

We help clients answer **3 IMPORTANT QUESTIONS**



HOW BIG WILL THE REPURCHASE OBLIGATIONS BE AND WHEN WILL THEY OCCUR?

Using our Telescope™ software, we prepare robust forecasts of future repurchase obligations ("Repurchase Obligation Studies"). Our focus is on development of accurate, reasonable assumptions and interpretation of results.

WILL THERE BE ENOUGH CASH AVAILABLE TO MEET REPURCHASE OBLIGATIONS AS WELL AS OTHER BUSINESS NEEDS?

We construct dynamic financial models into which we integrate projected repurchase obligations, providing visibility of future cash flow, income, benefit levels and return on equity.



WHAT IS THE BEST WAY TO MANAGE AND FUND THE ESOP?

Combining our expertise with our modeling capabilities, we help ESOP companies identify, analyze and choose the best distribution policy, repurchase method and funding strategy to meet their goals.

Contact us to discuss how we can help your company answer these questions!