SECOND QUARTER 2017

NORTH 680/ TRI VALLEY

OFFICE MARKET REPORT

Submarket	Inventory Total SF	Vacancy Rate	Absorption YTD	Average Asking Rate (FSG)
Concord	5,457,516	5.7%	-15,048	$28.22
Dublin	2,315,019	3.7%	70,187	$36.48
Livermore	1,380,831	7.2%	-8,906	$24.65
Pleasant Hill	995,674	10.6%	-57,103	$24.29
Pleasanton	4,972,311	5.8%	54,215	$31.12
San Ramon	1,846,750	3.9%	37,542	$28.38
Walnut Creek Shadelands	1,633,687	13.2%	151,629	$23.61
Walnut Creek Downtown/BART	7,021,809	8.4%	-49,507	$38.75

6.9%
VACANCY RATE

$33
AVG. ASKING RATE
(per sq. ft)

183,009
YTD ABSORPTION
(in sq. ft)

Building	Submarket	Buyer	Square Feet
Notable Purchase Transactions Q2 2017			
3003 Oak Road	Walnut Creek	Ridge Capital Investors	206,415 SF

Building	Submarket	Tenant	Square Feet
Notable Lease Transactions Q2 2017			
4464 Willow Road	Dublin	Pacific Office Automation	25,849 SF
1401 Willow Pass Road	Concord	Harris & Associates	24,284 SF
1150-1154 Stealth Street	Livermore	Vigilant Solutions	15,040 SF
5700 Stoneridge Drive	Dublin	US Ladar	9,002 SF
5000 Executive Parkway	San Ramon	WANdisco	8,000 SF

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