

**SINOCLOUD GROUP LIMITED**  
(Company Registration No.: 34050)  
(Incorporated In Bermuda)

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**RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 30 OCTOBER 2020**

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The board of directors (the “**Board**”) of SinoCloud Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce the following:

- (1) Pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist, at the Special General Meeting of the Company (“**SGM**”) held by way of electronic means on 30 October 2020, all resolutions relating to the matters as set out in the Notice of SGM dated 14 October 2020 were put to the meeting and all resolutions were duly passed on a poll vote by shareholders of the Company via proxy voting.
- (2) The poll voting was carried out in accordance with the procedures as set out in the Company’s announcement dated 14 October 2020, titled “Letter to Shareholders on Alternative Arrangements for the Conduct of the SGM”.
- (3) The results of the poll on each of the resolutions are as attached.
- (4) T S Tay Public Accounting Corporation was appointed as scrutineer for the purposes of the poll.

**Details of parties who are required to abstain from voting on any resolution(s)**

**Ordinary Resolution 2 – The proposed issuance of bond in principal amount of up to HK\$31,060,000 to the Subscriber in discharge and settlement of equivalent sum of the outstanding loans (including any accrued interest) owed by the Group to the Subscriber and Alternus Capital, and the Bond is convertible into Conversion Shares at the Conversion Price of S\$0.0011 per share, as an Interested Person Transaction**

The following parties, namely the Subscriber and his associate, did not vote or have abstained from voting on Ordinary Resolution 2:

<b>Name</b>	<b>Number of shares held in own name and/or name of nominee(s)</b>
Mr Lam Cho Ying, Terence Joe	2,180,731,668
Alternus Capital Holdings Limited	1,227,605,150

By Order of the Board

Chan Andrew Wai Men  
Chairman and Chief Executive Officer  
30 October 2020

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.*



**TS TAY Public Accounting Corporation**

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**Special General Meeting**  
**Held on 30 October 2020**

**SCRUTINEERS' CERTIFICATE**

To: The Chairman  
SinoCloud Group Limited

Dear Sirs,

As Scrutineers appointed for the purpose of the poll taken at the Special General Meeting of the Company, we certify that the results of the poll in respect of the resolutions put to the meeting as follows:-

**SUMMARY RESULTS OF POLL**

No	Resolution details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
1	The proposed diversification of the Group's existing business to include the new businesses.	6,307,357,092	6,307,357,092	100.00%	0	0.00%
2	The proposed issuance of bond of a principal amount of up to HK\$31,060,000 to the Subscriber in discharge and settlement of equivalent sum of the outstanding loans (including any accrued interest) owed by the Group to the Subscriber and Alternus Capital, and the Bond is convertible into Conversion Shares at the Conversion Price of S\$0.011 per share, as an interested person transaction.	2,899,020,274	2,899,020,274	100.00%	0	0.00%

Yours faithfully,

*TS TAY PAZ.*



Signed

Scrutineer Firm: T S Tay Public Accounting Corporation

Date: 30 October 2020