



Sage 100 Payroll Tax Table Update Guide

2017 Q3 revision i

August 2, 2017

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2017 Q3 Tax Table Update

The 2017 Q3 Tax Table Update (TTU) is required for federal tax filing and for filing in some states.

Affected products

The 2017 Q3 TTU is available for the following versions of Sage 100 Standard and Advanced:

- 2017 (5.40)
- 2016 (5.30)
- 2015 (5.20)

Amended updates

Amended versions of the TTU are posted to the [Sage Support](#) site as we receive new information. The initial Q1 update is typically posted in mid-December with amended versions following throughout the month of January if needed.

We recommend that you always install the latest TTU, but you can refer to the [list of changes](#) beginning on page 6 to determine whether the amended versions impact states in which your employees live or work.

You should have some version of the current year's TTU installed before processing your first payroll of the new tax year.

To verify whether you have the latest TTU installed:

1. Select Library Master > Setup > System Configuration.
2. On the Modules tab, in the grid at the bottom of the screen, look for 2017-Q3 Tax Tables in the Module column as well as the applicable Release Date.

If additional tax table changes are needed throughout the year, new TTUs will be released on a quarterly basis as needed, typically released end of March for 2nd quarter, end of June for 3rd quarter or end of September for 4th quarter.

Installation instructions

Follow these instructions to download and install the TTU.

Step 1 describes how to download the TTU installation program from the Sage Support website. Alternately, you can download the program using Sage Advisor Update.

1. Download the TTU installation program.
 - a. Log onto the [Sage Support](#) website.

- b. Click **My downloads** and select **Sage 100**.
- c. Under **Latest updates**, click the article link for the TTU that you are installing.

If you don't see the link for the specific TTU that you are looking for, click Sage 100 Tax Table Updates (TTU) ([article ID 45726](#)), and check in the Related Resources section.

- d. In the article, click the **Download now** button.
 - e. Follow the prompts from your browser to save the file.
 - f. Double-click the file, and then click **Run**.
 - g. Select a location in the Browse for Folder window. The Sage Download Manager starts.
 - h. Review the message that appears, and then click **OK**.
 - i. In the WinZip Self-Extractor window, click Browse to change the default location as needed, and then click **Unzip**.
2. Verify that all users have exited Sage 100 and that all sessions are closed.
 3. Double-click the **Sage 100 Tax Table Update 2017Q3.exe** file that you unzipped in step 1.
 4. In the installation wizard, click **Next** and then click **I Accept** to accept the license agreement.
 5. On the Update Path window, if the default destination folder is not correct, click **Browse**, and browse to the folder above the ...\\Mas90 folder where Sage 100 is installed on the server.
 6. Click **Next** and then click **Install**. Click **Finish** when the installation is complete.

Next steps

After the TTU is installed, complete the following steps.

- Review the [list of changes](#) beginning on page 6. You may need to make some additional changes in Sage 100. Additional changes are listed in the Items Changed column and are prefaced with **Note**.
- Make sure the correct employer unemployment tax rate is entered in Tax Table Maintenance. (*located under the Payroll > Setup menu, in the **Unemployment Tax Rate** field*)
 - Check each state for which you process payroll.
 - Complete this step for each of your Sage 100 companies for which you process payroll.

List of tax table changes

The following tax table changes are included in the Q3 2017 TTU. The changes are listed by the date in which they were made available in amended versions of the update. The updates are cumulative; in other words, you need only install the latest revision to get all of the changes.

August 2, 2017 update

These changes were added to the amended TTU that was released August 2, 2017.

Code	Description	Items Changed	Amount
ME	Maine	Withholding tax tables	

July 19, 2017 update

These changes were added to the amended TTU that was released July 19, 2017.

Code	Description	Items Changed	Amount
ID	Idaho	Withholding tax tables	

July 12, 2017 update

These changes were added to the amended TTU that was released July 12, 2017.

Code	Description	Items Changed	Amount
IL	Illinois	Withholding tax rate	4.95%
IL	Illinois	Supplemental wage tax percentage increase	4.95%

July 10, 2017 update

These changes were added to the amended TTU that was released July 10, 2017.

Code	Description	Items Changed	Amount
KS	Kansas	Withholding tax tables	
KS	Kansas	Supplemental wage tax percentage increase	5%
KS	Kansas	Round withholding tax	

January 31, 2017 update

These changes were added to the amended TTU that was released January 31, 2017.

Code	Description	Items Changed	Amount
PR	Puerto Rico	Withholding tax tables	
PR	Puerto Rico	Supplemental wage tax percentage increase	7%
PR	Puerto Rico	Exemption for dependents decrease for Married filing Separate filing statuses	1,250

January 20, 2017 update

These changes were added to the amended TTU that was released January 20, 2017.

Code	Description	Items Changed	Amount
ME	Maine	Revised Exemption tables	
MS	Mississippi	Round withholding tax	

January 6, 2017 update

These changes were added to the amended TTU that was released January 6, 2017.

Code	Description	Items Changed	Amount
CO	Colorado	Withholding tax tables	
CO	Colorado	Dependent exemption increase	4,050

December 30, 2016 update

These changes were added to the amended TTU that was released December 30, 2016.

Code	Description	Items Changed	Amount
IN	Indiana	Withholding tax tables	
MD	Maryland	Note: The withholding tax rates changed for the following:	

Code	Description	Items Changed	Amount
		Calvert County (statuses 18 & 18S) changed from .0280 to .0300. You will need to manually change any employees using these filing statuses to use filing status 26 or 26S, which represents 3.00%.	
		Somerset County (statuses 25 and 25S) changed from .0315 to .0320. You will need to manually change any employees using these filing statuses to use filing status 14 or 14S, which represents 3.20%.	
ME	Maine	Withholding tax tables	
MO	Missouri	Withholding tax tables	
MO	Missouri	Standard deduction increase	
		Single	6,350
		Married and spouse works	6,350
		Married and spouse does not work	12,700
		Head of household	9,350
ND	North Dakota	Withholding tax tables Note: The "A-ALL" filing status is no longer applicable, any employee setup with the filing status of ALL should be changed to the appropriate status of Married or Single.	
OR	Oregon	Standard deduction increase	
		Single w/ < 3 allowances annual wages up to \$50,000	2,175
		Single w/ > 3 allowances or Married annual wages up to \$50,000	4,350
		Single w/ < 3 allowances annual wages over \$50,000	2,175
		Single w/ >3 allowances or Married annual wages over \$50,000	4,350
OR	Oregon	Dependent exemption allowance increase	197
OR	Oregon	Federal withholding deduction limit increase	
		Single or Married w/annual wages up to \$50,000	6,550
RI	Rhode Island	Withholding tax tables	
VT	Vermont	Withholding tax tables	

December 14, 2016 update

These changes were added to the amended TTU that was released December 14, 2016.

Code	Description	Items Changed	Amount
FED	Federal	Social Security wage base increase	127,200
FED	Federal	Withholding tax tables	
FED	Federal	Withholding adjustment increase for Non-resident Aliens	2,300
AK	Alaska	UI wage base increase	39,800

Code	Description	Items Changed	Amount
CA	California	Withholding tax tables	

Code	Description	Items Changed	Amount
CA	California	Standard deduction increase Single, Married Dual Inc/Multi Emp, Married 0-1 allowances	4,129
		Head of Household, Married 2+ allowances	8,258
CA	California	Low income exemption increase Single, Married Dual Inc/Multi Emp, Married 0-1 allowances	13,687
		Head of Household, Married 2+ allowances	27,373
CA	California	Personal exemption increase	122.10
CA	California	State Disability Insurance (SDI) wage base increase	110,902
CO	Colorado	UI wage base increase	12,500
HI	Hawaii	Temporary Disability Insurance (TDI) wage base increase	
		Annual	53,212.16
		Week	1,023.21
HI	Hawaii	UI wage base increase	44,000
IA	Iowa	UI wage base increase	29,300
ID	Idaho	UI wage base increase	37,800
KY	Kentucky	Withholding tax tables	
KY	Kentucky	Standard deduction increase	2,480
MI	Michigan	UI wage base	9,000
MI	Michigan	Note: The 2017 UI taxable wage base for Michigan remains unchanged at \$9,000 for non-delinquent employers and \$9,500 for delinquent employers per an email you would have received from the state agency. For delinquent employers , you must manually change the Unemployment Tax Limit in Tax Table Maintenance to 9,500.	
MN	Minnesota	Withholding tax tables	
MN	Minnesota	UI wage base increase	32,000
MT	Montana	UI wage base increase	31,400
NC	North Carolina	Withholding tax tables	
NC	North Carolina	Supplemental wage tax percentage increase	5.599%
NC	North Carolina	Standard deduction increase Single, Married, Qualified widower	8,750
		Head of Household	14,000
NC	North Carolina	UI wage base increase	23,100
ND	North Dakota	UI wage base decrease	35,100

Code	Description	Items Changed	Amount
NE	Nebraska	Withholding tax tables	
NE	Nebraska	Dependent exemption increase	1,960
NJ	New Jersey	State Disability Insurance (SDI) rate increase	.24%
NJ	New Jersey	State Disability Insurance (SDI) wage base increase	33,500
NJ	New Jersey	Family Leave Insurance (FLI) rate increase	.10%
NJ	New Jersey	Family Leave Insurance (FLI) wage base increase	33,500
NJ	New Jersey	UI wage base increase	33,500
NJ	New Jersey	Note: If you are classified as a New Employer or a Worker-Governmental Reimbursable Employer, verify your tax rates because they are different for these classifications. You must manually change the applicable rates in Tax Table Maintenance.	
NM	New Mexico	Withholding tax tables	
NM	New Mexico	UI wage base increase	24,300
NV	Nevada	UI wage base increase	29,500
NY	New York	Withholding Tax Tables	
NY	New York	Standard deduction increase	Married 7,950
NY	New York	UI wage base increase	10,900
OK	Oklahoma	Withholding tax tables	
OK	Oklahoma	UI wage base increase	17,700
OR	Oregon	UI wage base increase	38,400
PA	Pennsylvania	UI wage base increase	9,750
RI	Rhode Island	UI wage base increase	22,400
RI	Rhode Island	Note: The UI taxable wage base will increase to \$23,900 for employers in the highest tax rate bracket (employers with an experience rate of 9.59% or higher). For those employers, you must manually change the Unemployment Tax Limit in Tax Table Maintenance to 23,900.	
RI	Rhode Island	Temporary Disability Insurance (TDI) wage base increase	68,100
SC	South Carolina	Withholding tax tables	
SC	South Carolina	Dependent exemption increase	2,370
SC	South Carolina	Standard deduction increase	2,860
UT	Utah	UI wage base increase	33,100

Code	Description	Items Changed	Amount
VI	Virgin Islands	UI wage base increase	23,500
VT	Vermont	UI wage base increase	17,300
WA	Washington	UI wage base increase	45,000
WY	Wyoming	UI wage base decrease	25,400