

SINOCLOUD GROUP LIMITED
(Incorporated in Bermuda on 13 August 2003)
(Company Registration No.: 34050)

RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 6 JANUARY 2017

The board of directors (the “**Board**”) of SinoCloud Group Limited (the “**Company**”) is pleased to announce the following:

- (1) Pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited, the Ordinary Resolution as set out in the Notice of Special General Meeting (the “**SGM**”) dated 16 December 2016 was put to the meeting and was duly passed by way of a poll by shareholders of the Company at the SGM of the Company held on 6 January 2017.
- (2) The results of the poll are attached to this announcement.
- (3) T S Tay Public Accounting Corporation was appointed by the Company as its scrutineers for the purpose of the poll.

BY THE ORDER OF THE BOARD

Chan Andrew Wai Men
Chairman and Chief Executive Officer

6 January 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.



TS TAY Public Accounting Corporation
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 Co. Regn. No. 201002810E

SINOCLOUD GROUP LIMITED
 Company Registration No. 34050

Special General Meeting
 Held on 06 January 2017

SCRUTINEERS' CERTIFICATE

To: The Chairman
 Sinocloud Group Limited

Dear Sirs,

As Scrutineers appointed for the purpose of the poll taken at the Special General Meeting of the Company, we certify that the results of the poll in respect of:-

SUMMARY RESULTS OF POLL

No	Ordinary resolutions	Total number of shares represented by votes for and against	FOR		AGAINST	
			Number of Shares	%	Number of Shares	%
1	The Proposed Settlement of the aggregate outstanding amount due and owing by the borrower to the Company under the convertible loan of HK\$78,084,000	4,564,088,732	4,563,988,732	99.99	100,000	0.01

Yours faithfully,



TS Tay Pte

Signed

Scrutineer Firm: T S Tay Public Accounting Corporation

Central Management Service Pte Ltd

Signed

Polling Agent: Central Management Services Pte Ltd