

PLACEMENT OF 1,440,000,000 NEW ORDINARY SHARES (“PLACEMENT SHARES”) IN THE CAPITAL OF ARMARDA GROUP LIMITED (THE “COMPANY”) AT AN ISSUE PRICE OF HK\$0.05 FOR EACH NEW PLACEMENT SHARE (THE “PLACEMENT”)

RECEIPT OF THE LISTING AND QUOTATION NOTICE (THE “NOTICE”) FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST” OR “EXCHANGE”) FOR THE LISTING AND QUOTATION OF THE PLACEMENT SHARES ON CATALIST

Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as used in the announcement dated 19 June 2014 (the “Announcement”).

Further to the Announcement, the Board of Directors of the Company is pleased to announce that the SGX-ST had on 4 July 2014 issued the notice for the listing and quotation (“**Notice**”) for 1,440,000,000 Placement Shares in the capital of the Company at an issue price of HK\$0.05 for each Placement Share to be issued to Mr. Lu Qing Wei, Ms. Kuang Li Ping, Mr. Dai Shuo, Mr. Yang Guang, Ms. Bing Yan Qiu and Mr. Lei Ying Jie (collectively, the “**Placees**”) pursuant to the Placement Agreement.

The listing and quotation of the Placement Shares is subject to the following:

Compliance with the SGX-ST’s listing requirements

- Submission of Part II of Appendix 8B of the SGX-ST Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”).
- In the event that the Company acquires any asset/business from the Placees and/or his related parties/associates, the SGX-ST reserves the right to aggregate the acquisitions and the Placement for the purposes of determining if such subsequent asset injections constitute a very substantial acquisition or reverse takeover under the Catalist Rules 1015.
- The Placement Shares have to be placed out within 7 market days from the date of the Notice.

The issue of the Notice by the SGX-ST is not an indication of the merits of the Placement Shares, the Placement, the Company, its subsidiaries and their securities.

Directors’ Responsibility Statement

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm that, having made all reasonable enquiries, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Placement Shares and the Placement. The Directors are not aware of any facts the omission of which would make this announcement misleading.

**BY ORDER OF THE BOARD OF
Armarda Group Limited**

Luk Chung Po, Terence
Executive Director

4 July 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the "**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**Exchange**"). The Sponsor has not independently verified the contents of this announcement, including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. Liao H. K.
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