

APPLICATION FOR PENSION

CWA/ITU NEGOTIATED PENSION PLAN

1323 Aeroplaza Dr., Colorado Springs, CO 80916
Phone: (719) 473-3862 Email: info@cwaitunpp.org

Name (Print)

Mr. Ms. _____

Address: _____
Street City State Zip

Social Security No. _____ Phone No. _____ E-mail _____

Date of Birth: _____ (Documentary evidence such as a copy of **Birth Certificate**, Baptismal Certificate, Passport or Social Security correspondence showing date of birth must be supplied.)

Emergency Contact Person: _____ Phone No. _____
(other than your spouse)

Date I stopped/will stop working in the industry, trade or craft: _____

Date I want my pension to start: _____
(Pension benefits become effective the first day of the month after eligibility requirements are met unless otherwise noted)

Place of employment during last 12 months: _____

I request the following pension under the provisions of the NPP and/or any applicable merged plan:

- Normal Pension (minimum age 65).
- Early Pension (minimum age 62 with 20 years of service credit or a Social Security Disability Award) permanently **reduced** based on starting age.

Single: Married: Spouse's name _____
If married, **STOP please call the Plan office – an additional form is required**

Spouse's date of birth: _____ Spouse's Social Security Number _____

MARK ONE BOX TO SELECT A FORM OF MONTHLY PENSION PAYMENT:

If you have not received estimates of the available forms of payment, please contact the Plan Office. All options have approximately the same relative (actuarial) value. *The Joint & Survivor Options (3 through 5) are available only to married participants and if elected, a copy of your spouse's Birth Certificate and Marriage Certificate must be supplied in addition to your Birth Certificate.*

1. **LIFE ONLY** Highest pension payable for your lifetime, but there are no benefits payable after your death.
2. **LIFE/10** Reduced pension payable for your lifetime, but in the event you die before receiving at least 120 monthly payments (10 year minimum guarantee), the remaining guaranteed payments will be made to your beneficiary(ies).
3. **50% SPOUSE** Reduced pension payable for your lifetime. Upon your death, 50% of your monthly pension will be paid to your eligible surviving spouse for his/her lifetime.
4. **75% SPOUSE** Reduced pension payable for your lifetime. Upon your death, 75% of your monthly pension will be paid to your eligible surviving spouse for his/her lifetime.
5. **100% SPOUSE** Reduced pension payable for your lifetime. Upon your death, 100% of your monthly pension will be paid to your eligible surviving spouse for his/her lifetime.

The eligible surviving spouse is the person married to you when payments begin. If your spouse dies, you will continue to receive the same lifetime pension amount and payments end with your death. If you select a joint & survivor pension but die before you have been married for one year, the survivor provisions will not apply and benefits will continue as if you selected the LIFE/10 form of pension.

PLEASE COMPLETE PAGE 2 AND SIGN