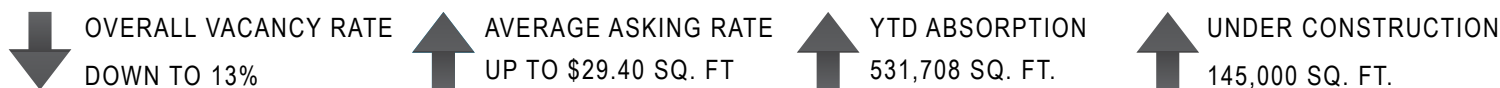


SECOND QUARTER
2015

EAST BAY OFFICE MARKET REPORT

SECOND QUARTER AT A GLANCE



EAST BAY LEASING ACTIVITY

Submarket	Inventory Total SF	Vacancy Rate	Under Construct.	Absorption YTD	Average Asking Rate (PSF)
Alameda North	1,660,554	33.08%	0	21,604	\$28.20
Alameda South	1,843,804	27.03%	0	15,834	\$24.24
Berkeley	2,714,461	4.67%	105,000	3,141	\$29.28
Emeryville	4,156,881	12.25%	0	142,072	\$35.16
Oakland CBD	10,058,799	9.2%	0	129,000	\$36.18
Oakland Jack London Square	1,374,678	8.9%	0	12,374	\$24.00
Oakland Airport	2,118,387	17.06%	0	140,817	\$17.52
Richmond	2,009,292	17.48%	40,000	66,866	\$27.00

OAKLAND UNIFIED SCHOOL DISTRICT
1000 BROADWAY
99,300 SF



SECOND QUARTER'S MAJOR LEASE TRANSACTIONS

Building	Tenant	Submarket	Square Feet
1000 Broadway	Oakland Unified School District	Oakland	99,300
55 Harrison Street	Sunset Magazine	Oakland	32,195
7611 Oakport Street	Alameda Health Systems	Oakland	23,745
1221 Broadway	Renewable Funding	Oakland	20,480
1200 Clay Street	ITT Tech	Oakland	16,990
1101 Marina Village Parkway	24/7	Alameda	16,605
2000 Powell Street	Schneider Wallace Cottrell Konecky LLP	Emeryville	16,235

RIGHT PLACE. RIGHT TEAM.

The information contained in this document has been obtained from sources deemed reliable. While CM Commercial Real Estate, Inc. does not doubt its accuracy, We have not verified it and make no guarantee, warranty or representation about it. It is your responsibility to independently confirm its accuracy and completeness.

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