

SECOND QUARTER 2016

EAST BAY

OFFICE MARKET REPORT

Submarket	Inventory Total SF	Vacancy Rate	Under Construct.	Absorption YTD	Average Asking Rate (PSF)
Alameda North	1,640,555	9.1%	0	40,315	\$29.75
Alameda South	1,898,945	17.2%	0	12,385	\$27.00
Berkeley	3,468,765	2.1%	0	(11,785)	\$38.25
Emeryville	4,102,600	10.8%	0	34,100	\$43.55
Oakland CBD	12,060,020	4.5%	0	16,975	\$47.05
Oakland Jack London Square	1,650,450	6.2%	0	(45,620)	\$33.25
Oakland Airport	2,116,685	15.9%	0	70,885	\$16.65
Richmond	3,173,995	7.2%	-	(80,145)	\$66.35



9.4%
VACANCY RATE



\$34
AVG. ASKING RATE
(per sq. ft)

Building	Submarket	Tenant	Square Feet
300 Lakeside Drive	Oakland	Aecom Technology Corp	102,600
1221 Broadway	Oakland	Brown & Toland	59,520
2100 Powell Street	Emeryville	AVG Partners	48,175
6401 Hollis Street	Emeryville	Santen Pharmaceutical	34,000
1025 & 1105 Atlantic Avenue	Alameda	Sutter Health	27,160
1814-1820 Franklin Street	Oakland	KTGY Architecture	23,980
1901 Harrison Street	Oakland	Confidential	20,755
1300 Clay Street	Oakland	Southern Wine & Spirits	16,090
101 Myrtle Street	Oakland	Habit LLC	15,000
476 Ninth Street	Oakland	Blue Bottle Coffee	10,650



117,255
YTD ABSORPTION
(in sq. ft)

The information contained in this document has been obtained from sources deemed reliable. While CM Commercial Real Estate, Inc. does not doubt its accuracy, We have not verified it and make no guarantee, warranty or representation about it. It is your responsibility to independently confirm its accuracy and completeness.

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