

SINOCLOUD GROUP LIMITED
(FORMERLY KNOWN AS ARMARDA GROUP LIMITED)
(Incorporated in Bermuda on 13 August 2003)
(Company Registration No: 34050)

PROPOSED ACQUISITION OF 63% EQUITY INTERESTS IN SINOCLOUD 01 LIMITED
- RECEIPT OF LISTING AND QUOTATION NOTICE (THE “NOTICE”)

The board of directors (the “**Board**” or “**Directors**”) of SinoCloud Group Limited (the “**Company**”) refers to the Company’s announcements dated 15 March 2015, 14 July 2015, 30 July 2015 and 24 August 2015 (collectively, the “**Announcements**”) in relation to the proposed acquisition of 63% equity interests in SinoCloud 01 Limited (the “**Proposed Acquisition**”).

Unless otherwise defined, all capitalised terms used herein shall bear the same meaning ascribed to them in the Announcements.

Further to the Announcements, the Board is pleased to announce that the Company has, on 2 September 2015, received the Notice from the SGX-ST for the listing and quotation of 2,000,000,000 new ordinary shares in the capital of the Company (“**Consideration Shares**”) on Catalist. The Consideration Shares are to be issued and allotted by the Company at an issue price of S\$0.005 per Consideration Share to the Vendors, as part satisfaction of the purchase consideration for the Proposed Acquisition.

The listing and quotation of the Consideration Shares is subject to the following:

- (a) compliance with the SGX-ST’s listing requirements; and
- (b) Shareholders’ approval being obtained for the Proposed Acquisition at the special general meeting to be convened,

The Notice is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

A separate announcement will be issued by the Company upon the issue and allotment of the Consideration Shares.

Directors’ Responsibility Statement

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Acquisition, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY THE ORDER OF THE BOARD

Chan Andrew Wai Men
Executive Director and Chairman
2 September 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.