

# Stock Gifts

## **Option 1. The preferred method is to have the funds transferred via Associated Bank:**

GGBCF DTC#	2257
Account # (Contribution Trust Account)	65-6091-01-4
Primary Contact:	Charity Olson 920-433-3169 (phone) 920-433-3191 (fax)

**The donor must(1.) have his/her name indicated (2.) the name of the account they want the stock to be applied to on the transfer so the bank is able to accept the shares.**

## **Option 2. If the donor wants to use their own broker:**

The shares MUST be transferred to an account held in the name of the Greater Green Bay Community Foundation Inc (TIN 39-1699966). They should be sold as soon as administratively possible and a proceeds check mailed to GGBCF.

## **Option 3. If actual stock certificates are brought to the Foundation:**

The donor and the Foundation CAN NOT sign them.  
A photocopy needs to be retained by the Foundation.  
The donor will have to sign a stock power of attorney form.  
The certificates need to be delivered to Charity Olson at Associated Bank.  
These transactions take longer to settle.