

FIRST QUARTER AT A GLANCE



SAN FRANCISCO LEASING ACTIVITY

Submarket	Inventory Total SF	Vacancy Rate	Under Construct.	Absorption YTD	Average Asking Rate (PSF)
N. Financial District	25,853,335	7.2%	425,000	(8,029)	\$64.97
S. Financial District	24,301,147	7.8%	2,711,107	244,342	\$64.43
SOMA	5,158,642	4.2%	531,845	41,333	\$51.60
North Waterfront/ Jackson Square	4,667,114	5.95%	0	24,806	\$53.87
Mid-Market / Civic Center	3,159,668	2.9%	0	320,225	\$51.58
Mission Bay	1,056,735	0.0%	680,000	0	N/A
Yerba Buena	3,108,383	3.3%	0	(12,570)	\$51.03
Union Square	3,173,989	1.9%	0	15,131	\$52.35
Van Ness	785,956	2.3%	0	5,956	\$45.00

555 MARKET STREET
173,000 SF
UBER



FIRST QUARTER'S MAJOR LEASE TRANSACTIONS

Building	Tenant	Submarket	Square Feet
555 Market Street	UBER	S. Financial District	173,000
600 Townsend	Advent Software	SOMA	129,500
221 Main Street	DocuSign	S. Financial District	119,000
388 Market Street	First Republic Bank	N. Financial District	100,000
101 California	Cooley	N. Financial District	100,000
535 Mission Street	WeWork	S. Financial District	91,000

RIGHT PLACE. RIGHT TEAM.

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