

**ARMARDA GROUP LIMITED**  
(Incorporated in Bermuda on 13 August 2003)  
(Registration No.: 34050)

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**PLACEMENT OF 400,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF ARMARDA GROUP LIMITED (THE "COMPANY"), AT AN ISSUE PRICE OF HK\$0.10 FOR EACH NEW ORDINARY SHARE OF HK\$0.05 EACH IN THE CAPITAL OF THE COMPANY**

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**LISTING OF AND QUOTATION FOR PLACEMENT SHARES**

We refer to the announcements made by the Company on 26 August 2010 and 17 September 2010 (the "**Announcements**") in relation to the above. Unless otherwise defined, all terms used herein shall bear the same meaning as ascribed to them in the Announcements.

The Board of Directors of the Company is pleased to announce that 400,000,000 Placement Shares have been issued at an issue price of HK\$0.10 for each Placement Share on 22 September 2010. The 400,000,000 Placement Shares will be listed and quoted on Catalist with effect from 9.00 a.m., 23 September 2010.

The Notice for the listing and quotation of 400,000,000 Placement Shares from the SGX-ST is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries and their securities.

By Order of the Board of  
Armarda Group Limited

Luk Chung Po, Terence  
Executive Director

22 September 2010

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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