

ARMARDA GROUP LIMITED
(Incorporated in Bermuda on 13 August 2003)
(Registration No.: 34050)

ISSUANCE AND ALLOTMENT OF AN AGGREGATE OF 715,700,000 NEW ORDINARY SHARES COMPRISING PLACEMENT SHARES OF UP TO 410,000,000 NEW SHARES AND SUBSCRIPTION SHARES OF UP TO 305,700,000 NEW SHARES IN THE CAPITAL OF ARMARDA GROUP LIMITED AT THE ISSUE PRICE OF S\$0.0217 FOR EACH PLACEMENT SHARE AND SUBSCRIPTION SHARE

LISTING OF AND QUOTATION FOR AN AGGREGATE OF 715,700,000 NEW ORDINARY SHARES (“NEW SHARES”)

Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as used in the announcements dated 30 April 2013 and 07 May 2013.

Further to the announcements made by the Company on 07 May 2013 in relation to listing and quotation notice of the New Shares from the Exchange, the Board of Directors of the Company is pleased to announce that the 715,700,000 New Shares have been issued at an issue price of S\$0.0217 for each New Shares on 13 May 2013 and on the terms and conditions as described in the Placement Agreement and Subscription Agreement. The 715,700,000 New Shares will be listed and quoted on Catalist with effect from 9:00 a.m., 14 May 2013.

The issue of the Notice by the SGX-ST is not an indication of the merits of the New Shares, the Subscription, the Placement, the Company, its subsidiaries and their securities.

Directors’ Responsibility Statement

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm that, having made all reasonable enquiries, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the New Share, Subscription and Placement. The Directors are not aware of any facts the omission of which would make this announcement misleading.

By Order of the Board of
Armarda Group Limited

Luk Chung Po, Terence
Executive Director

13 May 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. Liao H. K.
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