

ARMARDA GROUP LIMITED
(Incorporated in Bermuda on 13 August 2003)
(Company Registration No: 34050)

ISSUANCE AND ALLOTMENT OF AN AGGREGATE OF 577,000,000 NEW ORDINARY SHARES COMPRISING PLACEMENT SHARES IN THE CAPITAL OF ARMARDA GROUP LIMITED (THE “COMPANY”) AT AN ISSUE PRICE OF S\$0.01145 FOR EACH NEW ORDINARY SHARE OF HK\$0.05 EACH IN THE CAPITAL OF THE COMPANY

Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as used in the announcements dated 8 January 2014 and 15 January 2014.

Further to the announcements made by the Company on 15 January 2014 in relation to listing and quotation notice for the New Shares, the Board of Directors of the Company is pleased to announce that 577,000,000 New Shares have been issued at an issue price of S\$0.01145 for each New Shares to Mr. Man Wai Ming, Mr. Wong Chun Chong, Mr. Cou Tzi Meng, Mr. Lam Cho Ying Terence Joe, Ms Yeo Siew Luan, Mr Pek Seck Wei and Mr Ye Shu Guang pursuant to the Placement Agreement. The 577,000,000 New Shares will be listed and quoted on Catalist with effect from 9:00 a.m., 28 January 2014.

The issue of the Notice by the SGX-ST is not an indication of the merits of the New Shares, the Placement, the Company, its subsidiaries and their securities.

Directors’ Responsibility Statement

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm that, having made all reasonable enquiries, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts and the Directors are not aware of any facts the omission of which would make this announcement misleading.

By Order of the Board of
Armarda Group Limited

Luk Chung Po, Terence
Executive Director

27 January 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (the “Sponsor”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “Exchange”). The Sponsor has not independently verified the contents of this announcement, including the correctness of any of the figures used, statements or opinions made.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. Liau H. K.
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