

ARMARDA GROUP LIMITED

(Incorporated in Bermuda on 13 August 2003)

(Registration No.: 34050)

PROPOSED PLACEMENT OF 114,000,000 NEW ORDINARY SHARES (THE “PLACEMENT SHARES”) IN THE CAPITAL OF ARMARDA GROUP LIMITED (THE “COMPANY”), AT AN ISSUE PRICE OF S\$0.036 FOR EACH NEW ORDINARY SHARE OF HK\$0.05 EACH IN THE CAPITAL OF THE COMPANY

RECEIPT OF THE LISTING AND QUOTATION NOTICE (THE “NOTICE”) FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”) FOR THE LISTING AND QUOTATION OF THE PLACEMENT SHARES ON CATALIST

Further to the announcement on 30 December 2010 (the “**Announcement**”), the Board of Directors of the Company is pleased to announce that the SGX-ST had on 13 January 2011 issued the Notice for the listing and quotation of 114,000,000 Placement Shares.

Unless otherwise defined, all terms used herein shall bear the same meaning as in the Announcement.

The listing and quotation of the Placement Shares is subject to the following:

- compliance with the SGX-ST’s listing requirements
- submission of Part II of Appendix 8B of the SGX-ST Listing Manual Section B: Rules of Catalist

The issue of the Notice by the SGX-ST is not an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

By Order of the Board of
Armarda Group Limited

Luk Chung Po, Terence
Executive Director
13 December 2011

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**Exchange**”). The Company’s Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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