

Armarda Group Limited

(Incorporated in Bermuda on 13 August 2003)

(Registration No.: 34050)

**PROPOSED CAPITAL REORGANISATION AND PROPOSED INCREASE OF
THE AUTHORISED SHARE CAPITAL – EFFECTIVE DATE**

The Board of Directors (the “Board”) of Armarda Group Limited (the “Company”) refers to the announcement dated 13 October 2014 and 15 October 2014 and the circular to its shareholders dated 15 October 2014 (“Circular”) relating to the Proposed Capital Reorganisation and the Proposed Increase of the Authorised Share Capital. Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Circular.

The Board wishes to announce that the Proposed Capital Reorganisation and the Proposed Increase of the Authorised Share Capital shall take effect from 9.00 a.m. on 10 November 2014.

BY ORDER OF THE BOARD

Luk Chung Po, Terence
Executive Director
7 November 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (the “Sponsor”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “Exchange”). The Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. Liao H.K.
Telephone number: 6221 0271*