



Professional Investor Notice

We refer to the account opened or to be opened with Phoenix Capital Securities Limited (“PCSL”).

The Securities and Futures Commission (“SFC”) has imposed certain rules and restrictions in dealing with investors in Hong Kong. Generally, an investor will be covered by certain requirements and protections under the Securities and Futures Ordinance (CAP 571”) (“SFO”) which, however, will be relaxed if a customer is categorized as a Professional Investor (“PI”) as defined by the SFO. Professional Investor status is subject to annual renewal. As a result of this Professional Investor categorization, we may offer you certain investment opportunities which are only available to Professional Investor. However, we are not required to fulfill certain requirements under the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission and certain other regulations implemented in Hong Kong.

PCSL will not be required to:-

- (a) provide you with information about our business or the identity and status of our employees or others acting on our behalf with whom you may have contact.
- (b) confirm to you promptly the essential features of a transaction after effecting a transaction for you.
- (c) provide you with documentation about the Nasdaq-Amex Pilot Program as prescribed by The Stock Exchange of Hong Kong Limited.
- (d) provide you with any contract notes, statements of account or receipts under the Hong Kong Securities and Futures (Contract Notes, Statements of Account and Receipts) Rules where such would otherwise be required, unless you instruct us to do so.

Although we have no regulatory duty to provide you with the above-mentioned information (a) to (d), we will continue to send you the contract notes and statements of account until further notice, and to provide you with other information upon request.

If you have any doubt about any aspect of this notice, you should consult your solicitor or other professional adviser for independent advice. If you have other questions, please do not hesitate to contact us.

You have the right to withdrawal from being treated as a Professional Investor at any time in respect of any investment products or markets or any part thereof by giving written notice to us not less than fourteen (14) business days prior to the proposed effective date of the withdrawal. Please inform us in writing immediately if you find yourself no longer fall within the definition of Professional Investor within the meaning of section 3 of the Securities and Futures (Professional Investor) Rules.

This notice and any dispute arising from this notice shall be interpreted and governed by the laws of Hong Kong Special Administrative Region of the People's Republic of China (“Hong Kong”).

If you have any questions, please do not hesitate to contact your Account Executive or Customer Service Hotline.

This notice is issued in English and Chinese. The English version shall prevail in case of inconsistencies.

Phoenix Capital Securities Limited

(This is a computer printout, no signature is required)

專業投資者須知

此信件關於閣下在英明證券有限公司（「英明證券」）開立的帳戶。

證券及期貨事務監察委員會（「證監會」）在已就與投資者進行交易訂立了一些規則和限制。一般而言，投資者是受《證券及期貨條例》（第 571 章）的一些規定及保障所涵蓋。然而，如果客戶被分類為《證券及期貨條例》下所定義的專業投資者，則這些規定及保障可獲豁免。專業投資者的待遇將須每年更新。

當被界定為專業投資者之後，我們將會向閣下提供僅提供予專業投資者的某些投資機會。但是，英明證券將被豁免遵循證券及期貨事務監察委員會持牌人或註冊人操守準則下某些要求以及某些在香港實施的規章制度。

英明證券可毋須：

- (a) 向閣下提供有關我們業務的資訊，或與閣下聯繫的員工或代理人的身份和受雇狀況資訊。
- (b) 在為閣下提供交易服務後，盡快向閣下確認有關交易的重點。
- (c) 向閣下提供香港交易所的納斯達克 - 美國證券交易所試驗計畫的資料檔。
- (d) 向閣下提供《證券及期貨（成交單據、帳戶結單及收據）規則》項下要求提供的成交單據，帳戶結單及收據，除非閣下向英明證券作出指示。

儘管我們在法規下沒有責任提供上述 (a) 至 (d) 的資訊，我們仍會繼續向閣下發出成交單據和帳戶結單，直至另行通知，而其他資訊則在閣下要求時提供。

閣下有權在任何時候就任何投資產品、市場或任何原因要求撤銷專業投資者資格，閣下需要在擬定的撤銷生效日期前不少於十四個工作日向我們發出書面撤銷通知。如果閣下發現自己不再符合《證券及期貨（專業投資者）規則》第 3 條專業投資者的定義，請立即書面聲明我們。

本信函以及由本信函產生的任何爭議應按照中華人民共和國香港特別行政區（「香港」）法律解釋並受其管轄。

如果有任何問題，請隨時致電閣下的客戶主任或客戶服務專線。

本通知書有中文版和英文版。當內容不一致時以英文版為準。

此致

英明證券有限公司
(此乃電腦列印本，毋須簽署)



Professional Investor Assessment Form 專業投資者評估表格

(For Phoenix Capital Securities Limited 英明證券有限公司)

(To be completed by Individual / Corporate Client 由個人/公司客戶填寫)

Part A: Client's Information 客戶資料

Client Code 帳戶號碼	
Name of Client 客戶姓名	

Part B Assessment of Portfolio and/or Total Assets 投資組合及/或總資產評估

I/We hereby confirm that I am/ we are:

本人/我們 確認本人/我們為:

*(Please select the appropriate boxes below with a tick and provide certified true copy of supporting documents.
請選擇下面適當選項並打勾及提供經簽名驗證副本。)*

<input type="checkbox"/> Individual 個人	<p>Either alone or with any of his associates on a joint account maintain a portfolio of not less than HK\$8 million (or its equivalent in any foreign currency) as evidenced by a certificate issued by an auditor or a certified public accountant of the Client within 12 months / custodian statement(s) issued by bank or brokerage firm within 12 months before the date of this assessment.</p> <p>持有不少於港幣\$8,000,000(或等值外幣)的投資組合，及能夠提供核數師或會計師在此項評估前12個月內發出的證明書 / 銀行或經紀行在此項評估前12個月內發出戶口結單證明。</p>
<input type="checkbox"/> Corporation / Partnership 法團或合伙	<p>Maintain a portfolio of not less than HK\$8 million (or its equivalent in any foreign currency) or total assets of not less than HK\$40 million (or its equivalent in any foreign currency) as evidenced the most recent audited financial statement(s) prepared within 16 months / custodian statement(s) issued by bank or brokerage firm within 12 months before the date of this assessment.</p> <p>持有不少於港幣\$8,000,000(或等值外幣)的投資組合或不少於港幣\$40,000,000(或等值外幣)的總資產，及能夠提供在此項評估前16個月內擬備的最近期經審計的財務報表 / 銀行或經紀行在此項評估前12個月內發出的戶口結單證明。</p>
<input type="checkbox"/> Trust Corporation 信托法團	<p>Having been entrusted under trust(s) with total assets of not less than HK\$40 million (or its equivalent in any foreign currency) as evidenced by the most recent audited financial statement(s) prepared within 16 months / custodian statement(s) issued by bank or brokerage firm within 12 months before the date of this assessment.</p> <p>信託管理不少於港幣\$40,000,000(或等值外幣)的資產，及能夠提供在此項評估前16個月內擬備的最近期經審計的財務報表 / 銀行或經紀行在此項評估前12個月內發出的戶口結單證明。</p>

Part C: Client's Confirmation 客戶確認

I/We hereby confirm that

本人 / 我們在此確認:-

- (a) The information provided in this Assessment Form is accurate;
在本評估表格內提供的資料準確無誤;
- (b) I/We hereby confirm that I/We have read and understood the contents in the 「**Professional Investor Notice**」. I/We further confirm that I/We fully understand the risk and consequences of being treated as a Professional investor and I/We have been given an opportunity to obtain independent advice;
本人 / 我們確認已閱讀及明白「專業投資者須知」。本人/我們確認完全瞭解被界定為專業投資者的風險及後果。本人/我們確認本人/我們有諮詢獨立意見的機會;
- (c) I/We understand that lodging of this Assessment Form shall in no way implies approval of my/our status as a Professional Investor;
本人 / 我們明白提交本評估表格不代表本人 / 我們已經獲批成為專業投資者;
- (d) PCSL has the right to reject my/our request for treating as Professional Investor without giving any reason;
英明證券可以不提供任何理由而拒絕批准本人 / 我們成為專業投資者;
- (e) After being treated as a Professional Investor, I/we still have the right, at any time, to stop being so treated upon fourteen (14) days written notice to PCSL; and
被作為專業投資者後，本人 / 我們有權提前 14 天書面聲明英明證券以結束本人 / 我們的專業投資者身份；及
- (f) I/We shall inform PCSL immediately if I/we find myself/ourselves no longer fall within the definition of professional investor under Securities and Futures (Professional Investor) Rules.
本人 / 我們若發現自己不再符合《證券及期貨(專業投資者)規則》¹ 關於專業投資者的定義時，必須立刻告知英明證券。
- (g) PCSL may renew my/our Professional Investor status if my/our portfolio and/or total assets fulfill the relevant requirements as stated in Part B before expiry date.
在到期日之前，如果本人 / 我們的投資組合和 / 或總資產符合 Part B 所述的相關規定，英明證券可延續本人 / 我們的專業投資者身份。

I/We hereby agree to be treated as a Professional Investor and confirm that all information provided by me/us in order to prove my/our identity as Professional Investor is true, complete and accurate.

本人/我們確認同意貴公司將本人 / 我們界定為專業投資者，並確認本人 / 我們提供的所有資料以證明本人 / 我們作為專業投資者的身份是真實，完整和準確的。

¹Please access the Hong Kong e-Legislation (HKEL) operated by the Department of Justice (DoJ) of the Hong Kong Special Administrative Region Government to view the full contents of the Securities and Futures Ordinance (SFO), including its subsidiary legislation.


Disclaimer: PCSL has no control over and takes no responsibility for the availability and searchability of such information in the Hong Kong e-Legislation.

請使用由香港特別行政區政府律政司設立的電子版香港法例 (HKEL) 查閱《證券及期貨條例》及其附屬法例。

免責聲明：英明證券對電子版香港法例有關數據的可供使用情況及搜尋功能並無控制權，亦概不負責。



The English version shall prevail in case of inconsistencies. 當內容不一致時以英文版為準。

Signature of client: (with Chop for Corporate client) 客戶簽名: (如公司客戶, 請蓋章)	
Date: 日期:	

For completion by PCSL staff 由英明證券員工填寫	
Frontline Staff	
I hereby confirm that 我在此確認:-	
(a) I have done assessment on the Client in accordance with section 3 of the Securities and Futures (Professional Investor) Rules; and 我已按照《證券及期貨(專業投資者)規則》(第571D章)第3條對客戶進行評估; 及	
(b) I have seen the original / certified true copy of the supporting documents requested in this Assessment Form. 我已按照本評估表格的要求, 查閱相關證明文件的原件/經公證的文件副本。	
Signature: 簽名	
Full Name: 全名:	
CE No.: 中央編號:	
Date: 日期:	
Account Opening Team	
Reviewed by: Date:	
Date of Assets Proof	(internal / external records)
Approve / Reject	
Approval Remarks	
Inputted by: Date:	
Checked by Date:	