

ARMARDA GROUP LIMITED
(Incorporated in Bermuda on 13 August 2003)
(Registration No.: 34050)

PLACEMENT OF 166,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF ARMARDA GROUP LIMITED (THE “COMPANY”), AT AN ISSUE PRICE OF HK\$0.19375 FOR EACH NEW ORDINARY SHARE OF HK\$0.05 EACH IN THE CAPITAL OF THE COMPANY

LISTING OF AND QUOTATION FOR PLACEMENT SHARES

We refer to the announcements made by the Company on 29 April 2012, 24 May 2012, 21 June 2012 and 31 July 2012 (the “**Announcements**”) in relation to the above. Unless otherwise defined, all terms used herein shall bear the same meaning as ascribed to them in the Announcements.

The Board of Directors of the Company is pleased to announce that the outstanding balance of 70,000,000 Placement Shares out of the total number of 166,000,000 have been issued at an issue price of HK\$0.19375 for each Placement Shares on 28 August 2012 and on the terms and conditions as described in the Announcements. The 70,000,000 Placement Shares will be listed and quoted on Catalist with effect from 9:00 a.m., 29 August 2012.

The listing of and quotation notice from the SGX-ST is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Placees, the Company, its subsidiaries and their securities.

Directors’ Responsibility Statement

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm that, having made all reasonable enquiries, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Placement and the Directors are not aware of any facts the omission of which would make this announcement misleading.

By Order of the Board of
Armarda Group Limited

Luk Chung Po, Terence
Executive Director

28 August 2012

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. Liao H. K.
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