



Name: _____ Email: _____ Phone: _____

This Assessment contains 9 areas that, together, represent one way of describing a whole life. This exercise measures your level of satisfaction and range of expression in these areas as a snapshot in time. As you work through this assessment you will find areas where you can acknowledge yourself for the success you have created and areas where you may want to improve your level of satisfaction. Rank each of the statements below on a scale from 1 (Highly Disagree) to 10 (Highly Agree), then total your scores for each area.

Career (1 of 9)

1 (Highly Disagree) to 10 (Highly Agree)

| | |
|--|------------|
| I love my work. | |
| I feel my talents and skills are well used in my work. | |
| I enjoy my work environment and the people with whom I work. | |
| I see opportunity for growth and development in my position. | |
| I feel like I have found my right livelihood. | |
| Total | /50 |

Fun and Recreation (2 of 9)

1 (Highly Disagree) to 10 (Highly Agree)

| | |
|---|------------|
| I regularly take the time I need to experience play, adventure and leisure. | |
| I know what activities renew me and bring me alive and I participate in them regularly. | |
| I create plenty of space in my life to relax and enjoy myself and others. | |
| I create fun for myself and others. | |
| Total | /40 |

Money and Finances (3 of 9)

1 (Highly Disagree) to 10 (Highly Agree)

| | |
|--|------------|
| I have enough money to do the things I want to do and to accomplish the things that are important to me. | |
| I manage my money and financial affairs and records well. | |
| I am free from worry and anxiety about money. | |
| My financial future feels robust and sustainable. | |
| Total | /40 |

Physical Environment (4 of 9)

1 (Highly Disagree) to 10 (Highly Agree)

| | |
|--|------------|
| I feel nourished and supported by my home. | |
| I am surrounded by things that I love and have meaning to me. | |
| The level of order in my surroundings is appropriate to my needs. (it serves me) | |
| My wardrobe is a clear expression of who I am. I love being in the clothes I wear. | |
| Total | /40 |

Personal Growth (5 of 9)

1 (Highly Disagree) to 10 (Highly Agree)

| | |
|---|------------|
| I have a belief system that sustains me no matter what circumstances life throws at me. | |
| I am engaged in the unfolding story of my life and approach each day as an adventure. | |
| I regularly experience living a life that I love and loving who I am becoming. | |
| I regularly engage in activities and learning that grow and expand me. | |
| Total | /40 |

Health and Wellbeing (6 of 9)

1 (Highly Disagree) to 10 (Highly Agree)

| | |
|---|------------|
| I approach my health in a proactive and generative way, rather than crisis management mode. | |
| I am satisfied with my level of vitality and well being. | |
| I have support systems and structures in place that allow me to easily maintain my health and well being. | |
| I am conscious of my body and fitness level and take responsibility for my physical well-being. | |
| I know what works for me to maintain my health and I consistently do it. | |
| Total | /50 |

Friends (7 of 9)

1 (Highly Disagree) to 10 (Highly Agree)

| | |
|---|------------|
| I have a sufficient number of great friends. | |
| My friendships nourish and sustain me. | |
| I am a good friend and I make myself available to my friendships. | |
| I trust the relationships I have with my friends. | |
| I love and make the most of the time I spend with my friends. | |
| Total | /50 |

Family (8 of 9)

1 (Highly Disagree) to 10 (Highly Agree)

| | |
|--|------------|
| I am satisfied with the level of contact I have with my family. | |
| Nothing feels hidden or withheld in my relationships with family members. | |
| I am satisfied with the role I play and the level of contribution I have in my family. | |
| I have created the experience of family in my life, whether or not it is with my biological relatives. | |
| Total | /40 |

Significant Other(9 of 9)

1 (Highly Disagree) to 10 (Highly Agree)

| | |
|---|------------|
| I am open to creating an intimate loving relationship. | |
| I am free from past resentments or blame in the area of intimate relationships. | |
| I am willing to risk myself for the sake of intimacy. | |
| I create romance in my life. | |
| Total | /40 |

The Assessment Wheel was developed by the Coaches Training Institute.



To get a snapshot of your life, transfer your total scores from page one to the summary Wheel of Life and find the % of the total for each area. Then take that percent and draw a line in the respective area on the Wheel. Look at your completed wheel. If your life is riding on this wheel, how bumpy is the ride? Answer the questions on the right to help you expand your satisfaction and balance.

Summary:

| | | | |
|-----------------------------|------------|----------|----------|
| Career | /50 | = | % |
| Fun and Recreation | /40 | = | % |
| Money and Finances | /40 | = | % |
| Physical Environment | /40 | = | % |
| Personal Growth | /40 | = | % |
| Health and Wellbeing | /50 | = | % |
| Friends | /50 | = | % |
| Family | /40 | = | % |
| Significant Other | /40 | = | % |

What area on the wheel are you most wanting and willing to make a difference with?

What is the current state of this area in your life?

What is missing or not working for you in this area?

What would you like to create in this area?

