**Proposed CAEECC-Hosted Working Group on Data & Intellectual Property**

**Goals:**

Delineation of what data and other intellectual property should be collected from 3rd party programs/providers and made available and to whom, so that future solicitations bring in more informed and innovative program designs; and then to design criteria and contract language to include in respectively, 3rd party RFPs and contracts with 3rd party providers.

**Key Deliverables:**

1. Identification of the most important energy efficiency related use cases (that can potentially benefit from data and intellectual property from 3rd party providers/programs)
2. Delineation of the most important types of data and intellectual property for each use case that can and should be provided by 3rd Party Providers
3. Guidelines on how and when this data and intellectual property can and should be made available and to whom (e.g. general public, only to bidders under an NDA during the solicitation, etc.), keeping in mind any key constraints (e.g., CA Consumer Privacy Act)
4. Proposed criteria language for 3rd Party RFPs and standardized contract language on data and intellectual property (i.e., to implement #2 and #3)

**Timeframe/Meetings:**

June-October 2019 (2-3 Working Group Meetings)

**Working Group Members:**

Open to representatives from any CAEECC Member organization interested in fully participating, plus other invited/interested stakeholder organization (upon request and CAEECC approval)

**CAEECC Team:**

Ellen Zuckerman (or Scott McCreary) and Meredith Cowart (Facilitation Team); Matt Evans, SCE and Marc Costa, The Energy Coalition (CAEEC Member PA/Non-PA Advisors)