

ARMARDA GROUP LIMITED
(Incorporated in Bermuda on 13 August 2003)
(Registration No.: 34050)

LISTING AND QUOTATION OF 13,000,000 NEW SHARES (“PROFFESIONAL FEE SHARES”) AT AN ISSUE PRICE OF S\$0.0217 FOR EACH PROFESSIONAL FEE SHARE TO ASIAN CORPORATE ADVISORS PTE LTD (“ACA”)

Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this Announcement shall have the same meaning as used in the offer information document (“OIS”) dated 30 April 2013 and the announcements dated 30 April 2013 and 7 May 2013 (the “Announcements”).

Further to the Announcements, the Board of Directors of the Company is pleased to announce that 13,000,000 Professional Fee Shares pursuant to the payment for professional work and services rendered by ACA in relation to the Subscription and Placement have been issued. The 13,000,000 Professional Fee Shares will be listed and quoted on Catalist with effect from 9.00 a.m., 24 July 2013.

The issue of the Notice by the SGX-ST is not an indication of the merits of the New Shares, the Professional Fee Shares, the Subscription, the Placement, the Company, its subsidiaries and their securities.

Directors’ Responsibility Statement

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm that, having made all reasonable enquiries, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts and the Directors are not aware of any facts the omission of which would make this announcement misleading.

By Order of the Board of
Armarda Group Limited

Luk Chung Po, Terence
Executive Director

23 July 2013

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (the “Sponsor”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “Exchange”). The Sponsor has not independently verified the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. H K Liau.
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