

ARMARDA GROUP LIMITED
(Incorporated in Bermuda on 13 August 2003)
(Company Registration No: 34050)

**ISSUANCE AND ALLOTMENT OF 1,440,000,000 NEW ORDINARY SHARES COMPRISING
PLACEMENT SHARES IN THE CAPITAL OF ARMARDA GROUP LIMITED (THE "COMPANY") AT
AN ISSUE PRICE OF HK\$0.05 FOR EACH NEW ORDINARY SHARE OF HK\$0.05 EACH IN THE
CAPITAL OF THE COMPANY**

Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as used in the announcements dated 19 June 2014, 4 July 2014 and 15 July 2014.

Further to the announcements made by the Company on 4 July 2014 and 15 July 2014 in relation to listing and quotation notice ("**Notice**") for the Placement Shares and extension for the completion of the Placement granted by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") respectively, the Board of Directors of the Company is pleased to announce that 1,440,000,000 Placement Shares have been issued at an issue price of HK\$0.05 for each Placement Share to Lu Qing Wei, Kuang Li Ping, Dai Shuo, Yang Guang, Bing Yan Qiu, and Lei Ying Jie pursuant to the Placement Agreement.

The 1,440,000,000 Placement Shares will be listed and quoted on Catalist with effect from 9:00 a.m., 29 July 2014.

The issue of the Notice by the SGX-ST is not an indication of the merits of the Placement Shares, the Placement, the Company, its subsidiaries and their securities.

DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Placement, the Placement Shares, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the circular in its proper form and context.

By Order of the Board of Armarda Group Limited

Luk Chung Po, Terence
Executive Director
25 July 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. Liao H. K.
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