

FOURTH QUARTER
2014

EAST BAY OFFICE MARKET REPORT

FOURTH QUARTER AT A GLANCE



2101 WEBSTER ST.
PANDORA
134,308 SF



EAST BAY LEASING ACTIVITY

Submarket	Inventory Total SF	Vacancy Rate	Under Construct.	Absorption YTD	Average Asking Rate (PSF)
Alameda North	1,656,534	34.5%	0	(70,845)	\$27.96
Alameda South	1,882,859	21.7%	0	19,548	\$23.76
Berkeley	3,403,996	3.6%	105,000	56,735	\$31.92
Emeryville	411,249	13.4%	0	209,043	\$34.56
Oakland CBD	12,073,756	9.6%	0	99,392	\$33.60
Oakland Jack London Square	1,650,450	5.8%	0	66,005	\$24.14
Oakland Airport	2,130,683	23.8%	0	(67,576)	\$17.64
Richmond	2,529,302	22.9%	0	26,436	\$26.28

FOURTH QUARTER'S MAJOR LEASE TRANSACTIONS

Building	Tenant	Submarket	Square Feet
2101 Webster Street	Pandora	Oakland CBD	134,308
6425 Christie Avenue	UCSF	Emeryville	51,000
1080 Marina Village	Telecare Corporation	Alameda North	40,981
55 12th Street	Public Health Institute	Oakland CBD	24,083
1438 Webster Street	Kaiser	Oakland CBD	24,000

RIGHT PLACE. RIGHT TEAM.

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