

**ARMARDA GROUP LIMITED**  
(Incorporated in Bermuda on 13 August 2003)  
(Registration No.: 34050)

---

**PLACEMENT OF 577,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF ARMARDA GROUP LIMITED (THE “COMPANY”) AT AN ISSUE PRICE OF S\$0.01145 FOR EACH NEW ORDINARY SHARE OF HK\$0.05 EACH IN THE CAPITAL OF THE COMPANY (THE “PLACEMENT”)**

---

**RECEIPT OF THE LISTING AND QUOTATION NOTICE (THE “NOTICE”) FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST” or “EXCHANGE”) FOR THE LISTING AND QUOTATION OF THE PLACEMENT SHARES ON CATALIST**

*Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as used in the announcement dated 8 January 2014 (the “Announcement”).*

Further to the Announcement, the Board of Directors of the Company is pleased to announce that the SGX-ST had on 15 January 2014 issued the notice for the listing and quotation (“**Notice**”) for 577,000,000 new ordinary shares (“**New Shares**”) in the capital of the Company at an issue price of S\$0.01145 for each New Share to be issued to Mr. Man Wai Ming, Mr. Wong Chun Chong, Mr. Cou Tzi Meng, Mr. Lam Cho Ying Terence Joe, Ms Yeo Siew Luan, Mr Pek Seck Wei and Mr Ye Shu Guang pursuant to the Placement Agreement.

The listing and quotation of the New Shares is subject to the following:

- Compliance with the SGX-ST’s listing requirements
- Submission of Part II of Appendix 8B of the SGX-ST Listing Manual Section B: Rules of Catalist

The issue of the Notice by the SGX-ST is not an indication of the merits of the New Shares, the Placement, the Company, its subsidiaries and their securities.

**Directors’ Responsibility Statement**

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm that, having made all reasonable enquiries, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the New Shares and the Placement. The Directors are not aware of any facts the omission of which would make this announcement misleading.

**BY ORDER OF THE BOARD**

Luk Chung Po, Terence  
Executive Director  
15 January 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the "Sponsor"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**Exchange**"). The Sponsor has not independently verified the contents of this announcement, including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Liao H. K.  
Telephone number: 6221 0271*