

ARMARDA GROUP LIMITED
(Incorporated in Bermuda on 13 August 2003)
(Registration No.: 34050)

PLACEMENT OF 166,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF ARMARDA GROUP LIMITED (THE “COMPANY”), AT AN ISSUE PRICE OF HK\$0.19375 FOR EACH NEW ORDINARY SHARE OF HK\$0.05 EACH IN THE CAPITAL OF THE COMPANY

We refer to the announcements made by the Company on 29 April 2012, 24 May 2012 and 21 June 2012 (the “**Announcements**”) in relation to the above. Unless otherwise defined, all terms used herein shall bear the same meaning as ascribed to them in the Announcements.

Further to the Announcements, due to unexpected longer traveling commitments, each of the investors for balance of the 70,000,000 Placement Shares namely Ms. Wang Yan Jun and Mr. Nie Guo Qing for 45,000,000 and 25,000,000 Placement Shares respectively were unable to make payment before 24 July 2012 and thus has requested for a further extension of time to make the necessary payment to not later than 5:00 pm on 24 August 2012. Both Ms. Wang Yan Jun and Mr. Nie Guo Qing have strongly indicated their respective willingness and determination to complete the Placement with the Company in accordance with the terms and pricing as stipulated in the Placement Agreement.

Subject to the payment of the relevant consideration in full not later than 5:00 pm on 24 August 2012 by the two investors named above, the Company’s obligation to *inter-alia* issue Placement Shares, under the Placement Agreement will be postponed to no later than 31 August 2012 or such dates to be mutually agreed.

Directors’ Responsibility Statement

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm that, having made all reasonable enquiries, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Placement and the Directors are not aware of any facts the omission of which would make this announcement misleading.

By Order of the Board of
Armarda Group Limited

Luk Chung Po, Terence
Executive Director

31 July 2012

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. Liao H. K.
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