

THIRD QUARTER 2016

EAST BAY

OFFICE MARKET REPORT

Submarket	Inventory Total SF	Vacancy Rate	Under Construct.	Absorption YTD	Average Asking Rate (PSF)
Alameda North	1,640,555	10.5%	0	42,600	\$29.30
Alameda South	1,960,940	18.5%	0	38,630	\$27.85
Berkeley	2,157,500	3.3%	0	(13,100)	\$34.45
Emeryville	4,103,940	10.0%	0	(34,930)	\$41.30
Oakland CBD	11,951,820	4.2%	19,800	(1,200)	\$47.85
Oakland Jack London Square	1,650,450	6.8%	0	(59,785)	\$37.80
Oakland Airport	2,086,685	17.2%	0	23,500	\$19.45
Richmond	2,613,680	19.5%	-	(58,730)	\$27.25



11.3%
VACANCY RATE



\$33
AVG. ASKING RATE
(per sq. ft)

Building	Submarket	Tenant	Square Feet
3100 San Pablo Avenue	Berkeley	John Muir	96,000
1901 Harrison Street	Oakland	Wells Fargo	69,600
1135 Atlantic Avenue	N. Alameda	S & C Electric Company	51,000
7700 Edgewater Drive	Oakland	Edgewater Consultants	45,000
5980 Horton Street	Emeryville	Zymergen	27,400
5858 Horton Street	Emeryville	Symic Bio, Inc.	24,380
1201 Harbor Bay Parkway	S. Alameda	FDA	24,000
1111 Broadway	Oakland	GT Nexus, Inc.	23,950
180 Grand Avenue	Oakland	Bank of American Corp.	18,390
1080 Marina Village Parkway	N. Alameda	Velodyne Marine	17,810



131,745
YTD ABSORPTION
(in sq. ft)



19,800
UNDER CONSTRUCTION
(in sq. ft)

The information contained in this document has been obtained from sources deemed reliable. While CM Commercial Real Estate, Inc. does not doubt its accuracy, We have not verified it and make no guarantee, warranty or representation about it. It is your responsibility to independently confirm its accuracy and completeness.

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