

ARMARDA GROUP LIMITED
(Incorporated in Bermuda on 13 August 2003)
(Registration No.: 34050)

RECEIPT OF THE LISTING AND QUOTATION NOTICE (THE “NOTICE”) FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST” or “EXCHANGE”) FOR THE LISTING AND QUOTATION OF THE PLACEMENT COMMISSION SHARES ON CATALIST

Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this Announcement shall have the same meaning as used in the announcement dated 29 April 2012 in relation to the Placement and the circular dated 5 December 2011.

The Board of Directors of the Company is pleased to announce that the SGX-ST had on 26 September 2012 issued the notice for the listing and quotation of 10,683,000 new share (“**Placement Commission Shares**”), which is the in-kind payment of placement fees due in respect of the provision of services rendered by UOB Kay Hian Private Limited (“**UOBKH**”) to the Company.

As announced on 29 April 2012, pursuant to engagement letter(s) entered into by the Company, fees of 3.5% on the aggregate amount of the proceeds raised from the Placement is payable to a financial institution who, *inter-alia* as mentioned in the Company’s circular dated 5 December 2011, has indicated its acceptance of appointment as a fund raising agent to raise up to S\$50 million on a best effort basis for the construction of the earth station as described in the said circular. Subsequently a letter dated 10 August 2012 was issued by UOBKH to the Company for the payment of S\$178,421.47, being the outstanding amount of placement fees due to UOBKH. It was mutually agreed by both the Company and UOBKH that the outstanding fees of S\$178,412.47 will be settled via the issuance of 10,683,000 new Shares at an issue price of S\$0.0167 for each new Share

The listing and quotation of the Placement Commission Shares is subject to the following:

- Compliance with the SGX-ST’s listing requirements
- Submission of Part II of Appendix 8B of the SGX-ST Listing Manual Section B: Rules of Catalist

The issue of the Notice by the SGX-ST is not an indication of the merits of the Placement Commission Shares, UOB Kay Hian Private Limited, the Company, its subsidiaries and their securities.

Directors’ Responsibility Statement

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm that, having made all reasonable enquiries, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Placement and the Directors are not aware of any facts the omission of which would make this announcement misleading.

BY ORDER OF THE BOARD

Luk Chung Po, Terence
Executive Director
27 September 2012

*This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the "**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**Exchange**"). The Sponsor has not independently verified the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.*

This Announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.

*The contact person for the Sponsor is Mr. H K Liao.
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