

SINOCLOUD GROUP LIMITED
(Incorporated in Bermuda on 13 August 2003)
(Registration No. 34050)

RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF 3,392,857,143 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.002 EACH TO THE VENDORS PURSUANT TO THE PROPOSED ACQUISITION OF ADDITIONAL 19.0% EQUITY INTEREST IN SINOCLOUD 01 LIMITED

The board of directors ("**Board**") of SinoCloud Group Limited (the "**Company**") refers to the Company's announcement dated 7 June 2017 ("**Announcement**") in relation to the proposed acquisition of an additional 19.0% equity interest in Sinocloud 01 Limited ("**Proposed Acquisition**").

Unless otherwise defined herein, all capitalised terms shall have the same meanings as ascribed to them in the Announcement.

Further to the Announcement, the Board is pleased to announce that the Company had, on 1 August 2017, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing of and quotation for 3,392,857,143 Consideration Shares on Catalist, subject to compliance with the SGX-ST's listing requirements. The Consideration Shares are to be allotted and issued by the Company to the respective Vendors, proportionate to the number of Sale Shares held by each Vendor, as set out in paragraph 2.3.2 of the Announcement.

The LQN is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

A separate announcement will be released by the Company upon the allotment and issuance, as well as the listing of and quotation for the Consideration Shares on Catalist.

BY ORDER OF THE BOARD

Chan Andrew Wai Men
Chairman and Chief Executive Officer

1 August 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.