

SECOND QUARTER 2016

NORTH 680V TRI VALLEY

OFFICE MARKET REPORT

Submarket	Inventory Total SF	Vacancy Rate	Absorption YTD	Average Asking Rate (FSG)
Concord	5,510,220	8.5%	323,080	\$2.25
Dublin	2,559,740	8.2%	(66,770)	\$2.44
Lafayette/Moraga/Orinda	1,105,660	5.5%	7,780	\$2.88
Livermore	3,180,725	4.4%	2,810	\$1.82
Pleasant Hill	1,099,045	7.5%	2,700	\$2.37
Pleasant Hill BART	1,944,430	0.1%	51,350	\$3.44
Pleasanton	11,067,730	7.0%	144,845	\$2.66
San Ramon	8,386,785	10.2%	32,355	\$2.59
Walnut Creek Shadelands	2,675,500	21.5%	11,210	\$1.77
Walnut Creek Downtown/BART	4,694,790	7.4%	12,350	\$3.39

▽ 8.03%
VACANCY RATE

△ \$31
AVG. ASKING RATE
(per sq. ft)

SECOND QUARTER'S MAJOR LEASE TRANSACTIONS

Building	Submarket	Tenant	Square Feet
5143 Tesla Road	Livermore	Tesla Motors	1,238,210
1655 & 1755 Grant Avenue	Concord	Wells Fargo	280,310
4410 Rosewood Drive	Pleasanton	Zeltiq Aesthetics, Inc	109,690

△ 521,710
YTD ABSORPTION
(in sq. ft)

SECOND QUARTER'S MAJOR SALE TRANSACTIONS

Building	Submarket	Tenant	Square Feet
1900, 2001, 2033 N. California Blvd	Walnut Creek	LaSalle Partners	537,200
2000 & 2010 Crow Canyon Place	San Ramon	Divco West	319,620
Tri Valley Technology Campus	Livermore	Chadorchi/Balducci	223,000
3011, 3055, 3077 Comcast Place	Livermore	Align Commercial Real Estate	220,520

The information contained in this document has been obtained from sources deemed reliable. While CM Commercial Real Estate, Inc. does not doubt its accuracy, We have not verified it and make no guarantee, warranty or representation about it. It is your responsibility to independently confirm its accuracy and completeness.

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