



LATIN
AMERICAN
MINERALS INC.

Discovering The Next Great Gold Frontier

March 2018

Forward Looking Statement



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Certain exploration results referred to in this presentation are historical in nature and were compiled before NI 43-101. Latin American Minerals has not independently analyzed the results of the previous exploration therefore the historical results should not be relied upon. Latin American Minerals believes these historical results provide an indication of the potential of the properties and are relevant to ongoing exploration.



District Scale Gold Potential with Industry Leading Exploration Costs

- **Paso Yobai** – A multi-faceted gold project
 - District scale project (90 sq. km surface gold anomaly)
 - +12,000m drilling, +19,000 point soil sampling and 106 km CSAMT surveys completed
 - Drilling to date includes gold assays of 4m of 43.8g/t, 2.7m of 107.7 g/t and 7.34m of 37.94g/t
 - World Class Deposit size potential at depth, six strong technical target areas identified
 - Globally competitive exploration costs
 - Fully permitted and operating gold plant
- **Paraguay focus** – A new mining destination; pro-mining, pro-foreign investment
- **Experienced board and management with track record of success**

Paraguay and Paso Yobai



Paraguay

- Huge unexplored mineral potential
- Favorable national mining law
- Streamlined permitting
- Low operating costs

Paso Yobai

- 3 hours from Asuncion
- Accessible by road
- Direct Access to Power and Water
- Operating Mine: 20 year mine permit

Project characterized by:

- World Class Potential
- Wholly owned
- Mineralization at surface
- Year around exploration
- Strong Infrastructure
- Low drill costs

District Size Epithermal System

Discovery Trend

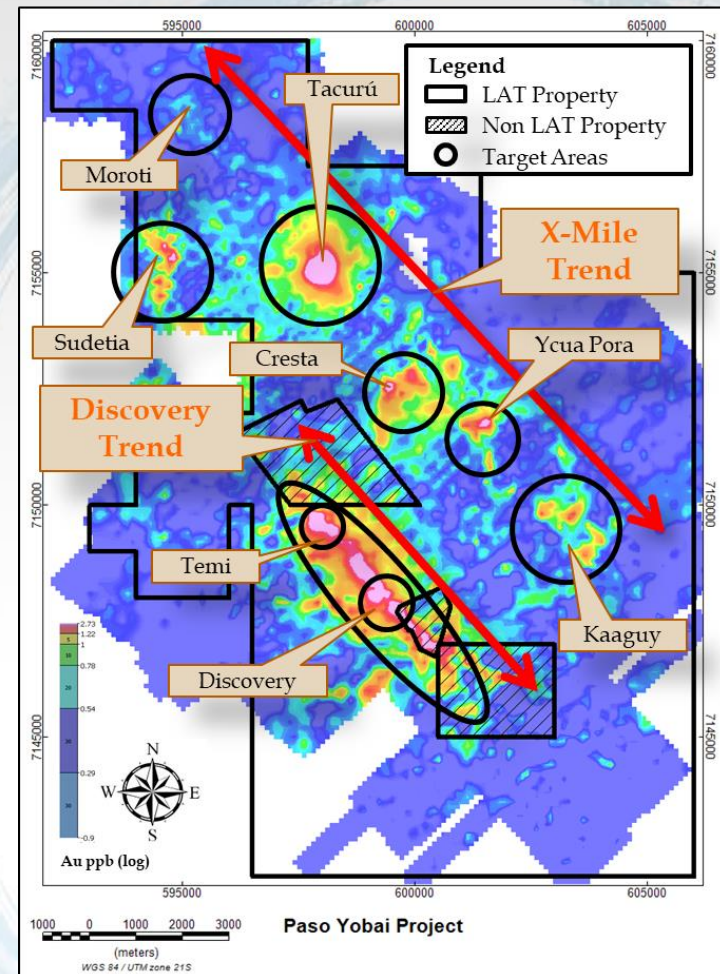
- Gold in soil geochemical anomaly extends over 10km along strike
- Abundant visible gold from surface to depth
- High grade gold shoots proven to 150 m depth; still open

X-Mile Trend

- Gold in soil geochemical anomaly extends over 14.8 km along strike
- Abundant receptive magnetic host units mapped
- Potential for high value, deep feeder structures probable to +600 m depth

Deep Drilling Warranted

- Deepest drill hole to date approximately 160 m below surface



Significant Drill and Trench Results

Discovery Zone

Drill Intercepts

- DDH-LAT-06: 4.0 m @ 18.51 gpt Au
- DDH-LAT-11: 4.0 m @ 43.08 gpt Au
- DDH-LAT-43: 1.27 m @ 45.30 gpt Au
- DDH-LAT-79: 0.5 m @ 318.5 gpt Au



Visible gold from drill hole DDH-LAT-79

Temi Zone

Drill Intercepts

- DDH-LAT-67: 0.70 m @ 18.83 gpt Au
- DDH-LAT-80.1: 0.60 m @ 24.40 gpt Au



Visible gold from drill hole DDH-BT-08

Tacúru

Drill Intercepts

- DDH-BT-08: 3.30 m @ 107.70 gpt Au
- DDH-BT-02: 1.3 m @ 25.60 gpt Au

All intercepts reported represent core lengths; true widths will vary depending on the angle of intersection of the drill and the targeted zone. Holes are planned to intersect mineralised zones as close to perpendicular as possible.

Strong Geophysical Support for Large Potential Gold Bearing Structures

Magnetic Interpretation

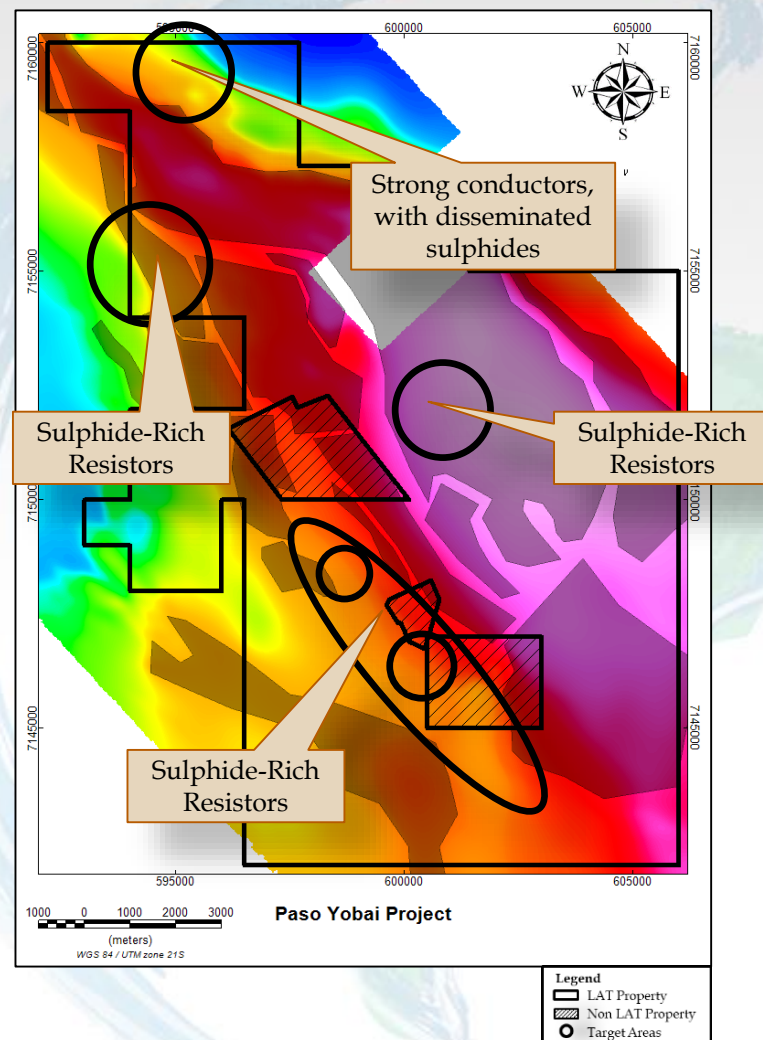
- Deep magnetic structure defines the boundaries and the significant fractures of the underlying batholith
- These edges and fractures may delineate zones of increased hydrothermal activity

Controlled Source Audio

- Magnetotellurics (CSAMT)
- 109 line kilometres of CSAMT data has defined multiple excellent conductivity/resistivity targets

Induced Polarization (IP)

- Over 50 line kilometres of IP has helped define several highly chargeable disseminated sulphide targets



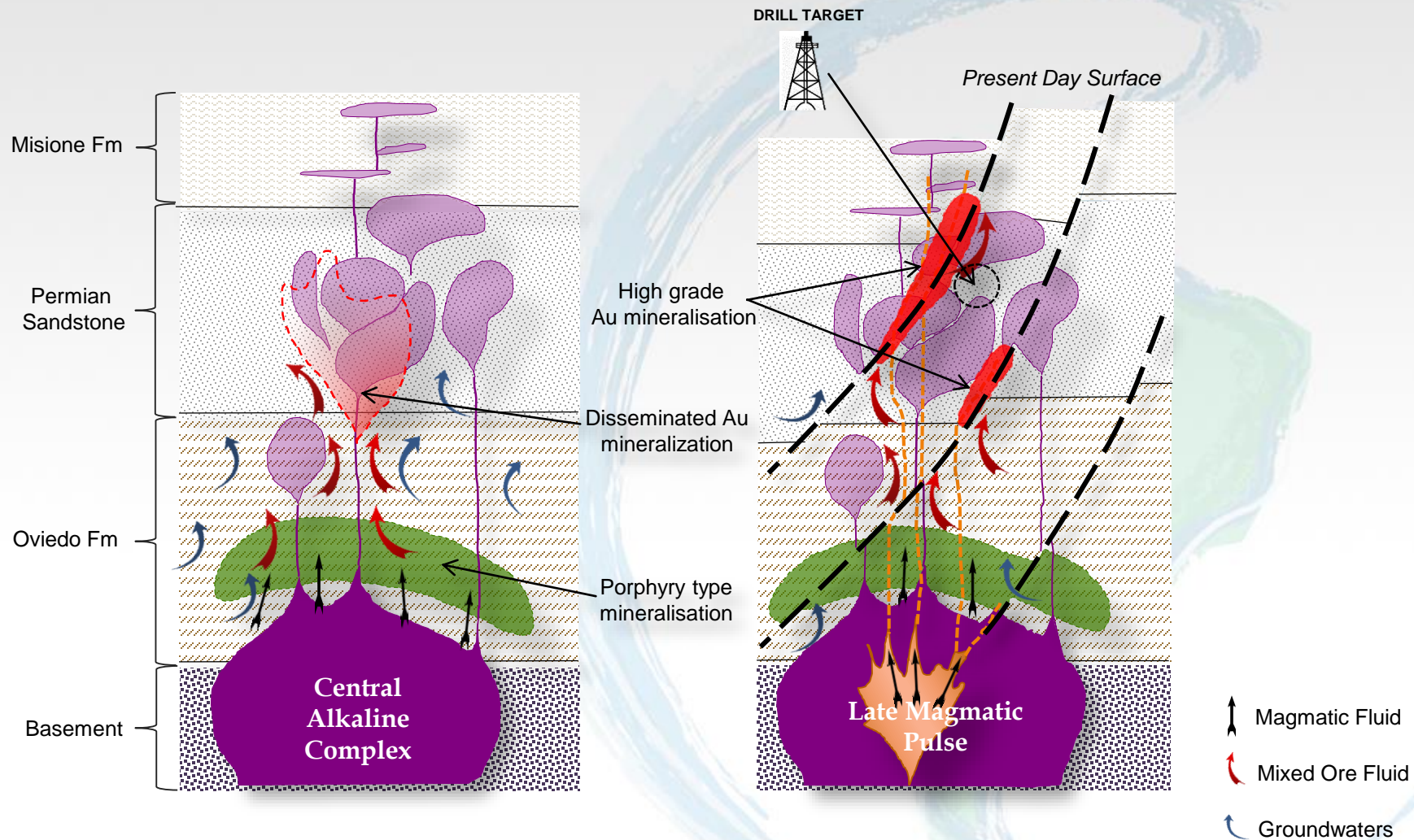
Geological Conclusions

“A similar example of narrow quartz-poor but gold rich fractures, commonly sheeted, occurs at the world-class epithermal deposit of Cripple Creek, Colorado, which is also associated with Alkaline magmatism, with veins hosted by phonolite and basic dikes.” – J.W. Hedenquist (2013)



- Paso Yobai has indications of a “ripe” intact alkaline gold system
- Extensive gold geochemical anomalies
- Bonanza grade gold in veinlets indicate the system was extremely effective at mobilizing and concentrating gold
- Abundant surface mineralization
- Multiple potential high grade feeder zones never before tested and now drill ready
- +10,000 meter program planned to test multiple targets within Alkaline gold system

Structural Model is Analogous to World Class Alkaline Systems



Modified after Richards, J.P., 1990 (Porgera Model)

Independencia Mine



- Currently in operation
- 20 year mine permit and only operating mine in country
- Currently reprocessing gold tailings
- Potential for further production from toll mining

- \$10MM spent to date
- On-site mill, gravity recovery, Vat Leach pads, fire-assay lab.
- Production goal is to supplement already highly competitive exploration costs and maintain status as only producer in Country

Driving Shareholder Value

Exploration

- +5000m drill program to test multiple potential deposit types
- Currently testing never before drilled targets on the 14.8km X-mile trend and 10km discovery trend

Production

- Operating Gravimetric Agitated Leach Plant with 200tpd capacity
- Small capital infusion to allow for potential toll mining of higher grade material
- Only permitted operation in country. Allows for smooth transition to larger mine if exploration succeeds.

Expansion

- Increase country competitive advantage by finding new areas of Paraguay with world class gold potential
- Potential JVs to look at other projects within the Asuncion Rift to leverage country expertise and maintain competitive advantage as primary gold explorer in Country
- Vested board and management with track record of success

Board of Directors



Richard Patricio LL.B – Chairman

Richard Patricio is currently a Director of NexGen Energy Ltd. and is the President and Chief Executive Officer of Mega Uranium Ltd. (since February 2015), having been its Executive Vice President since 2005. Until recently, Mr. Patricio was also the Chief Executive Officer of Pinetree Capital Ltd. (a TSX-listed investment company specializing in early stage resource investments).

Mr. Patricio previously worked as in-house General Counsel for a senior TSX-listed manufacturing company. Prior to that, Mr. Patricio practiced law at Osler LLP in Toronto where he focused on mergers and acquisitions, securities law and general corporate transactions. Mr. Patricio has built a number of mining companies with global operations and has held senior officer and director positions in several companies listed on stock exchanges in Toronto, Australia, London and New York. Mr. Patricio received his law degree from Osgoode Hall and was called to the Ontario bar in 2000.

Greg Gibson – Director

Mr. Gibson's career in the mining industry has encompassed working as a mine manager in gold and copper mines in Australia, a nickel mine in Timmins, Ontario, and a gold mine in British Columbia. He has held positions with JS Redpath in Canada and in the United States, Dynatec Mining Ltd. In Canada and the United States, Yilgarn Star Gold Mine in Australia and Copper Mines of Tasmania in Australia. He recently held the position of President and CEO of Northern Gold Mining Inc. which raised \$28 million during his tenure. Mr. Gibson also successfully led Trelawney Mining and Exploration Inc. as President and CEO and a director, to a \$608 million plan of arrangement with IAMGOLD Corporation in June 2012. He also acts as Chairman and a director of Temex Resources Corp. and is a director of Mag Copper Ltd., SGX Resources and San Gold Corporation.

Stephen Keith P.Eng – Director

Mr. Keith is currently the President and CEO of GrowMax Resources, an international mining company focused on phosphate and potash brines. Mr. Keith is a registered professional engineer and an accomplished senior executive with 20 years in the natural resources sector, with a specific focus on mining and finance. Mr. Keith has worked as a geological engineer, an investment banker and an executive for several public and private companies. Prior to GrowMax, Mr. Keith held the position of Managing Director of Fertoz Ltd., a company focused on organic phosphate production in Canada and fertilizer distribution in Australia. Prior thereto, he was the President and Chief Executive Officer of Rio Verde Minerals, a fertilizer company focused on developing potash and phosphate assets in Brazil. Mr. Keith also previously served as Vice President Investment Banking at Thomas Weisel Partners, working on natural resources transactions in the mining and energy sectors. Mr. Keith has a Bachelor of Science in Applied Science with a major in Geological Engineering from Queens University in Canada, and a Master of Business Administration in International Business, with Latin America focus, from Schulich School of Business at York University in Canada.

Ron Perry – Director

Mr. Perry has over 35 years of accounting, financial and entrepreneurial business experience in mining, high technology, venture capital, and merchant banking companies. In 2000, Mr. Perry founded Briolijor Corporation, a financial consulting company to both private and public corporations, and still acts as its President. Mr. Perry has been involved in all dimensions of business, including financing, statutory reporting, internal controls, legal aspects, as well as all administrative responsibilities. Mr Perry is currently a director of Metanor Resources (MTO-V).

Management Team



Mathew Wilson – President & CEO

Mr. Wilson has spent the last eight years as an active investor and executive consultant. Mr. Wilson was previously a Principal at Pinetree Capital, a diversified investment fund focused primarily on the small cap mining sector. Mr. Wilson has previously acted as CFO for private venture capital companies and as a director for public TSX venture listed companies. Mr. Wilson holds a Masters in Finance from Queens University and is a CFA Charterholder.

Bira de Oliveira - COO

Mr. De Oliveira, P.Eng., MBA, PMP, PhD, has more than 35 years operational experience in Latin America and West Africa in base metals and gold. Mr. De Oliveira most recently served as a Senior Vice President of Operations at Jaguar Mines. Prior to this he served as CEO for Lachlan Star as well as COO for CuCo Resources. Mr. De Oliveira's mine operations pedigree also includes: General Manager of First Quantum Minerals Ltd, Frontier's mining operations in the DRC; General Manager of First Quantum Minerals Ltd, Guelb Moghrein operations in Mauritania; and Operations Manager at AngloGold Ashanti's Sadiola Hill Gold Mine in Mali.

Dennis Logan - CFO

Mr. Logan is a Chartered Professional Accountant (CPA, CA) and received both his BA and his MBA from the University of Toronto and received his Chartered Accountant designation in 1996. Mr. Logan is a former Director and Chief Financial Officer for Almonty Industries Inc. Prior to joining Almonty in 2011, Mr. Logan spent 15 years in Canadian Capital Markets Industry where he held a number of senior management positions including Managing Director, Investment Banking at Desjardins Securities Inc. from 2007 to 2011 and Director, Investment Banking at Westwind Partners Inc. and Partner at Loewen Ondaatje McCutcheon Limited and Executive Director, Investment Banking at CIBC World Markets. Mr. Logan is a Director and Chair of the Audit Committee of Eurocontrol Technics Group Inc., a Director and Chair of the Audit committee of Magna Terra Minerals Inc. and former Director of Pinetree Capital Ltd.

Jeremy Niemi – Director, Exploration

Mr. Niemi is a geologist with 20 years of experience in the resource industry, both at corporate and operational levels. Mr. Niemi was previously the Vice President, Exploration for GoldQuest Corporation. During his tenure at GoldQuest, Mr. Niemi led the advancement of the Romero project from an initial inferred resource of 300koz AuEq, to a pre-feasibility study, a \$23M investment from Agnico Eagle and a current mineral reserve + resource of 2.5M oz AuEq. Prior to Goldquest, Mr. Niemi was Vice President, Geology at Noront Resources and prior to that he was Manager, Technical Services, for Kinross Gold Corporation. Mr. Niemi started his career with Inco Technical Services Ltd. in 1996, working on the Victor Deep project in the Sudbury basin. Mr. Niemi is a member of the Association of Professional Geoscientists of Ontario and holds a BSc Honours degree in Earth Sciences from Laurentian University.

Capital Structure



Ticker:	TSXV: LAT
Closing Price (<i>Nov 1, 2017</i>):	\$0.09
Market Capitalization:	\$10.4 MM
52 Week Range:	\$0.07/\$0.2
Shares outstanding:	115,057,700
Stock options	10,864,000
Warrants	102,995,413
Average Warrant Ex Price	\$0.14
Approximate Fully Diluted Ownership:	
Insiders (outstanding shares)	36%
Institutional shareholders	40%

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