

THIRD QUARTER 2017

NORTH 680V TRI VALLEY

OFFICE MARKET REPORT

Submarket	Inventory Total SF	Vacancy Rate	Absorption YTD	Average Asking Rate (FSG)
Concord	5,440,488	11.3 %	-309,031	\$32.19
Dublin	2,315,019	3.5%	77,206	\$37.28
Livermore	1,455,219	7.0 %	25,931	\$24.92
Pleasant Hill	995,674	10.5%	-58,444	\$24.54
Pleasanton	4,972,051	5.5 %	58,071	\$31.88
San Ramon	1,846,750	4.0 %	35,849	\$28.80
Walnut Creek Shadelands	1,672,507	15.3 %	156,847	\$23.20
Walnut Creek Downtown/BART	7,037,542	8.0 %	-23,022	\$38.24

9%
VACANCY RATE

\$34.12
AVG. ASKING RATE
(per sq. ft)

Building	Submarket	Buyer	Square Feet
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Notable Purchase Transactions Q3 2017

5627 Gibraltar Drive	Pleasanton	Crosspoint Church of Silicon Valley	34,975 SF
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Building	Submarket	Tenant	Square Feet
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Notable Lease Transactions Q3 2017

One Sybase Drive	Dublin	TriNet Group Inc.	72,930 SF
4120 Dublin Blvd	Dublin	SABA Software Inc.	19,430 SF
5700 Stoneridge Drive	Pleasanton	Sharp Business Systems	18,900 SF
5860 Owens Drive	Pleasanton	Clapp Moroney Bellagamba & Vucinich	13,714 SF
4301 Hacienda Drive	Pleasanton	Insurance Company of the West	13,266 SF

(449,202)
YTD ABSORPTION
(in sq. ft)

The information contained in this document has been obtained from CoStar. While CM Commercial Real Estate, Inc. does not doubt its accuracy, we have not verified it and make no guarantee, warranty or representation about it. It is your responsibility to independently confirm its accuracy and completeness.

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