

This document will be used by the Managing Partner in coordination with the Client Lead throughout the lifecycle of the matter to assess the overall quality and health of the engagement. The dashboard is a dialogue form for formally conducting pulse checks on the status of the matter and client relationship.

**Overall Matter Quality Status**

**Overall Comments On Matter...**

- Text...
- Text...
- Text...

**Matter Accomplishments/Activities...**

- Text...
- Text...
- Text...

**Major Goals/Objectives Moving Forward...**

- Text...
- Text...
- Text...

**Matter Issues/Risks...**

- Text...
- Text...
- Text...

**Key Indicators...**
**Evaluation/Comments on Key Indicators:**

<b>Quality of Overall Solution</b>	• text	• text	• text
<b>Quality of Deliverables</b>	• text	• text	• text
<b>Quality of Relationship</b>	• text	• text	• text
<b>Quality of Team Resources</b>	• text	• text	• text

Firm Lead: \_\_\_\_\_

Client Lead: \_\_\_\_\_