

ARMARDA GROUP LIMITED
(Incorporated in Bermuda on 13 August 2003)
(Company Registration No: 34050)

EMPHASIS OF MATTER BY INDEPENDENT AUDITORS ON THE FINANCIAL STATEMENTS OF THE COMPANY AND ITS SUBSIDIARIES FOR THE FINANCIAL YEAR ENDED 31 MARCH 2015

1. In compliance with Rule 704(4) of the Listing Manual – Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited, the board of directors (the “**Board**”) of Armarda Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that its Independent Auditors, Crowe Horwath First Trust LLP, had included in the Independent Auditors’ Report an emphasis of matter on the audited financial statements of the Group for the financial year ended 31 March 2015 (the “**Audited Financial Statements**”). The opinion of the Independent Auditors, however, remains unqualified.
2. A copy of the Independent Auditors’ Report and the extract of the relevant note to the Audited Financial Statements are attached to this announcement for the Company’s shareholders’ reference.
3. The Independent Auditors’ Report and the Audited Financial Statements will also be found in the Company’s Annual Report 2015, which will be despatched to the Company’s shareholders in due course.

BY THE ORDER OF THE BOARD

Luk Chung Po, Terence
Executive Director

19 June 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.