

MILLITOONS ENTERTAINMENT LIMITED

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 2013

| S.No | Particulars | Quarter ended | | | Nine Months ended | | Year ended |
|---|---|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-----------------------|
| | | 31/12/2013 Unaudited | 30/09/2013 Unaudited | 31/12/2012 Unaudited | 31/12/2013 Unaudited | 31/12/2012 Unaudited | 31/03/2013 Audited |
| Part I | | | | | | | |
| 1 | Revenue From Operations | | | | | | |
| a | Net sales or Revenue from Operations | 2,165,022.50 | 1,732,018.00 | 2,509,534.50 | 6,062,063.00 | 6,273,836.25 | 8,365,115.00 |
| b | Other operating revenues | - | - | - | - | - | - |
| | Total Revenue from operations (net) | 2,165,022.50 | 1,732,018.00 | 2,509,534.50 | 6,062,063.00 | 6,273,836.25 | 8,365,115.00 |
| 2 | EXPENSES | | | | | | |
| (a) | Cost of materials consumed | | | | | | |
| (b) | Purchases of stock-in-trade | | | | | | |
| (c) | Changes in inventories of finished goods, work-in-progress and stock-in-trade | 1,979,225.50 | 1,583,380.40 | 2,116,146.90 | 5,541,831.40 | 5,290,367.25 | 7,053,823.00 |
| (d) | Employee benefit expense | 212,387.50 | 159,910.00 | 349,352.40 | 594,685.00 | 873,381.00 | 1,164,508.00 |
| (e) | Depreciation and amortisation expense | 19,740.00 | 15,792.00 | 19,666.80 | 55,272.00 | 49,167.00 | 65,556.00 |
| (f) | Other Expenses | 167,874.75 | 131,299.80 | 286,493.40 | 470,049.30 | 718,233.50 | 951,978.00 |
| | Total expenses | 2,379,227.75 | 1,903,362.20 | 2,771,659.50 | 6,661,837.70 | 6,929,148.75 | 9,238,865.00 |
| 3 | Profit from operations before other income, finance costs and exceptional items (1-2) | (214,205.25) | (171,364.20) | (262,125.00) | (599,774.70) | (655,312.50) | (873,750.00) |
| 4 | Other income | 225,610.00 | 180,488.00 | 254,010.00 | 631,708.00 | 635,025.00 | 816,700.00 |
| 5 | Profit from ordinary activities before finance costs and exceptional items (3+4) | 11,404.75 | 9,123.80 | (8,115.00) | 31,933.30 | (20,287.50) | (27,050.00) |
| 6 | Finance costs | 2,871.50 | 2,297.20 | 3,604.20 | 8,040.20 | 9,760.50 | 13,014.00 |
| 7 | Profit from ordinary activities after finance costs but before exceptional items (5-6) | 8,533.25 | 6,826.60 | (12,019.20) | 23,893.10 | (30,048.00) | (40,064.00) |
| 8 | Exceptional Items | | | | | | |
| 9 | Profit from ordinary activities before tax (7-8) | 8,533.25 | 6,826.60 | (12,019.20) | 23,893.10 | (30,048.00) | (40,064.00) |
| 10 | Tax Expense (including deferred tax) | (705.75) | (554.60) | (130,405.80) | (1,976.10) | (326,014.50) | (434,686.00) |
| 11 | Net profit from ordinary activities after tax (9-10) | 9,239.00 | 7,391.20 | 118,386.60 | 25,869.20 | 295,966.50 | 394,622.00 |
| 12 | Extra Ordinary items (net of tax expense) | | | | | | |
| 13 | Net profit (loss) for the period (11+12) | 9,239.00 | 7,391.20 | 118,386.60 | 25,869.20 | 295,966.50 | 394,622.00 |
| 14 | Paid-up equity share capital (Face Value of Rs. 1/- Each) | 81049500.00 | 81049500.00 | 81049500.00 | 81049500.00 | 81049500.00 | 81049500.00 |
| 15 | Reserves excluding revaluation reserve as per Balance sheet | 6,071,407.20 | 6,062,168.20 | 4,639,632.50 | 6,071,407.20 | 4,639,632.50 | 6,045,538 |
| 16 | Earnings per share (Not annualised) | | | | | | |
| | Basic earnings per share | 0.0001 | 0.0001 | 0.0015 | 0.0003 | 0.0037 | 0.0049 |
| | Diluted earnings per share | 0.0001 | 0.0001 | 0.0015 | 0.0003 | 0.0037 | 0.0049 |
| See accompanying notes to the financial Results | | | | | | | |
| Part II select information for the quarter ended Dec, 2013 | | | | | | | |
| 1 | Public share holding | | | | | | |
| | Number of shares | 22,244,110 | 22,244,110 | 26,009,000 | 22,244,110 | 26,009,000 | 26,009,000 |
| | Percentage of shareholding | 27.45 | 27.45 | 32.09 | 27.45 | 32.09 | 32.09 |
| 2 | Promoters and promoters group shareholding | | | | | | |
| (a) | Details of pledged or encumbered shares | | | | | | |
| | Pledged/Encumbered - Number of shares | - | - | - | - | - | - |
| | Pledged/Encumbered - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| | Pledged/Encumbered - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - | - |
| (b) | Details of non-encumbered shares [abstract] | | | | | | |
| | Non-encumbered - Number of Shares | 58,805,390 | 58,805,390 | 55,040,500 | 58,805,390 | 55,040,500 | 55,040,500 |
| | Non-encumbered - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100 | 100 | 100 | 100 | 100 | 100 |
| | Non-encumbered - Percentage of shares (as a % of the total share capital of the company) | 72.55 | 72.55 | 67.91 | 72.55 | 67.91 | 67.91 |
| | Investor Complaints | | | | | | |
| | Quarter Ended Dec, 2013 | | | | | | |
| 1 | Pending at the beginning of the quarter | - | - | - | - | - | - |
| 2 | Received during the quarter | - | - | - | - | - | - |
| 3 | Disposed of during the quarter | - | - | - | - | - | - |
| 4 | Remaining unresolved at the end of the quarter | - | - | - | - | - | - |



February 14, 2014

Hyderabad

**LIMITED REVIEW REPORT OF THE UNAUDITED FINANCIAL RESULTS OF
M/S. MILLITOONS ENTERTAINMENT LIMITED**

**Review Report to
The Board of Directors
Millitoons Entertainment Limited**

1. We have reviewed the accompanying statement of unaudited financial results of M/s. **Millitoons Entertainment Limited** for the period ended **December 31, 2013**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For S N Murthy & Co
Chartered Accountants
FRN: 002217S**



P V S N Murthy

P V S N Murthy
Partner
M. No. 21862

February 14, 2014
Hyderabad