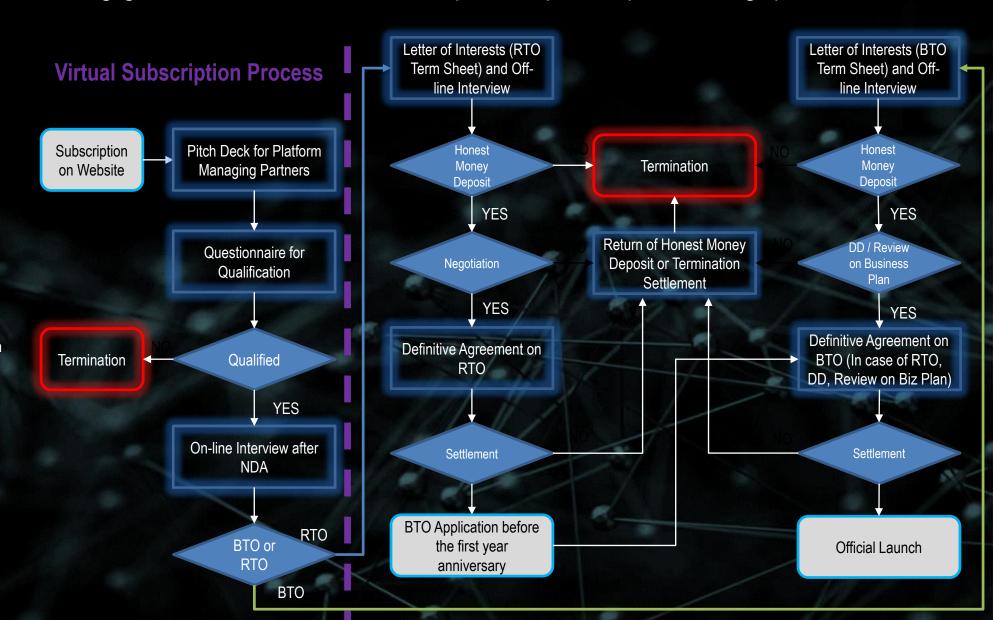
Step 2. Interviews, Negotiation & Due Diligence

Step 3. CBP's Setting up the New Co.

Step 4. Signing Platform Management and License Agreement

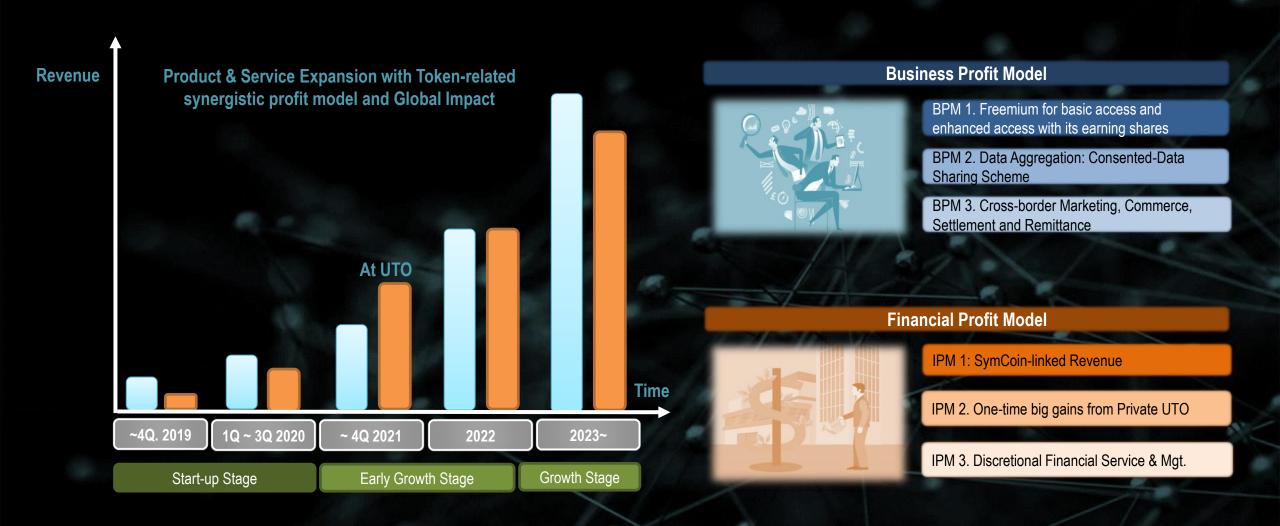
Step 5. Settlement

- CBP's payments of the agreed-upon amounts (Payments accounted for 5-year license rental payments (which can be amortized in the accounting book)
- PollyTelly's investments (on the pari passu basis of the major shareholder) into the New Co. up to 50%
- CBP's securing the Discretionary SymToken (10% of the Assigned Token)



Profit Models

Double growth profit engines of Business and Financial Profit Model over time



Profit Model 1

Business Profit Model 1: Profit-Sharing & Freemium (Sources of Excess Value & Monetization)

Charging Polly for the access and each and every user for the enhanced access while subsidizing Telly and star Polly.

With its free access and earning-sharing schemes (income from the native ads on Polly's contents), PollyTelly adopts the freemium policy that charges each and every post while giving free and earning-sharing mechanism to Telly. At the same time, we charge the enhanced access to each user who desires to enjoy the excess value.

- Sources of Excess Value:
 - 1. For Polly (Poster, Publisher, & Producer); (1) Niche Market Access, (2) Quality Access with SymTips, (3) Enhanced Access of Ads, Priority, and Escrow
 - 2. For Telly (Curator & Consumer); (1) On-demand service and (2) Escrow Service
- Monetization: (1) Native Ads & On-demand, and (2) SymTip (Conversion Premium & Deal Completion Fee); 20% per deal with the Polly-posting SymTip feature



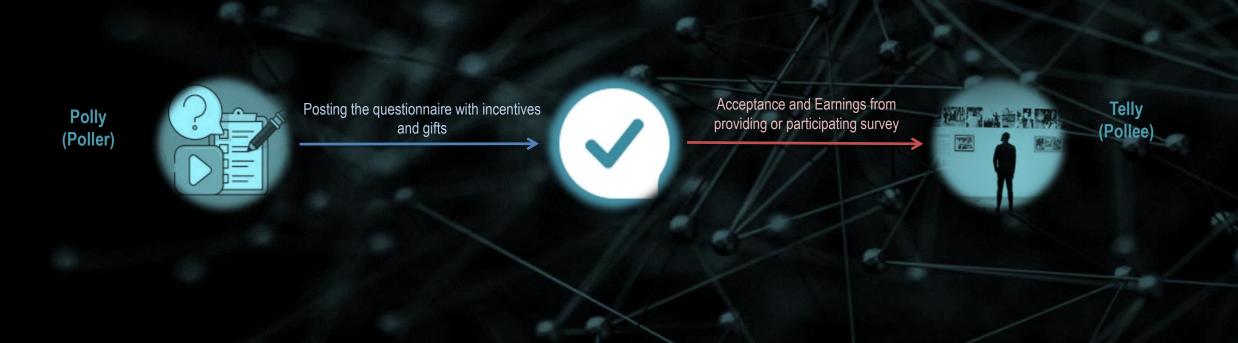
Profit Model 2

Business Profit Model 2: Data Aggregation and Consented-Data Sharing Scheme

Enabling Polly to access the paid polls while subsidizing the consented Telly

With its accumulated personal data, PollyTelly provides the potential surveyors with the efficient and effective access to the user-consented data and information. PollyTelly charges the "Poll Access" fee to the surveyor who in turn provides possible incentives and gifts to the consented users. The consented user shall provide the relevant information without their much concerns on their sensitive and irrelevant information being disclosed.

- Sources of Excess Value: (1) For Polly (Poller); Niche, Quality, and Efficient Market Survey Access, (2) For Telly (Pollee); On-demand and profitable earnings
- Monetization: Poll Access Fee of 20% per a poller's budget

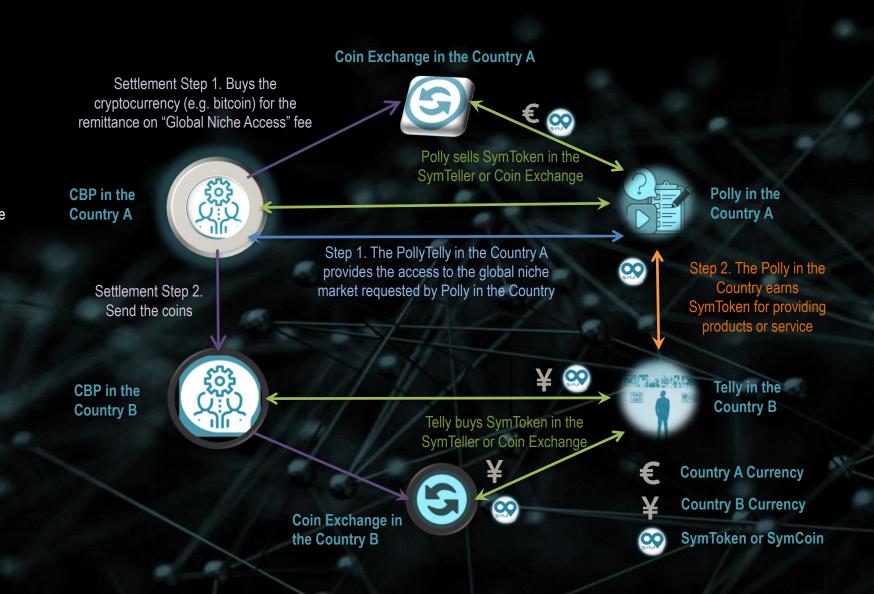


Business Profit Model 3: Cross-border Marketing, Commerce, Settlement and Remittance

Enabling Polly in the Country A to get an paid access to the niche Telly market in Country B with its seamless settling mechanism

With its global partnership network, PollyTelly provides the Polly (e.g. scalable Boutiques) in the Country A with the efficient and effective access to the Telly (consumers) in the Country B. PollyTelly charges the "Global Niche Access" fee to the Polly (producers) whose income Platform Managing Business Partner (PMBP) in the Country A shares half and half with PMBP in the Country B.

- Sources of Excess Value:
 - For Polly (Poster, Publisher, & Producer); Niche Market Access, Quality Access with SymTips, and Enhanced Access of Ads, Priority, and Escrow
 - 2. For Telly (Curator & Consumer); (1) On-demand service and (2) Escrow Service
- Monetization: (1) Ads & On-demand, and (2) SymTip (Conversion Premium & Deal Completion Fee); 20% per deal with the Polly-posting SymTip feature



Profit Model 4

Financial Profit Models: SymCoin-linked and Financial Management

With our stabilizing and balancing efforts, PollyTelly offers CBPs the lucrative opportunities of securing gains from the SymCoin-linked and financial management. SymCoin is a kind of inflation-driven and stable cryptocurrency that provides capital and saving gains to partners while garnering the profits from DAPP under the ecosystem after its main net launch. **Country Platform Managing Business** Partner (CBP)

SymCoin-linked Revenue

- 1. Utility-token and Security-token DAPP under the Sym Main Net.
- Incentives from SymStake and 10% automatic release from the lock-up. CBP's
 requirements of the locked-up SymToken or SymCoin generates the 4% incentives. After
 3-year anniversary of CBP, CBP is entitled to have 10% freed-up coins every year

One-Time Gains from UTO and Capital Gains

- 1. At the time of private UTO, CBP is entitled to earn the half of proceeds of selling SymCoin under CBP's initiation and invitation of investors.
- 2. The proceeds is to go to the CBP's company and used on CBP's budget plans
- 3. In case of there being unsold coins, the remaining coins is to be distributed among CBP on a pro rata basis with some conditions attached such as its 10% release every month from the required lock-up

Discretionary Financial Management

- Local Market Stabilizing Efforts (Controlled Supply)
- 2. Global Remittance & Settlements (Easy Access past the Exchange)
- 3. Global Arbitrage (Arbitrage Funds)
- Global and Local Token Advisory Service (One-stop Asset Management System)



Master Strategy for Platform Management (Masterstrokes): Pump-Priming & Organic Growth Strategy



Virality Strategy; Organic Growth Strategy (<u>User-to-User</u> <u>Launch Mechanism, "Random Box")</u>

- Sender: Incentives of fame, friends, fulfilment, fortune and fun (Inorganic (Artificial) methods)
- Value Units: Spreadable Units (Random Box)
- External Networks
- Recipients: Compelling Offers



Network Effect Strategy; Organic Growth Strategy (<u>Cross Multi-Value Network Effects</u>)

- Same-side: (1) Polly to Polly, (2) Telly to Telly
- Cross-side: (1) Polly to Telly, (2) Telly to Polly (Share & Links)
- Side-switching: Polly & Telly (Polly-up Bottoms; easy to post)



Marquee Pull Strategy; Launch Strategy (<u>Incentives & Cash</u> rewards)

Provide incentives to attract members of a key user set onto your platform

- SymToken rewards to Telly
- Attract the potential users who are related to the other personal and entertainment networks (Celebrity Marketing)



Al Bot Strategy; Organic & Launch Strategy (Piggyback Strategy)

Scrapping Bots and Posting Bots Scoring & Up-and-down Bots



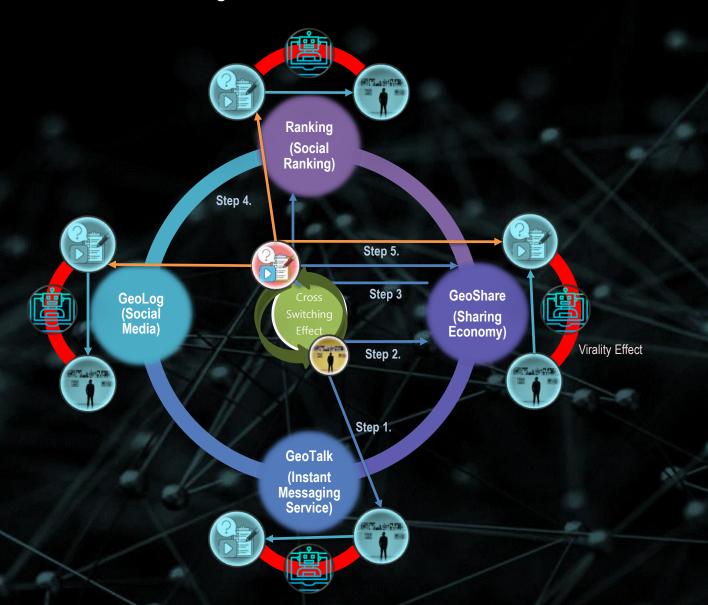
Network Effect & Pump Priming Strategy on each core value navigator

Network Effect

- I. Traditional Network Effect
 - 1. Same-side Network Effect
 - 2. Cross-side Network Effect
 - 3. Switching Network Effect
- II. Multi-Access Network Effect
 - 1. Multi-Account Effects (3 accounts on average)
 - 2. Multi-Sector Effect (3 major navigators, GeoLog, Ranking, and GeoShare) and Facilitator of GeoTalk
 - 3. Global Network Effects (Openness of Platform Management & Development)
- III. Metropolitan-l

Pump Priming (Launch) Strategy

- Step 1. Token Rewarding (Marquee Strategy) to Telly who invites other consumers through GeoTalk (Telephone lists and other sharing mechanism)
- Step 2. Encourage Telly to purchase posted talents in the GeoShare
- Step 3. With the above-repeated actions, the bot-scrapped offerings and the induced offering from the marketing entice the Polly post talents.
- Step 3. Enticing potential Polly into GeoShare
- Step 4. Participate into Ranking, GeoLog, Listicles to earn SymBit which enables the potential Polly to post contents, services and products gratis.
- Step 5. Post the sharing items on GeoShare
- Promotion: Push Strategies



Market Segmentation, Target Marketing, Positioning Strategy for Platform Management



Talents Polly; 10% out of total users (Posters; Publishing contents & Posting Gigs) to earn fame, friends, and fortune

General Description: Metropolitan-living independent, opinionate, practical and liberal persons with low income and high aspiration in the social status

Marketing Mix (4P)

- Product: Effective and communicative features of good feedbacks
- Price: Mechanism fit to their repetitive behavior (Heavy Users with good discounting and favors)
- Place: 5-major cities and Part-time job, talents offering sites
- Promotion: Push Strategies

TAM (Late Growth Stage)

> SAM (Mid Growth)

Served Available (Early Growth

Target Market (Startup Stage)



Talents Telly 90% out of total users
(Curators; Viewing contents
& Consuming Gigs)
to locate interests, fun and talents

General Description: Metropolitan-living price and locationsensitive persons who prefer to have good connection and relationship with people near them.

Marketing Mix (4P)

- Product: Easy, convenient and communicative features of good information
- Price: Cheap and competitive Mechanism fit to their repetitive behavior (Heavy Users with good discounting and favors)
- Place: 5-major cities & Town (high population density): Towndriven information site
- Promotion: Pull Strategies (Marquee Strategy)

Prime Metrix & Start-up Key Performance Index

PollyTelly is concerned with the <u>creating</u>, <u>sharing</u> and <u>delivery of core values throughout the ecosystem</u>, which boost up the network effects. Our balancing ratio is EBR (Exposure Balancing Ratio) whose cut ratio is 10. At a start-up stage, the SymBit floating ratio is its activity ratio while each component of the outstanding SymBits and Signups (number of subscribers) are crucial to check whether we are on the right track. At the growth stage, the conversion ratio plays a key role of navigating us into the right direction, which tells us how profitable our business is. Each of metric over time shall be tested on actionable, accessible, and auditable point of view.



Prime Metrix (EBR: Exposure Balancing Ratio);

Polls/Active Users, Cut Ratio=10

- 1. Engagement Ratio = No. of Subscribers / No. of Active Users, Cut Ratio = 100
- 2. Liquidity Ratio = No. of Pollys / No. of Tellys, Cut Ratio = 100
- 3. Matching Ratio = No. of Polls / No. of Tells, Cut Ratio= 100



Start-up KPI;

Concentrate on viral factors in terms of qualitative and quantitative to secure 'critical mass'.

- Quantitative Growth Rates: (1) Downloads, (2) Poll-ups, (3) SymBits
- 2. Qualitative Improvement Ratio: (1) CPC Improvements (Clicks/Contents), (2) SymBit & SymTips (SymBit + SymTip)/No. of Active Users), (3) Pollups
- 3. Viral Coefficient: (1) Growth in connects, (2) Sharing Expansion (# of Sharing/Contents), (3) SymTips / Gigs (Products and Service)

Global BTO

Global BTO & RTO to prospective CBPs (49 countries & 83% Coverage) on the preset distribution plan and to the non-listed prospective CBPs on a pro rata basis (the remaining 17%)



Edges

Seven Competitive Advantages

First to Market

Blockchain-based and Social Portal Network of Social Media & Sharing Economy

Global Networks

Low-cost & Synergic Platform Managing Business Partners & Development Partners across the World







Social Currency

SymBits, SymTips, SymCredit and SymToken (SymCoin: fungible and convertible through bankless P2P exchange mechanism)



Virality & Network Effects

Availability, Scalability, Cross Sales, and Speed



Snackable UGC & Fun

Easy, Quick, Concise, and fun contents with rankings



Sharing Income & Growth

Symbiotic Platform that enables all stakeholders to share income and growth



Authentic Sharing Econ

Cooperative and Participatory
Network with little intermediary or
charging on P2P transaction

Organization

Platform Sponsor's and CBP's Organization with four core committee and project meeting

