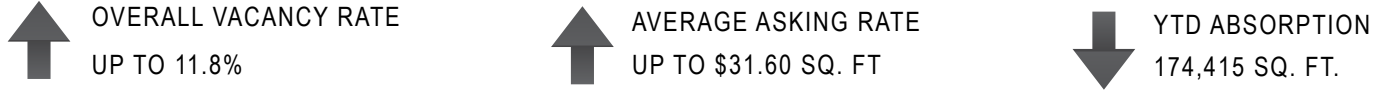


FIRST QUARTER
2016

EAST BAY OFFICE MARKET REPORT

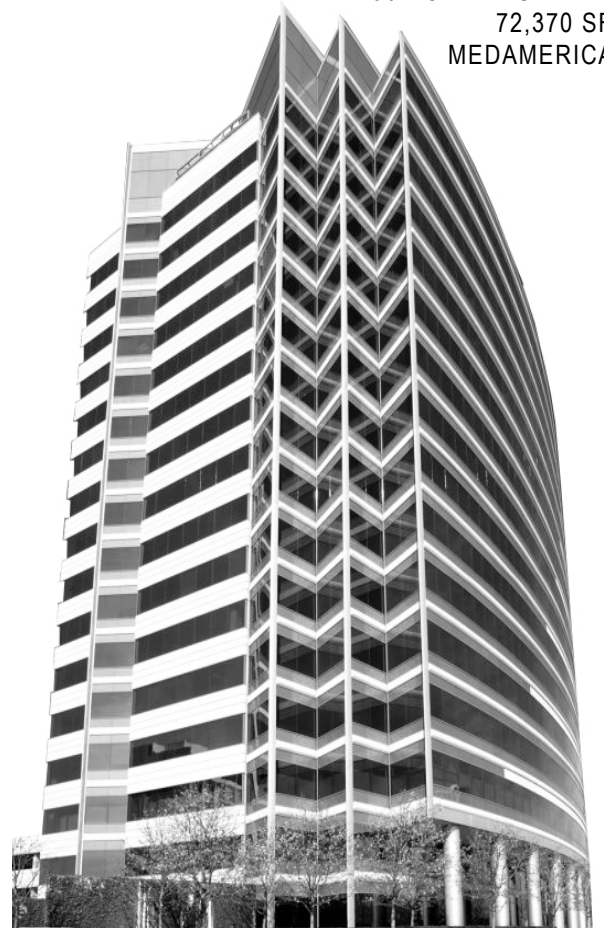
FIRST QUARTER AT A GLANCE



EAST BAY LEASING ACTIVITY

Submarket	Inventory Total SF	Vacancy Rate	Under Construct.	Absorption YTD	Average Asking Rate (PSF)
Alameda North	1,660,554	24.45%	0	39,328	\$30.05
Alameda South	1,843,804	22.50%	0	31,057	\$27.15
Berkeley	2,714,461	1.50%	0	9,321	\$33.85
Emeryville	4,205,009	10.10%	0	(19,457)	\$44.00
Oakland CBD	10,062,940	5.20%	0	67,108	\$44.65
Oakland Jack London Square	1,374,678	6.75%	0	19,803	\$30.40
Oakland Airport	2,127,895	13.20%	0	14,342	\$17.60
Richmond	2,526,292	10.95%	0	12,913	\$25.10

2100 POWELL STREET
72,370 SF
MEDAMERICA



FIRST QUARTER'S MAJOR LEASE TRANSACTIONS

Building	Tenant	Submarket	Square Feet
2100 Powell Street	MedAmerica	Emeryville	72,370
66 Franklin Street	Sungevity Inc.	Oakland	40,950
5980 Horton Street	Symic Biomedical	Emeryville	24,380
600 Bancroft Way	Aduro Biotech	Berkeley	24,720
1111 Broadway	Bank of America Merrill Lynch	Oakland	24,070
1000 Broadway	Oakland Unified School District	Oakland	21,770
1999 Harrison Street	Captricity	Oakland	20,755

**RIGHT PLACE.
RIGHT TEAM.**

The information contained in this document has been obtained from sources deemed reliable. While CM Commercial Real Estate, Inc. does not doubt its accuracy, We have not verified it and make no guarantee, warranty or representation about it. It is your responsibility to independently confirm its accuracy and completeness.

220 MONTGOMERY STREET
SUITE 650
SAN FRANCISCO, CA 94104
P: 415.543.9400
F: 415.543.9410

3575 MT. DIABLO BLVD.
SUITE 212
LAFAYETTE, CA 94105
P: 925.283.6576
F: 925.235.1135

CM COMMERCIAL

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