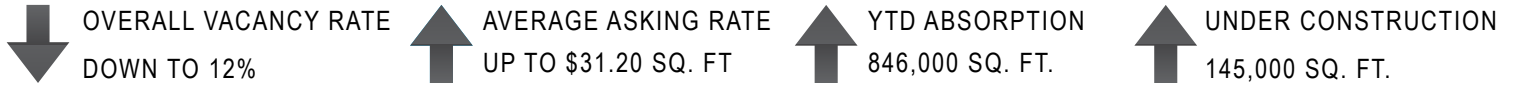


THIRD QUARTER
2015

EAST BAY OFFICE MARKET REPORT

THIRD QUARTER AT A GLANCE



EAST BAY LEASING ACTIVITY

Submarket	Inventory Total SF	Vacancy Rate	Under Construct.	Absorption YTD	Average Asking Rate (PSF)
Alameda North	1,660,554	34.3%	0	(3,786)	\$29.52
Alameda South	1,843,804	28.31%	0	33,590	\$27.36
Berkeley	2,714,461	3.61%	145,000	84,072	\$31.56
Emeryville	4,205,009	10.86%	0	162,419	\$35.04
Oakland CBD	10,062,940	6.53%	0	388,560	\$39.90
Oakland Jack London Square	1,374,678	10.52%	0	(33,113)	\$24.60
Oakland Airport	2,118,387	17.25%	0	153,037	\$17.28
Richmond	2,009,292	17.72%	0	61,229	\$27.36

BROWN & TOLAND
1221 BROADWAY
59,515 SF



THIRD QUARTER'S MAJOR LEASE TRANSACTIONS

Building	Tenant	Submarket	Square Feet
1221 Broadway	Brown & Toland	Oakland	59,515
740 Heinz Avenue	Aduro Biotech Inc.	Berkeley	56,000
2101 Webster Street	Sierra Club	Oakland	38,775
1221 Broadway	Union Bank	Oakland	37,245
2000 Powell Street	Sutter Health	Emeryville	33,325
2101 Webster Street	Pandora Media Inc.	Oakland	24,215
555 12th Street	CoreLogic	Oakland	23,840

**RIGHT PLACE.
RIGHT TEAM.**

The information contained in this document has been obtained from sources deemed reliable. While CM Commercial Real Estate, Inc. does not doubt its accuracy, We have not verified it and make no guarantee, warranty or representation about it. It is your responsibility to independently confirm its accuracy and completeness.

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