

ARMARDA GROUP LIMITED
(Incorporated in Bermuda on 13 August 2003)
(Registration No.: 34050)

**PLACEMENT AND SUBSCRIPTION OF UP TO AN AGGREGATE OF 263,500,000
NEW ORDINARY SHARES COMPRISING PLACEMENT SHARES OF UP TO
147,400,000 NEW SHARES AND SUBSCRIPTION SHARES OF UP TO
116,100,000 NEW SHARES IN THE CAPITAL OF ARMARDA GROUP LIMITED
AT THE ISSUE PRICE OF S\$0.0216 FOR EACH PLACEMENT SHARE AND
SUBSCRIPTION SHARE**

**RECEIPT OF THE LISTING AND QUOTATION NOTICE (THE “NOTICE”) FROM THE SINGAPORE
EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST” or “EXCHANGE”) FOR THE
LISTING AND QUOTATION OF THE PLACEMENT SHARES AND SUBSCRIPTION SHARES ON
CATALIST**

Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as used in the announcement dated 22 January 2013.

Further to the announcement on 22 January 2013 (the “**Announcement**”), the Board of Directors of the Company is pleased to announce that the SGX-ST had on 28 January 2013 issued the notice for the listing and quotation for 263,500,000 new ordinary shares (“**New Shares**”) in the capital of the Company at an issue price of S\$0.0216 for each new ordinary share comprising 116,100,000 New Shares to be issued to Mr Lam Cho Ying Terence Joe, Mr Man Wai Ming, Mr Wong Chon Chong and Cepa Alliance Securities Limited pursuant to a Subscription Agreement and up to 147,400,000 New Shares to be issued to placees pursuant to a Placement Agreement between the Company and UOB Kay Hian Private Limited.

The listing and quotation of the New Shares is subject to the following:

- Compliance with the SGX-ST’s listing requirements
- Submission of Part II of Appendix 8B of the SGX-ST Listing Manual Section B: Rules of Catalist

The issue of the Notice by the SGX-ST is not an indication of the merits of the New Shares, the Subscription, the Placement, the Company, its subsidiaries and their securities.

Directors’ Responsibility Statement

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm that, having made all reasonable enquiries, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the New Share, Subscription and Placement. The Directors are not aware of any facts the omission of which would make this announcement misleading.

BY ORDER OF THE BOARD

Luk Chung Po, Terence
Executive Director
28 January 2013

*This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the "**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**Exchange**"). The Sponsor has not independently verified the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.*

This Announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.

*The contact person for the Sponsor is Mr. H K Liao.
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