

## CASE STUDY

### CRM & TASK MANAGEMENT + PTO + TIMESHEET IMPLEMENTATION WITH STAMPA GROUP

#### QUICK FACTS

##### INDUSTRY:

- Financial institute

##### SELECTION CRITERIA:

- User-friendly
- Current & comprehensive expertise
- Optimized Functions for Project Management
- Hassle-free customization

##### PLATFORM:

- HyperTeam Digital Workplace
- HyperTeam CRM

##### TECHNOLOGY:

- Microsoft Office, SharePoint Server 2013, Microsoft.Net, AngularJS

#### CUSTOMER PROFILE



### stampa partners

Our Partner, Stampa Partners, is a swiss-based financial consultant company who are experts in delivering Enterprise Performance Management solutions for over 15 years by helping Chief Financial Officers plan, budget, consolidate, integrate accounting data sources, report and achieve international financial reporting standards compliance. HyperTeam and Stampa Partners has a strong partnership for more than a year.

#### EXPECTATIONS

- User friendly, easy-to-use Leave and Absence Management solution with approval workflow
- Replace paper-based administration with digitized efficiency
- Ticketing
- Multi-language interface
- Task-management solution for over 50 users

#### VALUE OF HYPERTEAM'S SOLUTION:

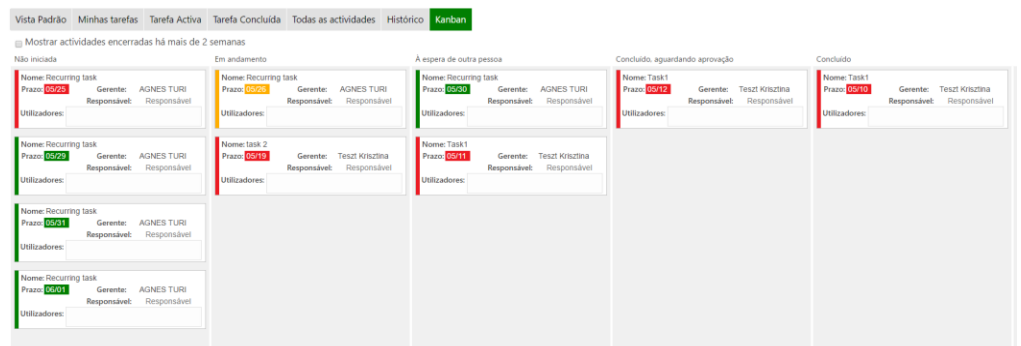
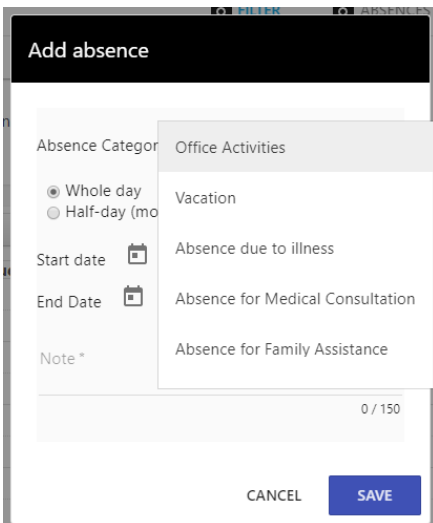
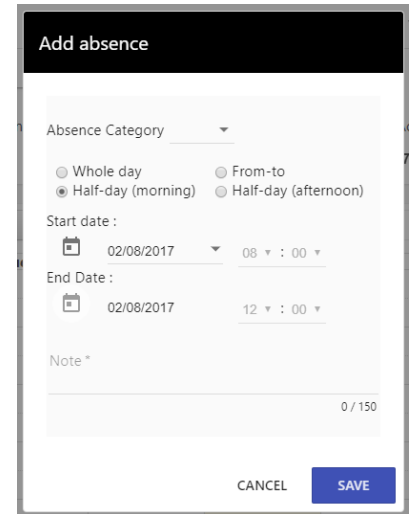
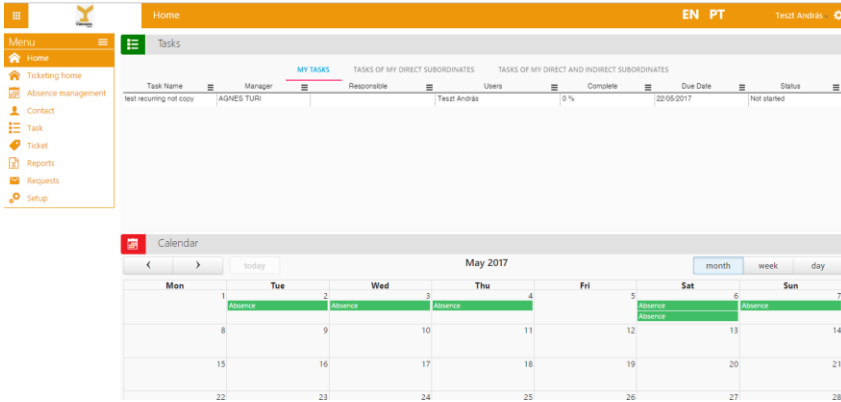
- **Leave and Absence management:** This function is integrated with Task Management.
- **Flexible group based Task Management:** Easy to use Kanban solution for task management.
- **Ticketing Reports**
- **Traceability:** Stakeholders/sponsors have a better visibility of activities.



## WHAT WE IMPLEMENTED:

- **Developed a HyperTeam Digital Workplace** based on SharePoint O365 infrastructure to act as a homepage for the members to track and manage communication, collaboration and tasks.
- **Implemented TimeSheet** solution which helps the users to track and manage their PTO and working hours.
- **Implemented an Easy-to-search HyperTeam CRM** solution which helps the users to share/export data, and manage their tickets in a user-friendly ticketing module.

## DIGITAL WORKPLACE SCREENSHOT:



## ABOUT HYPERTEAM

Using their experience in both business and IT, HyperTeam's staff of knowledgeable consultants & highly trained programmers work together to develop enterprise Cloud applications that solve the most critical issues facing businesses today. With these applications, HyperTeam helps organizations all over the world improve performance in areas like sales, project/order management, HR, & customer service.

*HyperTeam is a Microsoft Silver Partner and ISO 9001:2009 Certified company.*